

BANYAN TREE HOLDINGS LIMITED

(Company Registration Number 200003108H)

ISSUANCE OF S\$100,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF NOTES DUE 2020 PURSUANT TO THE S\$700,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME

Further to the announcement made by Banyan Tree Holdings Limited (the "Company") on 29 May 2015, the Company wishes to announce that it has issued S\$100,000,000 4.85 per cent. fixed rate notes due 2020 (the "Series 010 Notes") under the S\$700,000,000 Multicurrency Debt Issuance Programme (the "Programme") last updated on 28 October 2014 (the "Offering").

The Hongkong and Shanghai Banking Corporation Limited is the Global Coordinator, and CIMB Bank Berhad and The Hongkong and Shanghai Banking Corporation Limited are the Joint Lead Managers and Bookrunners, for the Offering.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the "SGX-ST") for the listing and quotation of the Series 010 Notes on the Official List of the SGX-ST. Admission to the Official List of the SGX-ST and quotation of any Series 010 Notes on the SGX-ST is not to be taken as an indication of the merits of the Company and its subsidiaries, the Programme or such Series 010 Notes.

By Order of the Board

Jane Teah
Company Secretary
5 June 2015