

# FY2024 AGM PRESENTATION



**Village Hotel Katong**

Galangal Room (Level 4)

25 Marine Parade, Singapore 449536



29 April 2025



Registration begins at 9.00 a.m.

Meeting commences at 10.00 a.m.



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# PRESENTATION OUTLINE

## Corporate Overview

## Financial Performance In Focus

## Recent Updates

- **Integrated Engineering Solutions Segment:** Engineering Excellence
- **Renewable Segment:** Powering The Future

## Community Investment



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# CORPORATE OVERVIEW

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# CORPORATE OVERVIEW



ANNICA is an energy transition group headquartered in Singapore with regional operations in Malaysia, Indonesia and Brunei. Listed on the Catalist board of the SGX-ST, ANNICA is actively developing its renewable energy and energy storage assets in Southeast Asia and beyond.



## STRATEGIC FOCUS

- Embrace environmental, social and governance principles
- Positioning to become one of the leaders in clean energy
- Create and convert opportunities to drive growth, value and job creation in the international markets
- Meet sustainability goals and initiatives
- Pursue organic and acquisitive growth opportunities in the oil and gas sector as a consolidator

## BOARD OF DIRECTORS

**Tan Sri Dato' Seri Zulkefli Bin Ahmad Makinudin**

Independent & Non-Executive Chairman

**Sandra Liz Hon Ai Ling**

Executive Director & Chief Executive Officer

**Lim In Chong**

Non-Independent & Non-Executive Director

**Robin Stevens**

Lead Independent & Non-Executive Director

**Randell Leong**

Independent & Non-Executive Director

## STOCK INFORMATION

**Listing | Code:** SGX-ST Catalist | 5AL

**Sponsor:** ZICO Capital Pte. Ltd.

**^ Market Capitalisation :** \$19.3 million

**\*Outstanding Shares:** \$19.3 billion

**\*Top 20 shareholders shareholding:** 76.8%

\*The figures shown here have been extracted from the Company's annual report for FY2024, as at 28 March 2025.

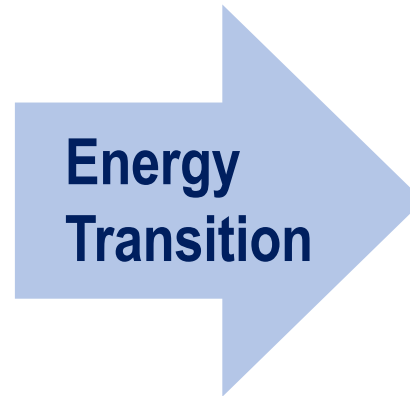
^ as at 28 April 2025



# CORPORATE OVERVIEW

## STRATEGIC TRANSITION TOWARDS RENEWABLE ENERGY

### PRINCIPAL BUSINESS SEGMENTS



### PROSPECTIVE BUSINESS SEGMENTS



### Future Growth Nexus

Our future growth prospects are driven by 2 primary verticals:

- Off-grid Electrification – Hydrogen Energy Storage Solution
- Tyre Recycling Business – Circular Solution

# CORPORATE STRUCTURE



\*As announced by the Company on 8 November 2024, the Company entered into a sale and purchase agreement with Mr Ahmad Khalis Bin Abdul Ghani for the proposed disposal of 100% of the Company's shareholding interest in Industrial Engineering Systems Pte. Ltd. ("Proposed Disposal"). The Company will provide an update on the Proposed Disposal as and when there are material development.



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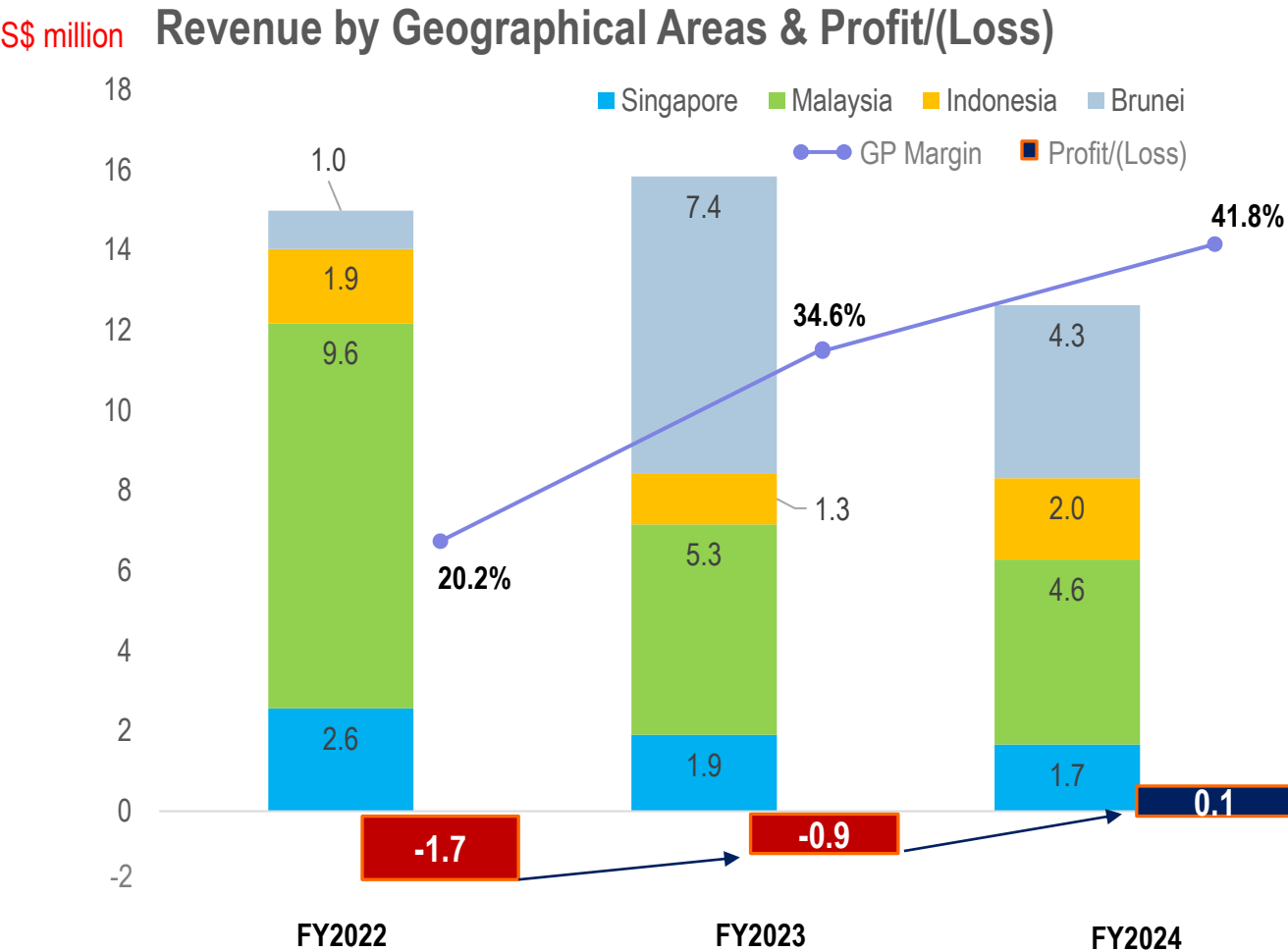
# FINANCIAL PERFORMANCE IN FOCUS

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# FINANCIAL HIGHLIGHTS



- Revenue of S\$12.6 million (41.8% gross profit margin (“GP Margin”)) in FY2024, a 20% decrease from S\$15.9 million (34.6% GP Margin) in FY2023, entirely driven by the Integrated Engineering Solutions segment. The Renewable segment, whilst achieving strategic progress, recorded limited financial contributions to the Group this year.
- Profit of S\$0.1 million in FY2024, an increase of S\$1 million from loss of S\$0.9 million in FY2023.
- FY2024 profit was driven by a S\$2.0 million one-off bad debt recovery, recorded as other income, partly offset by S\$1.0 million in impairment losses on property, plant, and equipment.

Note: The figures shown here have been extracted from the Company’s annual report for the financial year (“FY”) ended 31 December 2024



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# RECENT UPDATES

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# INTEGRATED ENGINEERING SOLUTIONS SEGMENT: ENGINEERING EXCELLENCE



## Expansion in Brunei

- Relocated to a new one-acre facility
- Enhanced capacity to meet growing customer demand
- Streamlined operations to deliver a wide range of services efficiently



## Enduring Partnership with PLIDCO

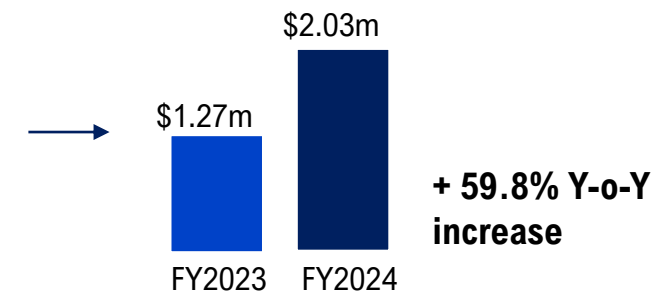
- Marked 40 years of collaboration with PLIDCO
- Strengthened by our trusted reputation and shared commitment

**P.J. SERVICES  
("PJS")  
GROUP**



## Expanded Services in Indonesia

- Established a new facility in Batam, Indonesia
- Focused on providing Mechanical Joint Integrity training under the accreditation of the Engineering Construction Industry Training Board
- Offering rental services and supply of hydraulic bolting equipment



**Revenues from Indonesia**

# RENEWABLE SEGMENT: POWERING THE FUTURE



16-18 April 2024  
World Future Energy Summit 2024,  
Abu Dhabi, United Arab Emirates



8 March 2024  
National Energy Award 2023:  
Renewable Energy – Special  
Submission, **Malaysia**



10 June 2024  
Memorandum of understanding  
("MOU") with ISuRE, Universiti  
Malaysia Sarawak, **Malaysia**

22 October 2024  
MOU with SunGreenH2 - Asia Clean  
Energy Summit (ACES) 2024, **Singapore**



25 February 2025  
MOU with Best Integrated  
Engineer Solution & Supplies  
Sdn Bhd, **Brunei**

**ALIGNED WITH  
SUSTAINABLE  
DEVELOPMENT  
GOALS**

**7** AFFORDABLE AND  
CLEAN ENERGY



**9** INDUSTRY, INNOVATION  
AND INFRASTRUCTURE



**11** SUSTAINABLE CITIES  
AND COMMUNITIES



**13** CLIMATE  
ACTION



**17** PARTNERSHIPS  
FOR THE GOALS





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# COMMUNITY INVESTMENT

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# STRENGTHENING OUR COMMUNITY: OUR IMPACTFUL INITIATIVES



## COMMUNITY EMPOWERMENT



Ramadhan charity event and Buka Bersama (Iftar Together) with the orphanage, youth organisation and local sub-district government in Jakarta, Indonesia

## LIFE-SAVING INITIATIVES



H2 Energy Sdn. Bhd. proudly co-sponsored a blood donation campaign in Miri, Sarawak, Malaysia

## PLANET PROTECTION



Conservation activity at Kuala Selangor Nature Park, Malaysia, planting over 60 mangrove saplings



# Unlock a Cleaner Tomorrow with Annica

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At Annica, we drive innovation and growth through cutting-edge technology and strategic partnerships. As a leading energy transition group, we are transforming the energy landscape to:

- **Shape a sustainable energy future**
- **Accelerate decarbonisation**
- **Create new economic opportunities**

**Together, We Power a Greener Future**



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# THANK YOU

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*This presentation has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this presentation, including the correctness of any of the statements or opinions made or reports contained in this presentation.*

*The contact person for the Sponsor is Ms Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201*