

Date: 2 October 2015

The Bank of New York Mellon, London Branch
One Canada Square
London E14 5AL
United Kingdom
Facsimile No.: +44 20 7964 6369
Attention: Global Corporate Trust

With a copy to:

The Bank of New York Mellon, Singapore Branch
One Temasek Avenue
#03-01 Millenia Tower
Singapore 039192
Facsimile: +65 6883 0338
Attention: Global Corporate Trust, Kris Lee

Dear Sirs,

SBB Capital Corporation: USD 200 million 6.620% Non-Cumulative Guaranteed Preference Shares ("Preference Shares") having the benefit of a subordinated guarantee of CIMB Bank Berhad

• **Notice of Redemption**

Reference is made to the above matter. All terms and references defined in Terms and Conditions of the Preference Shares shall have the same meaning in this letter.

Pursuant to Condition 5.2 of the Terms and Conditions of the Preference Shares, we hereby notify the Trustee (for and on behalf of the holders of the Preference Shares) that we wish to redeem the Preference Shares on the First Optional Redemption Date (2 November 2015) ("Optional Redemption").

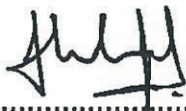
We confirm that the Redemption Conditions have been satisfied and we will be redeeming the Preference Shares in compliance with the Offshore Companies Act (now known as the Labuan Companies Act) and BNM's consent.

As such, please take the necessary actions to effect the Optional Redemption including notification to the holders of the Preference Shares accordingly, including notification to Clearstream and Euroclear.

Should you require further clarification, please do not hesitate to contact either of the persons listed below:

Tang Wai Ching (waiching.tang@cimb.com or 603-2261 8968)
William Chua Jui Lian (william.chua@cimb.com or 603 2261 8093)

Yours faithfully,



Name: **SHAHNAZ JAMMAL**

Designation: **PERSON-IN-CHARGE
CIMB BANK BERHAD**