# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

### NOTIFICATION FORM FOR TRUSTEE-MANAGER OR RESPONSIBLE PERSON IN RESPECT OF CHANGES IN ITS INTEREST IN SECURITIES

FORM

6
(Electronic Format)

#### **Explanatory Notes**

- Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Trustee-Manager or Responsible Person to give notice under section 137R(1)(a) or 137ZC(1)(a) of the Securities and Futures Act (Cap. 289) (the "SFA").
- 3. This electronic Form 6 and a separate Form C, containing the particulars and contact details of the Trustee-Manager/Responsible Person must be completed by a person authorised by the Trustee-Manager/Responsible Person to do so. The person so authorised should maintain records of information furnished to him by the Trustee-Manager/Responsible Person.
- 4. This form and Form C, are to be completed electronically. The Trustee-Manager/Responsible Person will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Trustee-Manager/Responsible Person for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within one business day of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 10 of Part II. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part II, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. The term "Listed Issuer" as used in this form refers to -
  - (a) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
  - (b) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
  - (c) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 9 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

	Part I - General			
1.	Name of Listed Issuer:			
	CDL Hospitality Trusts			
2.	Type of Listed Issuer:  ☐ Registered/Recognised Business Trust  ☑ Real Estate Investment Trust			
3.	Name of Trustee-Manager/Responsible Person:			
	M&C REIT Management Limited			
4.	Is the Trustee-Manager/Responsible Person also a substantial unitholder of the Listed Issuer?  ✓ Yes  ☐ No			

## **Part II - Transaction Details**

Date on which the Trustee-Manager/Responsible Person became aware of the acquisition of, change in, interest (if different from item 1 above, please specify the date):    02-Aug-2017		nsaction A 🕤
Date on which the Trustee-Manager/Responsible Person became aware of the acquisition of, change in, interest (if different from item 1 above, please specify the date):  02-Aug-2017  Explanation (if the date of becoming aware is different from the date of acquisition of, or chan in, interest):  Type of securities which are the subject of the transaction (more than one option may be chose. Ordinary voting units)  Other type of units (excluding ordinary voting units)  Rights/Options/Warrants over units  Debentures  Rights/Options over debentures  Others (please specify):  Number of units, rights, options, warrants and/or principal amount of debentures acquired disposed of by Trustee-Manager/Responsible Person:  10,942,690 Stapled Securities pursuant to the acceptance of provisionally allotted Rights Stapled Securities  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):		Date of acquisition of or change in interest:
change in, interest (if different from item 1 above, please specify the date):  02-Aug-2017  Explanation (if the date of becoming aware is different from the date of acquisition of, or chan in, interest):  Type of securities which are the subject of the transaction (more than one option may be chose.  Ordinary voting units  Other type of units (excluding ordinary voting units)  Rights/Options/Warrants over units  Debentures  Rights/Options over debentures  Others (please specify):  Number of units, rights, options, warrants and/or principal amount of debentures acquired disposed of by Trustee-Manager/Responsible Person:  10,942,690 Stapled Securities pursuant to the acceptance of provisionally allotted Rights Stapled Securities  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):		02-Aug-2017
Explanation (if the date of becoming aware is different from the date of acquisition of, or chan in, interest):  Type of securities which are the subject of the transaction (more than one option may be chose.  Ordinary voting units Other type of units (excluding ordinary voting units) Rights/Options/Warrants over units Debentures Rights/Options over debentures Others (please specify):  Number of units, rights, options, warrants and/or principal amount of debentures acquired disposed of by Trustee-Manager/Responsible Person:  10,942,690 Stapled Securities pursuant to the acceptance of provisionally allotted Rights Stapled Securities Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):	•	Date on which the Trustee-Manager/Responsible Person became aware of the acquisition of, or change in, interest (i) (if different from item 1 above, please specify the date):
in, interest):  Type of securities which are the subject of the transaction (more than one option may be chose.  Ordinary voting units  Other type of units (excluding ordinary voting units)  Rights/Options/Warrants over units  Debentures  Rights/Options over debentures  Others (please specify):  Number of units, rights, options, warrants and/or principal amount of debentures acquired disposed of by Trustee-Manager/Responsible Person:  10.942,690 Stapled Securities pursuant to the acceptance of provisionally allotted Rights Stapled Securities  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):		02-Aug-2017
<ul> <li>✓ Ordinary voting units</li> <li>☐ Other type of units (excluding ordinary voting units)</li> <li>✓ Rights/Options/Warrants over units</li> <li>☐ Debentures</li> <li>☐ Rights/Options over debentures</li> <li>☐ Others (please specify):</li> </ul> Number of units, rights, options, warrants and/or principal amount of debentures acquired disposed of by Trustee-Manager/Responsible Person: 10,942,690 Stapled Securities pursuant to the acceptance of provisionally allotted Rights Stapled Securities Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):		Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):
<ul> <li>✓ Ordinary voting units</li> <li>☐ Other type of units (excluding ordinary voting units)</li> <li>✓ Rights/Options/Warrants over units</li> <li>☐ Debentures</li> <li>☐ Rights/Options over debentures</li> <li>☐ Others (please specify):</li> </ul> Number of units, rights, options, warrants and/or principal amount of debentures acquired disposed of by Trustee-Manager/Responsible Person: 10,942,690 Stapled Securities pursuant to the acceptance of provisionally allotted Rights Stapled Securities Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):		
Rights/Options/Warrants over units Debentures Rights/Options over debentures Others (please specify):  Number of units, rights, options, warrants and/or principal amount of debentures acquired disposed of by Trustee-Manager/Responsible Person:  10,942,690 Stapled Securities pursuant to the acceptance of provisionally allotted Rights Stapled Securities Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):		Type of securities which are the subject of the transaction (more than one option may be chosen)  Ordinary voting units
□ Debentures □ Rights/Options over debentures □ Others (please specify): □ Number of units, rights, options, warrants and/or principal amount of debentures acquired disposed of by Trustee-Manager/Responsible Person: □ 10,942,690 Stapled Securities pursuant to the acceptance of provisionally allotted Rights Stapled Securities  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excludit brokerage and stamp duties):		
Rights/Options over debentures Others (please specify):  Number of units, rights, options, warrants and/or principal amount of debentures acquired disposed of by Trustee-Manager/Responsible Person:  10,942,690 Stapled Securities pursuant to the acceptance of provisionally allotted Rights Stapled Securities  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):		
Others (please specify):  Number of units, rights, options, warrants and/or principal amount of debentures acquired disposed of by Trustee-Manager/Responsible Person:  10,942,690 Stapled Securities pursuant to the acceptance of provisionally allotted Rights Stapled Securities  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):		
Number of units, rights, options, warrants and/or principal amount of debentures acquired disposed of by Trustee-Manager/Responsible Person:  10,942,690 Stapled Securities pursuant to the acceptance of provisionally allotted Rights Stapled Securities  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):		<del></del>
Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):	-	Number of units, rights, options, warrants and/or principal amount of debentures acquired o
brokerage and stamp duties):		disposed of by Trustee-Manager/Responsible Person:
S\$1.280 per Rights Stapled Security		
		10,942,690 Stapled Securities pursuant to the acceptance of provisionally allotted Rights Stapled Securities  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding
		10,942,690 Stapled Securities pursuant to the acceptance of provisionally allotted Rights Stapled Securities  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):
		10,942,690 Stapled Securities pursuant to the acceptance of provisionally allotted Rights Stapled Securities  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):
		10,942,690 Stapled Securities pursuant to the acceptance of provisionally allotted Rights Stapled Securities  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):
		10,942,690 Stapled Securities pursuant to the acceptance of provisionally allotted Rights Stapled Securities  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):
		10,942,690 Stapled Securities pursuant to the acceptance of provisionally allotted Rights Stapled Securities  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):
		10,942,690 Stapled Securities pursuant to the acceptance of provisionally allotted Rights Stapled Securities  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):
		10,942,690 Stapled Securities pursuant to the acceptance of provisionally allotted Rights Stapled Securities  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):
		10,942,690 Stapled Securities pursuant to the acceptance of provisionally allotted Rights Stapled Securities  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):

7.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	✓ Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Securities as part of management, acquisition and/or divestment fees paid by the Listed Issuer
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer (please specify):
	Others (please specify):

8. Quantum of interests in securities held by Trustee-Manager/Responsible Person before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting units of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 1. Change in respect of ordinary voting units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting units held:	55,465,257	286,250	55,751,507
As a percentage of total no. of ordinary voting units:	5.555	0.0287	5.5837
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting units held:	Direct Interest	Deemed Interest 343,500	<i>Total</i> 66,751,447

Table 3. Change in respect of rights/options/warrants over units of the Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of rights/options/warrants held:	10,942,691	57,250	10,999,941
No. (if known) of units underlying the rights/options/warrants:	10,942,691	57,250	10,999,941
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of rights/options/warrants held:	(final provisional rights accepted was 10,942,690 due to rounding of figures)	0	(final provisional rights accepted was 10,942,690 due to rounding of figures)
No. ( <i>if known</i> ) of units underlying the rights/options/warrants:	0 (final provisional rights accepted was 10,942,690 due to rounding of figures)	0	0 (final provisional rights accepted was 10,942,690 due to rounding of figures)

9. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart(s) in item 10 to illustrate how the Trustee-Manager/Responsible Person's deemed interest, as set out in item 8 tables 1 to 6, arises]

M&C REIT Management Limited has a deemed interest in 343,500 Stapled Securities held by M&C Business Trust Management Limited by virtue of Section 4 of the Securities and Futures Act, Chapter 289.

Attachments (if any): 👔 10.



(The total file size for all attachment(s) should not exceed 1MB.)

If this is a **replacement** of an earlier notification, please provide:

(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 6 which was attached in the Initial Announcement:

12. Remarks (if any):

> CDL Hospitality Trusts is a stapled group comprising CDL Hospitality Real Estate Investment Trust ("H-REIT"), a real estate investment trust, and CDL Hospitality Business Trust ("HBT"), a business trust. The Manager of H-REIT is M&C REIT Management Limited and the trustee-manager of HBT is M&C Business Trust Management Limited. (Collectively, the "Managers")

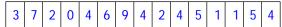
The Managers had on 2 August 2017 completed the issuance of Rights Stapled Securities on the basis of 20 Rights

Stapled Securities for every 100 existing Stapled Securities in CDL Hospitality Trusts held as at the books closure date at 5.00 p.m. on 5 July 2017.

Percentage of Stapled Securities before the transaction is based on 998,480,512 Stapled Securities issued as at 28 July 2017.

Percentage of Stapled Securities after the transaction is based on 1,198,026,253 Stapled Securities issued as at 2 August 2017.

#### Transaction Reference Number (auto-generated):



Item 13 is to be completed by an individual submitting this notification form on behalf of the Trustee-Manager/Responsible Person.

- 13. Particulars of Individual completing this notification form:
  - (a) Name of Individual:

Soo Lai Sun

(b) Designation:

Company Secretary

(c) Name of entity:

M&C REIT Management Limited