**OUE HEALTHCARE LIMITED**
(Company Registration No.: 201304341E)
(Incorporated in the Republic of Singapore)

**PROPOSED ACQUISITION BY TREASURE INTERNATIONAL HOLDINGS PTE. LTD. ("OFFEROR") OF ALL THE ISSUED ORDINARY SHARES IN THE CAPITAL OF OUE HEALTHCARE LIMITED (OTHER THAN THE SHARES HELD BY THE OFFEROR) BY WAY OF A SCHEME OF ARRANGEMENT**

**(I) NOTICE OF COURT HEARING DATE TO SANCTION THE SCHEME; AND (II) UPDATED INDICATIVE TIMETABLE FOR THE SCHEME**

## 1. INTRODUCTION

The board of directors (the "**Board**" or the "**Directors**") of OUE Healthcare Limited (the "**Company**") refers to:

(a) the announcement dated 24 September 2026 released by the Company, in relation to the hearing date of the application in HC/OA 1032/2026 (the "**Scheme Meeting Application**") that had been filed with the High Court of the Republic of Singapore (the "**Court**") for leave to convene the Scheme Meeting in the manner set out in the Scheme Meeting Application;

(b) the announcement dated 12 October 2026 released by the Company, in relation to the Court granting leave to the Company to convene the Scheme Meeting for the purposes of considering and, if thought fit, approving the Scheme;

(c) the scheme document (the "**Scheme Document**") dated 16 October 2026 despatched electronically to the shareholders of the Company (other than the Offeror) (the "**Scheme Shareholders**") in relation to the proposed acquisition of all the issued and paid-up ordinary shares in the capital of the Company (the "**Shares**") (other than the Shares held by the Offeror) (the "**Scheme Shares**") by the Offeror from the Scheme Shareholders, which will be effected by the Company by way of a scheme of arrangement (the "**Scheme**") in accordance with Section 210 of the Companies Act 1967 of Singapore (the "**Companies Act**") and the Singapore Code on Take-overs and Mergers; and

(d) the announcement dated 2 November 2026 released by the Company in relation to the approval of the Scheme by the requisite majority in number of Scheme Shareholders representing not less than three-fourths in value of the Scheme Shares held by Scheme Shareholders present and voting either in person or by proxy at the Scheme Meeting held on 2 November 2026.

All capitalised terms used but not defined in this announcement (the "**Announcement**") shall have the meanings ascribed to them in the Scheme Document.

## 2. NOTICE OF COURT HEARING DATE TO SANCTION THE SCHEME

**2.1** As stated in the Scheme Document, upon the Scheme being approved by a majority in number of Scheme Shareholders present and voting (either in person or by proxy) at the Scheme Meeting, such majority holding not less than three-fourths in value of the Scheme Shares voted at the Scheme Meeting, an application will be made to the Court by the Company for the sanction of the Scheme.

**2.2** Following the approval by the Scheme Shareholders of the Scheme Resolution at the Scheme Meeting held on 2 November 2026, the Company wishes to announce that:

(a) it has filed an application in HC/OA 1206/2026 (the "**Scheme Sanction Application**") on 6 November 2026 in the Court to apply for an order for sanction of the Scheme (the "**Court Order**"); and

(b) the Court has directed that:

(i) the Scheme Sanction Application be fixed for hearing at **9.00 a.m.** on **Monday**, **30 November 2026**[1] (the "**Court Hearing Date**");

(ii) any affidavit in response is to be filed and served by **4.00 p.m.** on **Friday**, **13 November 2026**;

(iii) written submissions and any bundle of authorities are to be filed and served by **4.00 p.m.** on **Friday**, **20 November 2026**; and

(iv) a hard copy of all cause papers to be tendered to Court by **4.00 p.m.** on **Friday**, **20 November 2026**.

**2.3** Subject to the grant of the Court Order and the satisfaction (or, where applicable, waiver) of all the Scheme Conditions in accordance with the terms of the Implementation Agreement, the Scheme will become effective and binding upon the lodgement of the Court Order with the Accounting and Corporate Regulatory Authority of Singapore ("**ACRA**").

**2.4** A copy of the Scheme Sanction Application will be made available for inspection by Scheme Shareholders during normal business hours at the Company's registered office at 6 Shenton Way, #10-10 OUE Downtown 2, Singapore 068809 from the date of this Announcement up to and including the Court Hearing Date.

## 3. UPDATED INDICATIVE TIMETABLE FOR THE SCHEME

**3.1** Subject to the grant of the Court Order on the Court Hearing Date, the Board wishes to inform Scheme Shareholders of the following updated indicative timetable in relation to the Scheme:

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[1] Any Scheme Shareholder who wishes to attend the hearing in respect of the Scheme Sanction Application is requested to inform the Company's solicitors, Shook Lin & Bok LLP of 1 Robinson Road, #18-00 AIA Tower, Singapore 048542, by way of notice in writing of its intention to do so by no later than **9.00 a.m.** on **23 November 2026** at the following e-mail address: slb.project.omakase@shooklin.com. The written notice should include the following information: (a) the full name of the person attending the hearing; (b) if the person attending is not a Scheme Shareholder, the full name of the Scheme Shareholder whom said person is representing; and (c) whether the person attending intends to support or object to the Scheme Sanction Application and make oral submissions at the hearing and, if so, an estimate of the time required for oral submissions. Please note that any oral submissions to be made by any Scheme Shareholder at the hearing (and the duration thereof) are subject to the Court's discretion.

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| Court Hearing Date | : | Monday, 30 November 2026 at 9.00 a.m. |
| Expected last day for trading of Shares[(A)] | : | On or around Tuesday, 1 December 2026 |
| Expected Books Closure Date[(B)] | : | Wednesday, 9 December 2026 at 5.00 p.m. |
| Expected Effective Date[(C)] | : | Thursday, 10 December 2026 |
| Expected date for the payment of the Scheme Consideration[(D)] | : | Tuesday, 15 December 2026 |
| Expected date for the Delisting of Shares[(E)] | : | Thursday, 17 December 2026 |

(A) Assuming that all the Scheme Conditions (other than those to be satisfied as at the Books Closure Date) have been satisfied or waived, as the case may be.

(B) No transfer of the Scheme Shares where the certificates relating thereto are not deposited with CDP may be effected after 5.00 p.m. on the Books Closure Date, unless such transfer is made pursuant to the Scheme.

(C) The Scheme will only become effective and binding upon the lodgement of the Court Order with ACRA. The Court Order will be lodged with ACRA after the satisfaction (or, where applicable, waiver) of all the Scheme Conditions, a list of which is set out in Appendix 7 to the Scheme Document.

(D) Assuming that the Effective Date is on 10 December 2026.

(E) The Delisting is conditional upon the Delisting Approval.

**Save for the Court Hearing Date, the above dates are indicative only and may be subject to change. Please refer to future announcement(s) by the Company and/or SGX-ST for the exact dates of these events.**

## 4. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors (including any who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement which relate to the Company are fair and accurate and that there are no other material facts not contained in this Announcement, the omission of which would make any statement in this Announcement misleading. The Directors jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the Directors has been to ensure that, through reasonable enquiries, such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

**By Order of the Board**

Mr. Yet Kum Meng
Chief Executive Officer and Executive Director

10 November 2026

*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms. Foo Jien Jieng, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.*