



SMRT CORPORATION LTD
(Incorporated in the Republic of Singapore)
Company Registration Number 200001855H

**INCREASE IN ISSUED AND PAID-UP SHARE CAPITAL IN
INDIRECT WHOLLY-OWNED SUBSIDIARY, SMRT BUSES LTD.**

SMRT Corporation Ltd (the "Company") wishes to announce that its indirect wholly-owned subsidiary, SMRT Buses Ltd. ("SMRT Buses") has increased its paid-up share capital by S\$50,000,000 via the allotment and issuance of 250,000,000 ordinary shares at S\$0.20 each to the Company's wholly-owned subsidiary, SMRT Road Holdings Ltd..

Following the increase in paid-up capital, the paid-up share capital of SMRT Buses has increased from S\$5,278,087 to S\$55,278,087.

Submitted by Jacquelin Tay Gek Poh, Company Secretary, on 30/6/2015 to the SGX-ST