

# HALCYON AGRI CORPORATION LIMITED

Company Registration No. 200504595D  
(Incorporated in the Republic of Singapore)

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**S\$125,000,000 6.50 PER CENT. NOTES DUE 2019 (ISIN: SG6SC1000002) COMPRISED IN SERIES 001 (THE "SERIES 001 NOTES") ISSUED BY HALCYON AGRI CORPORATION LIMITED (THE "COMPANY") PURSUANT TO ITS S\$300,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME (THE "PROGRAMME") ESTABLISHED ON 25 APRIL 2014**

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## **Announcement of Entry into the Supplemental Trust Deed and Payment of Early Acceptance Fee and Normal Consent Fee**

Reference is made to the announcements made by the Company dated 5 April 2016, 25 April 2016 and 27 April 2016.

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the consent solicitation statement dated 5 April 2016 (the "**Consent Solicitation Statement**") issued by the Company.

Pursuant to the passing of the Extraordinary Resolution, the Company and DBS Trustee Limited have on 5 May 2016 entered into a supplemental trust deed (being supplemental to the Trust Deed dated 25 April 2014, as amended, varied and supplemented by a supplemental trust deed dated 19 January 2015) to provide for the Amendments.

Further, the Early Acceptance Fee and the Normal Consent Fee have been credited on or around 5 May 2016 to the specified account of the relevant Noteholders who voted in favour of the Extraordinary Resolution (less any bank charges, which shall be borne by such Noteholders).

By Order of the Board  
Halcyon Agri Corporation Limited

Pascal Demierre  
Executive Director  
5 May 2016

NOTE: this announcement does not constitute an invitation to participate in the Consent Solicitation. No offer or invitation to issue or redeem any securities is being made pursuant to this release. This announcement must be read in conjunction with the Consent Solicitation Statement. This announcement does not constitute or form part of, and should not be construed as, an offer for sale or subscription of, or a solicitation of any offer to buy or subscribe for, any securities of the Company or any other entity.