



CHINA MINING INTERNATIONAL LIMITED
中矿国际有限公司
(Incorporated in the Cayman Islands)
(Company Registration No. CT-140095)

**ANNOUNCEMENT PURSUAN TO THE LISTING MANUAL OF
THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED**

The Board of Directors (“**Board**”) of China Mining International Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) announces its changes in interest in its subsidiaries and associated companies that occurred during the six-month financial period ended 31 December 2024:

1. ADDITION OF SUBSIDIARY

Henan Huilong Meiji Real Estate Development Co., Ltd 河南晖龙美基房地产开发有限公司 (“**Huilong Meiji**”)

The Company incorporated Huilong Meiji under Elegant Jade Enterprises Limited, a wholly owned subsidiary of the Company on 19 July 2024.

2. DISPOSAL OF SUBSIDIARIES

Henan Central Agriculture And Commerce Co., Ltd 河南中之农商贸有限公司 (“**Central Agri**”) and Henan Younong Future Supply Chain Management Co., Ltd 河南优农未来供应链管理有限公司 (“**Younong**”)

On 22 July 2024, the Company disposed of its 63.11% effective interest in Central Agri and Younong, (collectively the “**Central Agri Group**”) for zero consideration, considering the negative net asset value of Central Agri Group and its loss-making status. The transaction was on a willing buyer, willing seller basis.

Following the disposal, Central Agri and Younong ceased to be subsidiaries of the Company.

Xinxiang Huilong Real Estate Co., Ltd 新乡晖龙置业有限公司 (“**Xinxiang Huilong**”)

On 29 September 2024, the Company disposed of its 100% equity interest in Xinxiang Huilong for a total cash consideration of CNY 2,000,000. This consideration was determined on an arm’s length basis.

Following the disposal, Xinxiang Huilong ceased to be a subsidiary of the Company.

Nice Rhythms Limited 美韵有限公司 (“**Nice Rhythms**”)

On 30 December 2024, the Company disposed of its 100% equity interest in Nice Rhythms, a company incorporated in British Virgin Islands that served solely as a holding vehicle without any business activities, for a cash consideration of CNY 1.00.

Following the disposal, Nice Rhythms ceased to be a subsidiary of the Company.

3. UPDATE ON DISPOSAL OF THE THABAZIMBI MINE INVESTMENT ANNOUNCEMENT

Aero Wind Properties Pty Limited (“AWP”)

The Board refers to the announcement dated 21 May 2024 regarding the proposed disposal of 16.06% effective interest in AWP, which holds the Thabazimbi mining rights. The transaction was not completed due to expiry of the share purchase agreement. The Company is actively exploring new options to extract value of the asset, including seeking new buyers or strategic partners.

4. RATIONALE AND IMPACT OF TRANSACTIONS

The series of transactions are part of Company’s ongoing efforts to focus on its core strength and reduce unnecessary costs. None of subsidiaries disposed is a principal subsidiary defined in the Listing Manual.

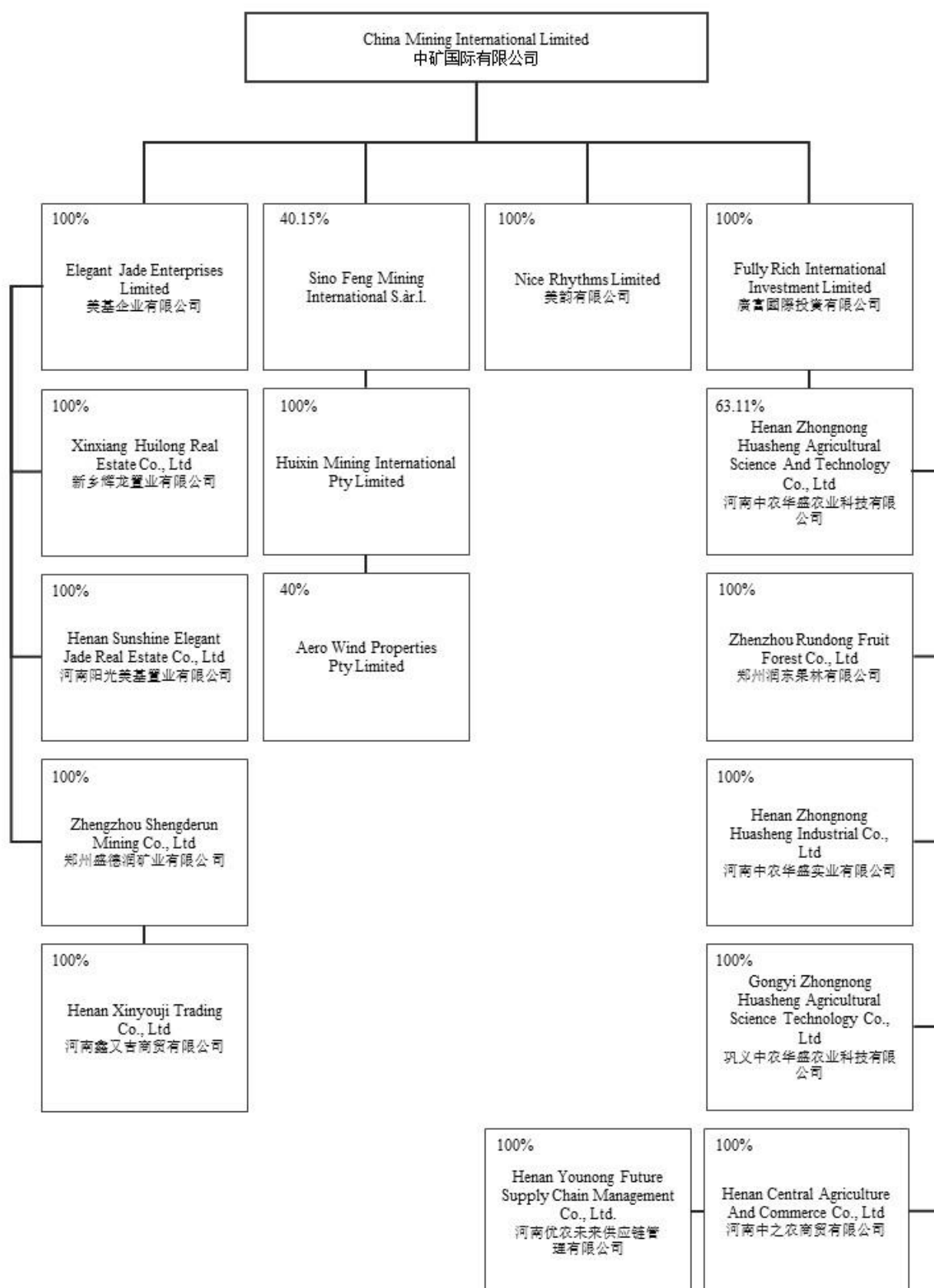
The above transactions, when aggregated with transactions completed in the past 12 months, do not exceed 5% of the relative figures computed under Rule 1006 of the Listing Manual.

None of the Directors or the controlling shareholders of the Company and their respective associates have any interest, direct or indirect, in the establishment and disposals of subsidiaries, other than through their respective shareholdings (if any) in the Company.

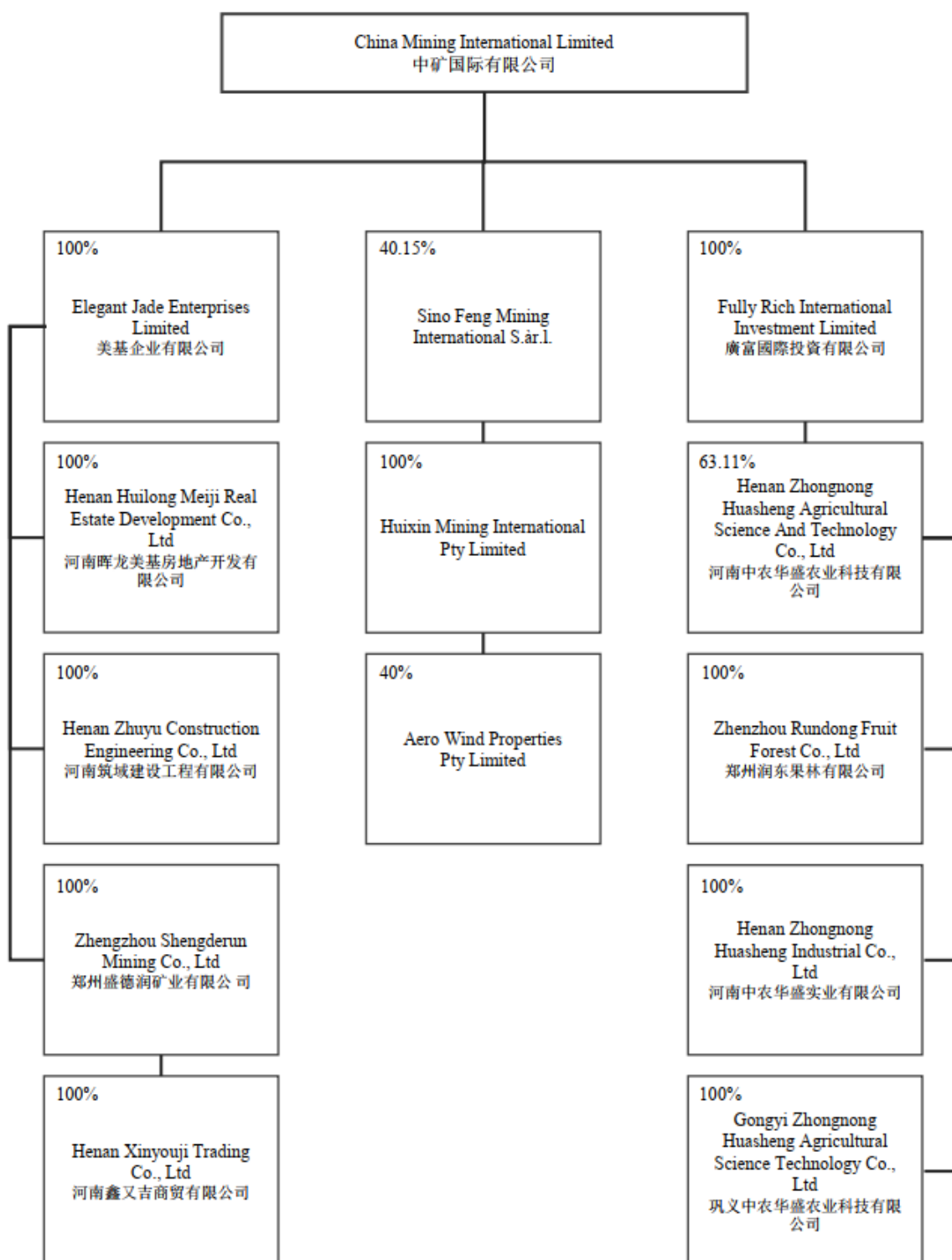
BY ORDER OF THE BOARD

Guo Wenjun
Executive Chairman and Chief Executive Officer
27 January 2025

APPENDIX
Illustration of Group Structure before Transactions



APPENDIX
Illustration of Group Structure as of 31 December 2024, after Transactions



Notes:

Henan Sunshine Elegant Jade Real Estate Co., Ltd 河南阳光美基置业有限公司 changed its name to Henan Zhuyu Construction Engineering Co., Ltd 河南筑域建设工程有限公司 on 1 August 2024.