

PAN HONG HOLDINGS GROUP LIMITED

(Incorporated in Bermuda)

(Registration Number: 37749)



DISSOLUTION OF A WHOLLY OWNED SUBSIDIARY PURSUANT TO A MEMBERS' VOLUNTARY LIQUIDATION

The Board of Directors (the “**Board**”) of Pan Hong Holdings Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that its wholly-owned subsidiary incorporated in the People’s Republic of China (“**PRC**”) known as “Huzhou Liyang Housing and Landing Development Co., Ltd.” (“**Huzhou Liyang**”) was dissolved pursuant to a members’ voluntary liquidation on 23 April 2026 (“**Dissolution**”).

The Dissolution of Huzhou Liyang is not expected to have any material impact on the Group’s consolidated earnings per share or consolidated net tangible assets for the current financial year ending 31 March 2027.

Save as disclosed above, none of the Directors, controlling shareholders or substantial shareholders of the Company and their respective associates has any interest, direct or indirect, in the above transaction, save for their respective shareholdings in the Company (if any).

By Order of the Board

Wong Sum
Executive Chairman

25 April 2026