
**AUDITOR'S REPORTS ISSUED IN ACCORDANCE WITH
THE SINGAPORE CODE ON TAKE-OVERS AND MERGERS**

1. Introduction

The Board of Directors of Tat Hong Holdings Ltd (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to:

- (i) the profit guidance announcement released by the Company on 7 February 2018 (the “**Profit Guidance Announcement**”) in relation to the Group’s financial performance for the third quarter ended 31 December 2017 (“**3QFY2018**”), which stated that “*This profit guidance for 3QFY2018 has not been reported on in accordance with the Singapore Code on Take-overs and Mergers. The auditor’s or reporting accountant’s report on this profit guidance for 3QFY2018 will be provided in an announcement to be released by the Company on a later date and, in any event, by 9 March 2018.*”; and
- (ii) the Unaudited Third Quarter Financial Statements Announcement for 3QFY2018 released by the Company on 13 February 2018 (the “**Q3FY2018 Results Announcement**”), which stated that “*This unaudited consolidated financial statements of the Group for the third quarter ended 31 December 2017 has not been reported on in accordance with the Singapore Code on Take-overs and Mergers. The auditor’s or reporting accountant’s report on such unaudited consolidated financial statements of the Group will be provided in an announcement to be released by the Company on a later date and, in any event, by 9 March 2018.*”.

2. Auditor’s Reports

Further to the Profit Guidance Announcement and the Q3FY2018 Results Announcement, the auditors of the Company, KPMG LLP, has issued its reports on the profit guidance for 3QFY2018 as set out in the Profit Guidance Announcement and the financial information of the Group for the third quarter ended 31 December 2017 included in the Q3FY2018 Results Announcement, in accordance with the Singapore Code on Take-overs and Mergers.

The Company encloses copies of these reports for shareholders’ attention.

3. Responsibility Statement

The directors of the Company (including those who have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement (the omission of which would render any statement in this Announcement misleading in any material aspect), and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Company has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

By Order of the Board
Tat Hong Holdings Ltd

Jennie Hong Chok Hane
Group Chief Financial Officer / Company Secretary

9 March 2018