

CAPALLIANZ HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199905693M)

PROPOSED PLACEMENT OF 1,000,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT S\$0.00274 PER SHARE

- ENTRY INTO SUPPLEMENTAL AGREEMENT TO THE PLACEMENT AGREEMENT

*All capitalized terms used and not defined herein shall have the same meanings ascribed to them in the announcement dated 28 July 2022 (the “**Announcement**”) issued by CapAllianz Holdings Limited (the “**Company**”).*

The board of directors (the “**Board**”) of the Company refers to the Announcement in relation to the Proposed Placement, and the Placement Agreement entered into by the Company with the Placee on the same day.

ENTRY INTO SUPPLEMENTAL AGREEMENT

The Board wishes to announce that the Company had, on 26 August 2022, entered into a supplemental agreement with the Placee (the “**Supplemental Agreement**”) to vary the terms and conditions of the Placement Agreement such that:

- (a) the Completion Date of the Proposed Placement shall be extended from 26 August 2022 to 21 October 2022, or such other date as the parties to the Placement Agreement may mutually agree; and
- (b) the Long-Stop Date of the Placement Agreement shall be extended from 2 September 2022 to 31 October 2022, or such other date as the parties to the Placement Agreement may mutually agree.

Save for the foregoing, all other terms and conditions of the Placement Agreement remain unchanged. Please refer to the Announcement for more details on the Placement Agreement and the Proposed Placement.

Subject to prevailing regulations, orders, advisories and guidelines relating to safe distancing which may be issued by the relevant authorities, a copy of the Supplemental Agreement is available for inspection during normal business hours at the Company’s registered office at 8 Wilkie Road, Wilkie Edge, #03-01, Singapore 228095 for a period of three (3) months from the date of this announcement.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. There is no certainty or assurance that the Proposed Placement will be completed. The Company will make further announcements to update Shareholders as and when appropriate and when there are material developments in respect of the Proposed Placement. Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Pang Kee Chai, Jeffrey
Vice Chairman and Executive Director
26 August 2022

*This announcement has been prepared by CapAllianz Holdings Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor (the “**Sponsor**”), ZICO Capital Pte. Ltd., in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Goh Mei Xian, Director, ZICO Capital Pte. Ltd. at 77 Robinson Road #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.