

CHINA MERCHANTS HOLDINGS (PACIFIC) LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number 198101278D)

ANNOUNCEMENT

PROPOSED BONUS ISSUE – DESPATCH OF CIRCULAR

Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as in the announcements made by China Merchants Holdings (Pacific) Limited (the “Company”) on 27 February 2015, 1 April 2015 and 15 April 2015 in relation to the Proposed Bonus Issue (collectively, the “Announcements”).

Further to the Announcements, the Directors of the Company wish to announce that the circular dated 15 April 2015 setting out details of the Proposed Bonus Issue and enclosing the notice of the EGM for the purpose of seeking the approval of Shareholders for the Proposed Bonus Issue (the “**Circular**”) will be despatched to Shareholders today.

A copy of the Circular will also be available on the website of the SGX-ST at www.sgx.com.

BY ORDER OF THE BOARD

Lim Lay Hoon
Company Secretary
Singapore, 15 April 2015