茂盛控股有限公司
MS HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 201414628C)

THE PROPOSED ADOPTION OF THE MS HOLDINGS SHARE AWARD SCHEME ("ESAS")

- RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE "SGX-ST")

*Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Company's circular dated 12 August 2015 ("**Circular**").*

The Board of Directors (the "**Board**") of MS Holdings Limited (the "**Company**") refers to the Circular relating to, among others, the proposed adoption of the ESAS.

The Board wishes to announce that the Company has received the listing and quotation notice dated 18 August 2015 from the SGX-ST, for the listing and quotation of the new Shares in the capital of the Company which may be allotted and issued pursuant to the proposed adoption of the ESAS (the "**ESAS Shares**").

The listing and quotation of the ESAS Shares is subject to (i) compliance with the SGX-ST's listing requirements; and (ii) Shareholders' approval to be obtained at the EGM to be convened by the Company.

The listing and quotation notice is not to be taken as an indication of the merits of the ESAS, the ESAS Shares, the Company, its subsidiaries and their securities.

By Order of the Board

Yap Chin Hock
Executive Director and Chief Executive Officer
18 August 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, United Overseas Bank Limited ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact persons for the Sponsor are Mr Khong Choun Mun, Managing Director, Equity Capital Markets and Mr Chia Beng Kwan, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03, UOB Plaza 1, Singapore 048624,Telephone: +65 6533 *9898.*