



CHINA FISHERY GROUP LIMITED
(Incorporated in the Cayman Islands with limited liability)

NOTICE OF BOOKS CLOSURE

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of China Fishery Group Limited (the "Company") will be closed on 27 February 2014, for the purpose of determining the entitlements of shareholders of the Company (the "Shareholders") to the first and final dividend (tax not applicable) of 1.00 Singapore cent per ordinary share for the financial year ended 28 September 2013 as approved by the Shareholders at the annual general meeting of the Company held on 27 January 2014 (the "Final Dividend").

Duly completed registrable transfers received by the Company's Share Transfer Agent in Singapore, B.A.C.S. Private Limited at 63 Cantonment Road, Singapore 089758 up to 5.00 p.m. on 26 February 2014 (the "Record Date") will be registered to determine Shareholders' entitlements to the Final Dividend. Members whose securities accounts with The Central Depository (Pte) Limited are credited with shares of the Company as at the Record Date will be entitled to the Final Dividend.

The Final Dividend will be paid on 7 March 2014.

By order of the Board

Yvonne Choo
Company Secretary
13 February 2014