



SMC GLOBAL POWER

21 January 2020

Singapore Exchange Securities Trading Limited

(Attention: SGXNet Services, Operations)

11 North Buona Vista Drive #06-07

The Metropolis Tower 2

Singapore 138589

Subject: Disclosure of Information

Gentlemen:

Further to the disclosure of SMC Global Power Holdings Corp. (the "Corporation") dated 07 January 2020, we advise that on 21 January 2020 the Corporation issued US\$ 600,000,000.00 Senior Perpetual Capital Securities (the "Securities") with an initial rate of distribution of 5.70% per annum.

Approval in-principle has been obtained from the Singapore Exchange Securities Trading Limited (the "SGX-ST") for the listing and quotation of the Securities and the Securities are expected to be admitted to the Official List of the SGX-ST on 22 January 2020.

For the aforementioned issuance of the Securities, the Corporation has engaged (i) Credit Suisse (Hong Kong) Limited, DBS Bank Ltd., J.P. Morgan Securities plc, Mizuho Securities Asia Limited, Standard Chartered Bank and UBS AG Singapore Branch as joint lead managers; (ii) DB Trustees (Hong Kong) Limited as trustee and (iii) Deutsche Bank AG, Hong Kong Branch as paying agent.

For and on behalf of

SMC GLOBAL POWER HOLDINGS CORP.

By:


Ferdinand K. Constantino
Vice Chairman


Elenita D. Go
General Manager