31-08-2020



Monthly Return of Equity Issuer on Movements in Securities

For the month ended:31 August 2020To:Hong Kong Exchanges and Clearing LimitedName of Issuer:Shangri-La Asia LimitedSubmission date:03 September 2020

I. Movements in Authorized Share Capital

1. Ordinary Shares

(1) Stock code: 00069	Description:	Ordinary shares	
	No. of ordinary shares	Par value (HK\$)	Authorized share capital (HK\$)
Balance at close of preceding month	5,000,000,000	1.00	5,000,000,000
Increase/ (Decrease) during the month	0		0
Balance at close of the month	5,000,000,000	1.00	5,000,000,000
(2) Stock code:	Description:		
	No. of ordinary shares	Par value (state currency)	Authorized share capital (state currency)
Balance at close of preceding month			
Increase/ (Decrease) during the month			
Balance at close of the month			

31-08-2020

I. Movements in Authorized Share Capital (continued)

2. Preference Shares

Stock code:	Description:		
	No. of preference shares	Par value (state currency)	Authorized share capital (state currency)
Balance at close of preceding month			
Increase/ (Decrease) during the month			
Balance at close of the month			

3. Other Classes of Shares

Stock code:	Description:		
	No. of other classes of shares	Par value (state currency)	Authorized share capital (state currency)
Balance at close of preceding month			
Increase/ (Decrease) during the month			
Balance at close of the month			
otal authorized share capital at the end of the month:		(HK\$)	5,000,000,000

Total authorized share capital at the end of the month:

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,585,525,056			
Increase/ (Decrease) during the month	0			
Balance at close of the month	3,585,525,056			

31-08-2020

III. Details of Movements in Issued Share Capital

1. Share Options (under Share Option Schemes of the Issuer)

	Particulars of share option	ns granted	No. of shares issuable pursuant thereto as at close of preceding month	granted	Movement du alloted	uring the month	lapsed	No. of new shares issued pursuant thereto during the month	No. of new shares issuable pursuant thereto as at close of the month
							•		
(1)	Scheme adopted on: Class of shares: Granted on: Exercise price:	28-05-2012 Ordinary 23-08-2013 HK\$12.11	7,228,000	0	00	0	0	0	7,228,000
(2)	Scheme adopted on: Class of shares: Granted on: Exercise price:				<u> </u>				
(3)	Scheme adopted on: Class of shares: Granted on: Exercise price:								
(4)	Scheme adopted on: Class of shares: Granted on: Exercise price:								
(5)	Scheme adopted on: Class of shares: Granted on: Exercise price:						·		
(6)	Scheme adopted on: Class of shares: Granted on: Exercise price:		·						
	Total:		7,228,000	0	0	0	0	0	7,228,000
					Total (A)		Ordinary shares) reference shares) (Other class)	0 0 0	
	Total funds raised during	the month from	exercise of share of	options:			(HK\$)	0	

٦

r

III. Details of Movements in Issued Share Capital (continued)

2. Warrants to issue shares in the Issuer which are to be listed

Description of warrants	Currency of nominal value	Nominal value at close of preceding month	<u>Movement d</u> alloted	luring the month expired	Nominal value at close of the month	No. of new shares issued pursuant thereto during the month	No. of new shares issuable pursuant thereto as at close of the month
(1) <u>Stock code (if listed):</u>							
Class of shares:							
Subscription price:							
EGM approval date:							
Warrants issue date:							
Exercisable from:							
Expiry date:							
(2)							
Stock code (if listed):							
Class of shares:							
Subscription price:							
EGM approval date:							
Warrants issue date:							
Exercisable from:							
Expiry date:							
(3)							
Stock code (if listed):							
Class of shares:							
Subscription price:							
EGM approval date:							
Warrants issue date:							
Exercisable from:							
Expiry date:							
(4)							
Stock code (if listed):							
Class of shares:							
Subscription price:							
EGM approval date:							
Warrants issue date:							
Exercisable from:							
Expiry date:							
			Total (B)		Ordinary shares)	0	
				(Pro	eference shares)	0	
					(Other class)	0	

III. Details of Movements in Issued Share Capital (continued)

3. Convertibles (ie, convertible into shares in the Issuer which are to be listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Movement of converted	during the month redeemed	Amount at close of the month	No. of new shares issued pursuant thereto during the month	No. of new shares issuable pursuant thereto as at close of the month
(1)							
Stock code (if listed):			·				
Class of shares:	-						
Convertible price:	-						
EGM approval date:	-						
Convertibles issue date:	-						
Convertible from:	_						
Maturity date:	_						
	_						
(2)							
Stock code (if listed):							
Class of shares:	-						
Convertible price:							
EGM approval date:							
Convertibles issue date:							
Convertible from:	_						
Maturity date:	_						
(3)			·				
Stock code (if listed):	_						
Class of shares:	-						
Convertible price:	-						
EGM approval date: Convertibles issue date:	-						
Convertibles issue date:	_						
Maturity date:	-						
	-						
(4)							
Stock code (if listed):							
Class of shares:							
Convertible price:	_						
EGM approval date:	_						
Convertibles issue date:	_						
Convertible from:	_						
Maturity date:	_						
			Total (C)		Ordinary shares)	0	
			10(a) (C)		eference shares)	0 0	
				(Pro	(Other class)	0	
					(Other class)	0	

III. Details of Movements in Issued Share Capital (continued)

4. Any other agreements or arrangements to issue shares in the Issuer which are to be listed, including options (other than under Share Option Schemes)

	Full particulars includin	g EGM approval date, if applicable, and class of shares issuable	No. of new shares issued pursuant thereto during the month	No. of new shares issuable pursuant thereto as at close of the month
(1)	Class of shares: EGM approval date: Issue date: Issue price: Details:			
	Class of shares: EGM approval date: Issue date: Issue price: Details: Class of shares:			
	EGM approval date: Issue date: Issue price: Details: Class of shares:			
	EGM approval date: Issue date: Issue price: Details:			
		Total (D) (Ordinary shares) (Preference shares) (Other class)	0 0 0	

Stock code: 00069 Shangri-La Asia Limited Page 7/8

III. Details of Movements in Issued Share Capital (continued)

5. Other movements in issued share capital

	Type of issue					No. of new shares issued pursuant thereto during the month	No. of new shares issuable pursuant thereto as at close o the month
	Type of issue					montii	the month
(1)	Rights issue	At price:	НК\$	Class of shares issuable:			
	U	1		Issue & allotment date:			
				EGM approval date:			
(2)	Open offer	At price:	HK\$	Class of shares issuable:			
				Issue & allotment date:			
				EGM approval date:			
(3)	Placing	At price:	HK\$				
				Issue & allotment date:			
				EGM approval date:			
(4)	Bonus issue			Class of shares issuable:			
				Issue & allotment date:			
				EGM approval date:			
(5)	Scrip dividend	At price:	HK\$				
				Issue & allotment date:			
				EGM approval date:			
(6)	Repurchase of shares			Class of shares repurchased:			
				Cancellation date:			
				EGM approval date:			
(7)	Redemption of shares			Class of shares redeemed:			
				Redemption date:			
				EGM approval date:			
8)	Consideration issue	At price:	HK\$				
				Issue & allotment date:			
				EGM approval date:			
(9)	Capital reorganization			Class of shares issuable:			
				Issue & allotment date:			
				EGM approval date:			
(10)	Other	At price:	HK\$	Class of shares issuable:			
				Issue & allotment date:			
				EGM approval date:			
				Total (E)	(Ordinary shares)	0	
					(Preference shares)	0	
					(Other class)	0	
					(Center Cluss)	<u>_</u>	

III. Details of Movements in Issued Share Capital (continued)

Total increase/ (decrease) in ordinary shares during the month (ie, total of (A) to (E)):	(1)	0
	(2)	0
Total increase/ (decrease) in preference shares during the month (ie, total of (A) to (E)):		0
Total increase/ (decrease) in other classes of shares during the month (ie, total of (A) to (E)):		0

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:

KWOK Oi Kuen Joan Elmond

Title:

Alternate Authorized Representative

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- *If there is insufficient space, please append the prescribed continuation sheet.*