

31-08-2020



**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended: 31 August 2020

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer: Shangri-La Asia Limited

Submission date: 03 September 2020

**I. Movements in Authorized Share Capital**

1. Ordinary Shares

| (1) Stock code: <u>00069</u>          | Description: <u>Ordinary shares</u> |                         |                                        |
|---------------------------------------|-------------------------------------|-------------------------|----------------------------------------|
|                                       | <i>No. of ordinary shares</i>       | <i>Par value (HK\$)</i> | <i>Authorized share capital (HK\$)</i> |
| Balance at close of preceding month   | <u>5,000,000,000</u>                | <u>1.00</u>             | <u>5,000,000,000</u>                   |
| Increase/ (Decrease) during the month | <u>0</u>                            |                         | <u>0</u>                               |
| Balance at close of the month         | <u><u>5,000,000,000</u></u>         | <u><u>1.00</u></u>      | <u><u>5,000,000,000</u></u>            |

  

| (2) Stock code: _____                 | Description: _____            |                                   |                                                  |
|---------------------------------------|-------------------------------|-----------------------------------|--------------------------------------------------|
|                                       | <i>No. of ordinary shares</i> | <i>Par value (state currency)</i> | <i>Authorized share capital (state currency)</i> |
| Balance at close of preceding month   | _____                         | _____                             | _____                                            |
| Increase/ (Decrease) during the month | _____                         |                                   | _____                                            |
| Balance at close of the month         | _____                         | _____                             | _____                                            |

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**I. Movements in Authorized Share Capital (continued)**

2. Preference Shares

| Stock code: _____                     | Description: _____              |                                   |                                                  |
|---------------------------------------|---------------------------------|-----------------------------------|--------------------------------------------------|
|                                       | <i>No. of preference shares</i> | <i>Par value (state currency)</i> | <i>Authorized share capital (state currency)</i> |
| Balance at close of preceding month   | _____                           | _____                             | _____                                            |
| Increase/ (Decrease) during the month | _____                           | _____                             | _____                                            |
| Balance at close of the month         | =====                           | =====                             | =====                                            |

3. Other Classes of Shares

| Stock code: _____                     | Description: _____                    |                                   |                                                  |
|---------------------------------------|---------------------------------------|-----------------------------------|--------------------------------------------------|
|                                       | <i>No. of other classes of shares</i> | <i>Par value (state currency)</i> | <i>Authorized share capital (state currency)</i> |
| Balance at close of preceding month   | _____                                 | _____                             | _____                                            |
| Increase/ (Decrease) during the month | _____                                 | _____                             | _____                                            |
| Balance at close of the month         | =====                                 | =====                             | =====                                            |

Total authorized share capital at the end of the month: (HK\$) 5,000,000,000

**II. Movements in Issued Share Capital**

|                                       | <i>No. of ordinary shares (1)</i> | <i>(2)</i> | <i>No. of preference shares</i> | <i>No. of other classes of shares</i> |
|---------------------------------------|-----------------------------------|------------|---------------------------------|---------------------------------------|
| Balance at close of preceding month   | <u>3,585,525,056</u>              | _____      | _____                           | _____                                 |
| Increase/ (Decrease) during the month | <u>0</u>                          | _____      | _____                           | _____                                 |
| Balance at close of the month         | <u>3,585,525,056</u>              | =====      | =====                           | =====                                 |

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### III. Details of Movements in Issued Share Capital

#### 1. Share Options (under Share Option Schemes of the Issuer)

| Particulars of share options granted                                | No. of shares issuable pursuant thereto as at close of preceding month | Movement during the month |          |           |        | No. of new shares issued pursuant thereto during the month | No. of new shares issuable pursuant thereto as at close of the month |
|---------------------------------------------------------------------|------------------------------------------------------------------------|---------------------------|----------|-----------|--------|------------------------------------------------------------|----------------------------------------------------------------------|
|                                                                     |                                                                        | granted                   | allotted | cancelled | lapsed |                                                            |                                                                      |
| (1) Scheme adopted on: <u>28-05-2012</u>                            | 7,228,000                                                              | 0                         | 0        | 0         | 0      | 0                                                          | 7,228,000                                                            |
| Class of shares: <u>Ordinary</u>                                    |                                                                        |                           |          |           |        |                                                            |                                                                      |
| Granted on: <u>23-08-2013</u>                                       |                                                                        |                           |          |           |        |                                                            |                                                                      |
| Exercise price: <u>HK\$12.11</u>                                    |                                                                        |                           |          |           |        |                                                            |                                                                      |
| (2) Scheme adopted on: _____                                        |                                                                        |                           |          |           |        |                                                            |                                                                      |
| Class of shares: _____                                              |                                                                        |                           |          |           |        |                                                            |                                                                      |
| Granted on: _____                                                   |                                                                        |                           |          |           |        |                                                            |                                                                      |
| Exercise price: _____                                               |                                                                        |                           |          |           |        |                                                            |                                                                      |
| (3) Scheme adopted on: _____                                        |                                                                        |                           |          |           |        |                                                            |                                                                      |
| Class of shares: _____                                              |                                                                        |                           |          |           |        |                                                            |                                                                      |
| Granted on: _____                                                   |                                                                        |                           |          |           |        |                                                            |                                                                      |
| Exercise price: _____                                               |                                                                        |                           |          |           |        |                                                            |                                                                      |
| (4) Scheme adopted on: _____                                        |                                                                        |                           |          |           |        |                                                            |                                                                      |
| Class of shares: _____                                              |                                                                        |                           |          |           |        |                                                            |                                                                      |
| Granted on: _____                                                   |                                                                        |                           |          |           |        |                                                            |                                                                      |
| Exercise price: _____                                               |                                                                        |                           |          |           |        |                                                            |                                                                      |
| (5) Scheme adopted on: _____                                        |                                                                        |                           |          |           |        |                                                            |                                                                      |
| Class of shares: _____                                              |                                                                        |                           |          |           |        |                                                            |                                                                      |
| Granted on: _____                                                   |                                                                        |                           |          |           |        |                                                            |                                                                      |
| Exercise price: _____                                               |                                                                        |                           |          |           |        |                                                            |                                                                      |
| (6) Scheme adopted on: _____                                        |                                                                        |                           |          |           |        |                                                            |                                                                      |
| Class of shares: _____                                              |                                                                        |                           |          |           |        |                                                            |                                                                      |
| Granted on: _____                                                   |                                                                        |                           |          |           |        |                                                            |                                                                      |
| Exercise price: _____                                               |                                                                        |                           |          |           |        |                                                            |                                                                      |
| Total:                                                              | 7,228,000                                                              | 0                         | 0        | 0         | 0      | 0                                                          | 7,228,000                                                            |
| Total (A)                                                           |                                                                        |                           |          |           |        | (Ordinary shares)                                          | 0                                                                    |
|                                                                     |                                                                        |                           |          |           |        | (Preference shares)                                        | 0                                                                    |
|                                                                     |                                                                        |                           |          |           |        | (Other class)                                              | 0                                                                    |
| Total funds raised during the month from exercise of share options: |                                                                        |                           |          |           |        | (HK\$)                                                     | 0                                                                    |

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**III. Details of Movements in Issued Share Capital (continued)**

2. Warrants to issue shares in the Issuer which are to be listed

| Description of warrants                                                                                                                                                                                      | Currency of nominal value | Nominal value at close of preceding month | Movement during the month |         | Nominal value at close of the month | No. of new shares issued pursuant thereto during the month | No. of new shares issuable pursuant thereto as at close of the month |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------|-------------------------------------------|---------------------------|---------|-------------------------------------|------------------------------------------------------------|----------------------------------------------------------------------|
|                                                                                                                                                                                                              |                           |                                           | alloted                   | expired |                                     |                                                            |                                                                      |
| (1) _____<br>Stock code (if listed): _____<br>Class of shares: _____<br>Subscription price: _____<br>EGM approval date: _____<br>Warrants issue date: _____<br>Exercisable from: _____<br>Expiry date: _____ |                           |                                           |                           |         |                                     |                                                            |                                                                      |
| (2) _____<br>Stock code (if listed): _____<br>Class of shares: _____<br>Subscription price: _____<br>EGM approval date: _____<br>Warrants issue date: _____<br>Exercisable from: _____<br>Expiry date: _____ |                           |                                           |                           |         |                                     |                                                            |                                                                      |
| (3) _____<br>Stock code (if listed): _____<br>Class of shares: _____<br>Subscription price: _____<br>EGM approval date: _____<br>Warrants issue date: _____<br>Exercisable from: _____<br>Expiry date: _____ |                           |                                           |                           |         |                                     |                                                            |                                                                      |
| (4) _____<br>Stock code (if listed): _____<br>Class of shares: _____<br>Subscription price: _____<br>EGM approval date: _____<br>Warrants issue date: _____<br>Exercisable from: _____<br>Expiry date: _____ |                           |                                           |                           |         |                                     |                                                            |                                                                      |
| Total (B)                                                                                                                                                                                                    |                           |                                           |                           |         | (Ordinary shares)                   | 0                                                          |                                                                      |
|                                                                                                                                                                                                              |                           |                                           |                           |         | (Preference shares)                 | 0                                                          |                                                                      |
|                                                                                                                                                                                                              |                           |                                           |                           |         | (Other class)                       | 0                                                          |                                                                      |

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**III. Details of Movements in Issued Share Capital (continued)**

3. Convertibles (ie, convertible into shares in the Issuer which are to be listed)

| Class and description          | Currency of amount outstanding | Amount at close of preceding month | Movement during the month |          | Amount at close of the month | No. of new shares issued pursuant thereto during the month | No. of new shares issuable pursuant thereto as at close of the month |
|--------------------------------|--------------------------------|------------------------------------|---------------------------|----------|------------------------------|------------------------------------------------------------|----------------------------------------------------------------------|
|                                |                                |                                    | converted                 | redeemed |                              |                                                            |                                                                      |
| (1)                            |                                |                                    |                           |          |                              |                                                            |                                                                      |
| Stock code (if listed): _____  |                                |                                    |                           |          |                              |                                                            |                                                                      |
| Class of shares: _____         |                                |                                    |                           |          |                              |                                                            |                                                                      |
| Convertible price: _____       |                                |                                    |                           |          |                              |                                                            |                                                                      |
| EGM approval date: _____       |                                |                                    |                           |          |                              |                                                            |                                                                      |
| Convertibles issue date: _____ |                                |                                    |                           |          |                              |                                                            |                                                                      |
| Convertible from: _____        |                                |                                    |                           |          |                              |                                                            |                                                                      |
| Maturity date: _____           |                                |                                    |                           |          |                              |                                                            |                                                                      |
| (2)                            |                                |                                    |                           |          |                              |                                                            |                                                                      |
| Stock code (if listed): _____  |                                |                                    |                           |          |                              |                                                            |                                                                      |
| Class of shares: _____         |                                |                                    |                           |          |                              |                                                            |                                                                      |
| Convertible price: _____       |                                |                                    |                           |          |                              |                                                            |                                                                      |
| EGM approval date: _____       |                                |                                    |                           |          |                              |                                                            |                                                                      |
| Convertibles issue date: _____ |                                |                                    |                           |          |                              |                                                            |                                                                      |
| Convertible from: _____        |                                |                                    |                           |          |                              |                                                            |                                                                      |
| Maturity date: _____           |                                |                                    |                           |          |                              |                                                            |                                                                      |
| (3)                            |                                |                                    |                           |          |                              |                                                            |                                                                      |
| Stock code (if listed): _____  |                                |                                    |                           |          |                              |                                                            |                                                                      |
| Class of shares: _____         |                                |                                    |                           |          |                              |                                                            |                                                                      |
| Convertible price: _____       |                                |                                    |                           |          |                              |                                                            |                                                                      |
| EGM approval date: _____       |                                |                                    |                           |          |                              |                                                            |                                                                      |
| Convertibles issue date: _____ |                                |                                    |                           |          |                              |                                                            |                                                                      |
| Convertible from: _____        |                                |                                    |                           |          |                              |                                                            |                                                                      |
| Maturity date: _____           |                                |                                    |                           |          |                              |                                                            |                                                                      |
| (4)                            |                                |                                    |                           |          |                              |                                                            |                                                                      |
| Stock code (if listed): _____  |                                |                                    |                           |          |                              |                                                            |                                                                      |
| Class of shares: _____         |                                |                                    |                           |          |                              |                                                            |                                                                      |
| Convertible price: _____       |                                |                                    |                           |          |                              |                                                            |                                                                      |
| EGM approval date: _____       |                                |                                    |                           |          |                              |                                                            |                                                                      |
| Convertibles issue date: _____ |                                |                                    |                           |          |                              |                                                            |                                                                      |
| Convertible from: _____        |                                |                                    |                           |          |                              |                                                            |                                                                      |
| Maturity date: _____           |                                |                                    |                           |          |                              |                                                            |                                                                      |
|                                |                                |                                    | Total (C)                 |          |                              |                                                            |                                                                      |
|                                |                                |                                    |                           |          | (Ordinary shares)            | <u>0</u>                                                   |                                                                      |
|                                |                                |                                    |                           |          | (Preference shares)          | <u>0</u>                                                   |                                                                      |
|                                |                                |                                    |                           |          | (Other class)                | <u>0</u>                                                   |                                                                      |

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**III. Details of Movements in Issued Share Capital (continued)**

4. Any other agreements or arrangements to issue shares in the Issuer which are to be listed, including options (other than under Share Option Schemes)

| Full particulars including EGM approval date, if applicable, and class of shares issuable                                             | No. of new shares issued pursuant thereto during the month | No. of new shares issuable pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|----------------------------------------------------------------------|
| (1) Class of shares: _____<br>EGM approval date: _____<br>Issue date: _____<br>Issue price: _____<br>Details: _____<br>_____<br>_____ | _____                                                      | _____                                                                |
| (2) Class of shares: _____<br>EGM approval date: _____<br>Issue date: _____<br>Issue price: _____<br>Details: _____<br>_____<br>_____ | _____                                                      | _____                                                                |
| (3) Class of shares: _____<br>EGM approval date: _____<br>Issue date: _____<br>Issue price: _____<br>Details: _____<br>_____<br>_____ | _____                                                      | _____                                                                |
| (4) Class of shares: _____<br>EGM approval date: _____<br>Issue date: _____<br>Issue price: _____<br>Details: _____<br>_____<br>_____ | _____                                                      | _____                                                                |
| Total (D)                                                                                                                             | (Ordinary shares) _____                                    | 0                                                                    |
|                                                                                                                                       | (Preference shares) _____                                  | 0                                                                    |
|                                                                                                                                       | (Other class) _____                                        | 0                                                                    |

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### III. Details of Movements in Issued Share Capital (continued)

#### 5. Other movements in issued share capital

| Type of issue |                        |           |            | No. of new shares issued pursuant thereto during the month                                   | No. of new shares issuable pursuant thereto as at close of the month |       |
|---------------|------------------------|-----------|------------|----------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------|
| (1)           | Rights issue           | At price: | HK\$ _____ | Class of shares issuable: _____<br>Issue & allotment date: _____<br>EGM approval date: _____ | _____                                                                | _____ |
| (2)           | Open offer             | At price: | HK\$ _____ | Class of shares issuable: _____<br>Issue & allotment date: _____<br>EGM approval date: _____ | _____                                                                | _____ |
| (3)           | Placing                | At price: | HK\$ _____ | Class of shares issuable: _____<br>Issue & allotment date: _____<br>EGM approval date: _____ | _____                                                                | _____ |
| (4)           | Bonus issue            |           |            | Class of shares issuable: _____<br>Issue & allotment date: _____<br>EGM approval date: _____ | _____                                                                | _____ |
| (5)           | Scrip dividend         | At price: | HK\$ _____ | Class of shares issuable: _____<br>Issue & allotment date: _____<br>EGM approval date: _____ | _____                                                                | _____ |
| (6)           | Repurchase of shares   |           |            | Class of shares repurchased: _____<br>Cancellation date: _____<br>EGM approval date: _____   | _____                                                                | _____ |
| (7)           | Redemption of shares   |           |            | Class of shares redeemed: _____<br>Redemption date: _____<br>EGM approval date: _____        | _____                                                                | _____ |
| (8)           | Consideration issue    | At price: | HK\$ _____ | Class of shares issuable: _____<br>Issue & allotment date: _____<br>EGM approval date: _____ | _____                                                                | _____ |
| (9)           | Capital reorganization |           |            | Class of shares issuable: _____<br>Issue & allotment date: _____<br>EGM approval date: _____ | _____                                                                | _____ |
| (10)          | Other                  | At price: | HK\$ _____ | Class of shares issuable: _____<br>Issue & allotment date: _____<br>EGM approval date: _____ | _____                                                                | _____ |
| Total (E)     |                        |           |            | (Ordinary shares)                                                                            | 0                                                                    |       |
|               |                        |           |            | (Preference shares)                                                                          | 0                                                                    |       |
|               |                        |           |            | (Other class)                                                                                | 0                                                                    |       |

