

UMS HOLDINGS LIMITED
Company Registration No. 200100340R
(Incorporated in Singapore)

**INCREASE IN INVESTMENT IN ITS WHOLLY OWNED SUBSIDIARY, UMS
AEROSPACE PTE. LTD.**

The Board of Directors of UMS Holdings Limited (“Company”) is pleased to announce that the Company has increased its investment in UMS Aerospace Pte. Ltd. (“UMS Aerospace”), a wholly owned subsidiary of the Company by subscribing an additional of 10,000,000 ordinary shares of S\$1/- each fully paid up in the capital of UMS Aerospace.

Consequent to the above, UMS Aerospace’s issued and paid-up share capital will be increased to S\$20,000,000/-.

The increase in investment in UMS Aerospace is not expected to have any material impact on the earnings per share or the net tangible assets per share of the Group for the current financial year ending 31 December 2010.

None of the Directors or substantial shareholders of the Company has any direct or indirect interest in the above transaction.

Submitted by Luong Andy, Director on 25th day of November 2010 to SGX.