

## VOLUNTARY UNCONDITIONAL CASH OFFER

BY

(1) MR GOH CHING WAH;

(2) MR GOH CHING LAI;

and

(3) MR GOH CHING HUAT

(collectively, the “**Joint Offerors**”)

to acquire all the issued and paid-up ordinary shares in the capital of

**OSSIA INTERNATIONAL LIMITED**  
(Company Registration No. 199004330K)  
(Incorporated in Singapore)

other than shares held, directly or indirectly, by the Joint Offerors

## SUPPLEMENTAL ANNOUNCEMENT

### 1. INTRODUCTION

1.1 The Joint Offerors refer to:

- (a) the voluntary unconditional cash offer (the “**Offer**”) by the Joint Offerors, for all the issued and paid-up ordinary shares (the “**Shares**”) in the share capital of Ossia International Limited (the “**Company**”), other than Shares held, directly or indirectly, by the Joint Offerors, at a price of S\$0.145 (“**Offer Price**”) for each Share announced on 12 June 2024 (the “**Offer Announcement**”);
- (b) the offer document dated 3 July 2024 (the “**Offer Document**”) in relation to the Offer;
- (c) the announcement dated 8 July 2024 issued by the Company in relation to the Annual General Meeting (the “**AGM**”) to be held on 23 July 2024 (the “**Notice of AGM**”); and
- (d) the announcement dated 8 July 2024 issued by the Company in relation to the record date (the “**Record Date**”) and the payment date of the Proposed First and Final Dividend (as defined in paragraph 2.1 below) (the “**Notice of Books Closure**”).

1.2 All capitalised terms used and not defined herein shall have the same meanings given to them in the Offer Announcement, the Offer Document, the Notice of AGM and the Notice of Books Closure.

### 2. DISTRIBUTIONS

2.1 On 28 May 2024, the Company announced that it is proposing a final dividend of S\$0.007 (the “**Proposed First and Final Dividend**”) for each Share for the financial year ended 31 March 2024. The Proposed First and Final Dividend is subject to the approval of the Shareholders at the AGM.

2.2 On 8 July 2024, the Company announced that if the Proposed First and Final Dividend is approved at the AGM, the Record Date for the purpose of determining Shareholders' entitlements to the Proposed First and Final Dividend is 31 July 2024 at 5:00pm and that the Proposed First and Final Dividend will be paid on 8 August 2024.

2.3 The relevant dates are set out below for the reference of Shareholders:

**AGM:** 23 July 2024

**Record Date:** 5:00 p.m., 31 July 2024

**Dividend Payment Date:** 8 August 2024

**Close of Offer:** 5:30 p.m., 8 August 2024

2.4 The Joint Offerors had, in the Offer Announcement and Offer Document, stated that *"if any Distribution is announced, declared, paid or made by the Company on or after the Offer Announcement Date, depending on the settlement date in respect of the Offer Shares tendered in acceptance of the Offer, the Joint Offerors reserve the right to reduce the Offer Price payable to a Shareholder who validly accepts or has validly accepted the Offer by the amount of such Distribution"*, but *"the Joint Offerors will not exercise this right in respect of the dividend of S\$0.007 for each Share for the financial year ended 31 March 2024 announced by the Company on 28 May 2024, if such dividend is approved by the Shareholders at the Annual General Meeting to be convened for such financial year."*

2.5 In view that the Joint Offerors do not intend to take the benefit of the Proposed First and Final Dividend if it is approved at the AGM, the Joint Offerors wish to announce that Shareholders who have validly accepted the Offer will receive an amount equivalent to the Proposed First and Final Dividend (the **"Dividend Amount"**) for each Offer Share **if the settlement date in respect of such Offer Share validly tendered in acceptance of the Offer falls on or before 5.00 p.m. on the Record Date.**

2.6 For avoidance of doubt, if the Proposed First and Final Dividend is approved at the AGM, the Dividend Amount is payable to:

- (a) Shareholders who have validly tendered their Shares in acceptance of the Offer from 3 July 2024 to the date of this Announcement; and
- (b) Shareholders who have validly tendered their Shares in acceptance of the Offer on and after the date of this Announcement,

if the settlement date in respect of such Shares validly tendered in acceptance of the Offer falls **on or before 5.00 p.m. on 31 July 2024, the Record Date.**

2.7 If the Proposed First and Final Dividend is approved at the AGM, Shareholders who have validly tendered their Shares in acceptance of the Offer on and after the date of this Announcement, and whose settlement date in respect of such Shares validly tendered in acceptance of the Offer falls **after 5.00 p.m. on 31 July 2024, the Record Date,** will receive the Proposed First and Final Dividend from the Company.

2.8 Payment of the Dividend Amount is expected to be made to the relevant accepting Shareholders on **8 August 2024** as follows:

- (a) in the case of a relevant accepting Shareholder who is a Depositor:
  - (i) subscribed to CDP's Direct Crediting Service ("**DCS**"), credited directly into the accepting Shareholder's designated bank account for S\$ via CDP's DCS (or such other manner as such accepting Shareholder may have agreed with CDP

for the payment of any cash distribution); or

(ii) not subscribed to CDP's DCS, credited to the accepting Shareholder's Cash Ledger and subject to the same terms and conditions applicable to Cash Distributions under the CDP Operation of Securities Account Terms ("Cash Ledger" and "Cash Distribution" are as defined therein); and

(b) in the case of a relevant accepting Shareholder holding share certificate(s) which are not deposited with CDP, a S\$ crossed cheque drawn on a bank operating in Singapore and sent by ordinary post to his address stated in his FAT or if none is stated, to his address as indicated in the Register, at the risk of the accepting Shareholder.

2.9 **As such, all Shareholders who accept the Offer will receive the Dividend Amount or the Proposed First and Final Dividend, as the case may be, if the Proposed First and Final Dividend is approved at the AGM. No further action is required to be taken by Shareholders who have validly accepted the Offer to receive the Dividend Amount or the Proposed First and Final Dividend.**

### 3. INDEPENDENT ADVICE

The Joint Offerors do not purport to advise the Shareholders. In preparing this Announcement, the Joint Offerors have not had regard to the general or specific investment objectives, tax position, risks profiles, financial situation or particular needs and constraints of any Shareholder.

**If you are in any doubt about the Offer or the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately. All Overseas Shareholders should inform themselves about, and observe, any applicable legal requirements in their own jurisdiction.**

### 4. RESPONSIBILITY STATEMENT

Each Joint Offeror has taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, the omission of which would make any statement in this Announcement misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including without limitation, in relation to the Company), the sole responsibility of each Joint Offeror has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this Announcement.

Each Joint Offeror jointly and severally accepts responsibility accordingly.

Issued by  
**Goh Ching Wah, Goh Ching Lai and Goh Ching Huat**

15 July 2024

Any enquiries relating to this Announcement or the Offer should be directed to Goh Ching Wah at [generalgcw@gmail.com](mailto:generalgcw@gmail.com).

### Forward-Looking Statements

All statements other than statements of historical facts included in this Announcement are or may be forward-looking statements. Forward-looking statements include but are not limited to those using words such as “seek”, “expect”, “anticipate”, “estimate”, “believe”, “intend”, “project”, “plan”, “strategy”, “forecast”, “targets” and similar expressions or future or conditional verbs such as “will”, “would”, “should”, “could”, “may” and “might”. These statements reflect the Joint Offerors’ current expectations, beliefs, hopes, intentions or strategies regarding the future and assumptions in light of currently available information. Such forward-looking statements are not guarantees of future performance or events and involve known and unknown risks and uncertainties. Accordingly, actual results may differ materially from those described in such forward-looking statements. Shareholders and investors should not place undue reliance on such forward-looking statements, and the Joint Offerors do not undertake any obligation to update publicly or revise any forward-looking statements.