

JAPAN FOODS HOLDING LTD

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(Incorporated in the Republic of Singapore on 3 December 2007)
(Company Registration No. 200722314M)

NOTICE OF BOOKS CLOSURE DATE AND PAYMENT DATE OF INTERIM DIVIDEND

NOTICE IS HEREBY GIVEN that the Share Transfer Books and the Register of Members of Japan Foods Holding Ltd. (the "**Company**") will be closed on Wednesday, 19 November 2014 for the preparation of dividend warrants. Duly completed registrable transfers received by the Company's Share Registrar, B.A.C.S. Private Limited at 63 Cantonment Road, Singapore 089758 up to 5.00 p.m. on Tuesday, 18 November 2014 will be registered to determine shareholders' entitlements to the interim tax-exempt one-tier dividend ("**Interim Dividend**") of 0.73 cents per ordinary share in the capital of the Company ("**Share**").

In respect of the Shares in securities accounts with The Central Depository (Pte) Limited ("**CDP**"), the Interim Dividend will be paid by the Company to CDP which will, in turn distribute the Interim Dividend to the CDP account holders in accordance with its normal practice.

The Interim Dividend will be paid on Friday, 28 November 2014 to shareholders of the Company registered in the Register of Members of the Company at 5.00 p.m. on Tuesday, 18 November 2014.

*This announcement has been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch ("**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Tan Cher Ting, Director, Corporate Finance, CIMB Bank Berhad, Singapore Branch at 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.*