

AZEUS SYSTEMS HOLDINGS LTD.
(Reg. No. 35312)
(Incorporated in Bermuda)

PROPOSED CONSOLIDATION OF EVERY TEN (10) ORDINARY SHARES WITH A PAR VALUE OF US\$0.02 EACH IN THE AUTHORISED AND ISSUED CAPITAL OF THE COMPANY INTO ONE (1) ORDINARY SHARE WITH A PAR VALUE OF US\$0.20, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED – NOTICE OF BOOKS CLOSURE DATE

Unless otherwise defined, all capitalised terms used herein shall have the meaning ascribed to them in the Circular (as defined hereinafter).

The Board of Directors (the “**Board**”) of Azeus Systems Holdings Ltd. (the “**Company**”) refers to the Company’s previous announcements dated 5 June 2015, 15 June 2015 and 9 July 2015 and the circular accompanying the Notice of Special General Meeting dated 24 June 2015 (the “**Circular**”) in relation to the proposed share consolidation of every ten (10) Existing Shares held by the Shareholders into one (1) ordinary share in the capital of the Company, fractional entitlements to be disregarded.

The Board is pleased to announce that the Share Consolidation has been completed and is effective as at 9.00 a.m. on 27 July 2015. Accordingly, the issued share capital of the Company now comprises of 29,999,993 Consolidated Shares. The Register of Members of the Company and the Depository Register have been updated to reflect the number of Consolidated Shares held by each Shareholder based on the number of Shares held by him as at the Books Closure Date. The Consolidated Shares rank *pari passu* with one another.

BY ORDER OF THE BOARD

Lee Wan Lik
Managing Director

27 July 2015