

**MM2 ASIA LTD.**  
(Incorporated in Singapore)  
(Company Registration No. 201424372N)

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**PROPOSED PLACEMENT OF 26,315,790 NEW ORDINARY SHARES IN THE CAPITAL OF MM2 ASIA LTD. TO STARHUB LTD, A SUBSTANTIAL SHAREHOLDER OF MM2 ASIA LTD. AT A PLACEMENT PRICE OF S\$0.57 PER PLACEMENT SHARE**

**- RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (“SGX-ST”)**

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The board of directors (the “**Directors**”) of mm2 Asia Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcement of the Company dated 29 June 2017 in relation to the entry by the Company into a placement agreement (the “**StarHub Placement Agreement**”) with StarHub Ltd, pursuant to which the Company proposes to issue 26,315,790 new ordinary shares (the “**Placement Shares**”) in the capital of the Company at a placement price of S\$0.57 per placement share (the “**Proposed Placement**”) (the “**Announcement**”).

*All capitalised terms used in this announcement shall, unless otherwise defined herein, have the meanings ascribed to them in the Announcement.*

The Directors wish to announce that the SGX-ST has, by way of a listing and quotation notice (the “**LQN**”), today granted its approval for the listing and quotation of the 26,315,790 Placement Shares to be allotted and issued by the Company on the terms and conditions of the StarHub Placement Agreement, subject to the following:

- (a) compliance with the SGX-ST’s listing requirements; and
- (b) Shareholders’ approval to be obtained for the Proposed Placement at the extraordinary general meeting of the Company to be held on 18 July 2017 (the “**EGM**”).

A circular containing, *inter alia*, the notice of EGM and more details of the Proposed Placement has been despatched to Shareholders. As the Company is seeking specific approval from the Shareholders for the Proposed Placement at the EGM, the Placement Shares will not be allotted and issued under the general share issue mandate granted by the Shareholders to the Directors at the annual general meeting of the Company held on 20 July 2016.

The LQN also stipulates that the Placement Shares have to be placed out within seven (7) market days from the date Shareholders’ approval is obtained for the Proposed Placement at the EGM.

Please note that the LQN is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Group and the Group’s securities.

**By Order of the Board**  
Melvin Ang Wee Chye  
Executive Chairman  
6 July 2017

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*This announcement has been prepared by the Company and its contents have been reviewed by Hong Leong Finance Limited (the “**Sponsor**”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr. Tang Yeng Yuen, Vice President, Head of Corporate Finance, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581. Telephone: (65) 64159886.*