

AMA GROUP

SGX Announcement

16 August 2024

AMA Group Confirms \$125 million Equity Raising and Debt Extension Complete

Attached is an announcement made by AMA Group Limited (ASX: AMA) (AMA Group) which is provided for the information of AMA Group Noteholders.

AMA Group has Notes listed on the Singapore Exchange.

ENDS.

Investors and Media:

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AMA Group Confirms \$125 million Equity Raising and Debt Extension Complete

AMA Group Limited (ASX: AMA) (AMA Group, the Group), is pleased to announce the completion of the previously announced \$125 million equity raising and debt extension.

The equity raising funds including both institutional and retail components have now been received, with new shares issued under the retail entitlement offer commencing normal trading today.

With all conditions precedent satisfied, the debt extension and associated terms are effective from 15 August 2025. This extends the maturity date of the debt facilities to 31 December 2025 (these were previously due to mature in October 2024).

Further information regarding the capital raising and debt extension, including key terms of the debt extension are available in the *Debt Extension and \$125 million Equity Raising* presentation released 18 July 2024.

This announcement has been authorised by the Board of AMA Group Limited.

ENDS.

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