



OKH GLOBAL LTD.

(Company Registration Number: 35479)
(Incorporated in Bermuda)
(the "Company")

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a Special General Meeting of **OKH GLOBAL LTD.** (the "Company") will be held by way of electronic means on 7 June 2022 at 2.30 p.m. for the purpose of considering and, if thought fit, passing, with or without modifications, Resolution 1 which will be proposed as an ordinary resolution:

All capitalised terms used in this Notice which are not defined herein shall have the same meanings ascribed to them in the Circular to Shareholders dated 20 May 2022 (the "Circular").

This Notice has been made available on SGXNET at the URL <https://www.sgx.com/securities/company-announcements> and the Company's website at the URL <https://www.okh.com.sg>. A printed copy of this Notice will be despatched to members.

ORDINARY RESOLUTION

RESOLUTION 1 – PROPOSED DIVESTMENT:

THAT:

- the sale by OKH Transhub of its entire interest in 30,000,000 shares in Equalbase Pte. Ltd. on the terms and subject to the conditions set out in Equalbase SPA entered into between OKH Transhub and Deltanvil, the principal terms of which are set out in the Circular, be approved, authorised, confirmed and ratified; and
- the sale by Chronoz of its entire interest of 2,584,923 shares in Deltanvil on the terms and subject to the conditions set out in Deltanvil SPA entered into between Chronoz and Mr Bischoff and the transactions contemplated thereunder (including the disposal by Chronoz of its entire interest of 2,584,923 shares in Deltanvil pursuant to a selective share buy-back exercise or capital reduction exercise which may be undertaken by Deltanvil subject to the terms and conditions of the Deltanvil SPA to respectively acquire or cancel all such shares referred to above), the principal terms of which are set out in the Circular, be approved, authorised, confirmed and ratified; and
- the Directors or any one of them be authorised to complete and do all such acts and things (including without limitation, to execute all such documents and to approve any amendments, alteration or modification to any documents) as the Directors or any of them may consider necessary, desirable or expedient to give effect to this Resolution.

By Order of the Board

Siau Kuei Lian
Company Secretary
20 May 2022

Notes:

Important Notice from the Company on COVID-19

As the COVID-19 situation continues to evolve, the Company is closely monitoring the situation, including any precautionary measures which may be required or recommended by government agencies to minimise the risk of community spread of COVID-19. **Shareholders should note that the Company may be required (including at short notice) to make further changes to its SGM arrangements as the situation evolves, and Shareholders are advised to keep abreast of any such changes as may be announced by the Company as may be made from time to time on SGXNET.**

1. No physical attendance at SGM

Alternative arrangements have been put in place to allow Shareholders to electronically access the SGM by (a) watching the SGM proceedings via "live" audio-visual webcast or listening to the SGM proceedings via "live" audio-only stream, (b) submitting questions to the Chairman of the SGM in advance or during the SGM via an "Ask a Question" feature, and/or (c) by appointing the Chairman of the SGM as proxy and voting electronically during the SGM. Please see the paragraphs below for these alternative arrangements.

2. Registration to attend the SGM Remotely

The proceedings of the SGM will be conducted via electronic means. Shareholders will be able to watch these proceedings through a "live" audio-visual webcast via their mobile phones, tablets or computers or listen to these proceedings through a "live" audio-only stream. In order to do so, Shareholders should follow these steps:

- Shareholders who wish to watch the "live" audio-visual webcast or listen to the "live" audio-only stream must pre-register by 2.30 p.m. am on 5 June 2022 ("**Registration Cut-Off Date**") (being 48 hours before the time fixed for the SGM), at the URL <https://conveneagm.com/sg/okh>. Shareholders will be required to provide their full name, NRIC/Passport No./Company Registration No. and address for verification purposes. Corporate shareholders who wish to attend the SGM must also submit the Corporate Representative Certificate to the Company at shareregistry@incorp.asia.
- Following verification, authenticated Shareholders will receive email instructions on how to access the audio-visual webcast and audio-only stream of the SGM proceedings by 2.30 p.m. on 6 June 2022 and the link to access the "live" audio-visual webcast and "live" audio only stream of the SGM proceedings.
- Shareholders who do not receive an email by 2.30 p.m. on 6 June 2022, but who registered by the Registration Cut-Off Date, should contact the Company's Share Transfer Agent at the email address shareregistry@incorp.asia.

3. Submission of questions

Submitting questions via "Ask a Question" feature

Shareholders who pre-registered for and are verified to attend the SGM will be able to ask questions related to the resolutions to be tabled for approval for the SGM by submitting text-based questions via an "Ask a Question" feature during the SGM.

Submitting questions in advance of the SGM

Shareholders may also submit questions related to the resolutions to be tabled for approval at the SGM:

- All questions must be submitted by 5.00 p.m. on 27 May 2022, being at least 7 calendar days after the publication of the Notice of SGM:
 - via the pre-registration website at the URL <https://conveneagm.com/sg/okh>;
 - in hard copy by hand, personally or by post and lodging the same at the office of the Company at The Herencia, 46 Kim Yam Road, #01-11, Singapore 239351; or
 - by email to the Company at admin@okh.com.sg.
- Shareholders will need to identify themselves when posing questions by providing the following details:
 - the shareholder's full name (as per CDP records);
 - the shareholder's NRIC/Passport/UEN number;
 - the shareholder's contact number and email address; and
 - the manner in which the shareholder holds his/her/its shares in the Company (e.g. via CDP).
- The Company will address substantial and relevant questions relating to the resolutions to be tabled for approval at the SGM before the SGM on SGXNET at the URL <https://www.sgx.com/securities/company-announcements> and the Company's website at the URL <https://www.okh.com.sg>.
- The Company will, within one month after the date of the SGM, publish the minutes of the SGM on SGXNET and the Company's website, and the minutes will include the responses to the questions referred to above.

4. Voting (in real time via electronic means (either personally or via appointment of proxy(ies)))

Shareholders who wish to vote at the SGM may pre-register online at URL <https://conveneagm.com/sg/okh> by 2.30 p.m. on 5 June 2022, being not less than 48 hours before the time for holding the SGM to:

- (where such shareholders are individuals) attend and vote (in real time) at the SGM via electronic means; or
- (where such shareholders are individuals or corporates) appoint a proxy(ies) (other than Chairman of the SGM) to vote (in real time) at the SGM via electronic means on their behalf. Please refer to the paragraph below for instructions for submission of proxy form, or
- (where such shareholders are individuals or corporates) appoint Chairman of the SGM as their proxy to vote on their behalf at the SGM.

Shareholders (whether individual or corporate) appointing the Chairman of the SGM as proxy must give specific instructions as to their manner of voting, or abstentions from voting, in the proxy form, failing which the appointment will be treated as invalid.

The proxy form, together with the letter or power of attorney or other authority under which it is signed (if applicable) or a duly certified copy thereof, must be submitted to the Company's Share Transfer Agent, In.Corp Corporate Services Pte. Ltd. at 30 Cecil Street, #19-08 Prudential Tower, Singapore 049712 by 2.30 p.m. on 5 June 2022 (being 48 hours before the time fixed for the SGM).

The Chairman of the SGM, as proxy, need not be a member of the Company.

The instrument appointing the Chairman of the SGM as proxy must be under the hand of the appointor or of his attorney duly authorised in writing. Where the instrument appointing the Chairman of the SGM as proxy is executed by a corporation, it must be executed either under its seal, executed as a deed in accordance with the Companies Act or under the hand of an attorney or an officer duly authorised, or in some other manner approved by the Directors. Where the instrument appointing the Chairman of the SGM as proxy is executed by an attorney on behalf of the appointor, the letter or power of attorney or a duly certified copy thereof must be lodged with the instrument of proxy.

The Company shall be entitled to reject the instrument appointing the Chairman of the SGM as proxy if it is incomplete, improperly completed or illegible, or where the true intentions of the appointor are not ascertainable from the instructions of the appointor specified in the instrument appointing the Chairman of the SGM as proxy. In addition, in the case of Shares entered in the Depository Register, the Company may reject any instrument appointing the Chairman of the SGM as proxy lodged if the member, being the appointor, is not shown to have Shares entered against his name in the Depository Register as at forty-eight (48) hours before the time appointed for holding the SGM, as certified by The Central Depository (Pte) Limited to the Company. Please refer to Section 13 of the Circular for more details on how members may attend and participate in the SGM.

PERSONAL DATA PRIVACY

By submitting a proxy form appointing the Chairman of the SGM as proxy to attend and vote at the SGM and/or any adjournment thereof, and/or by registering to attend the SGM as detailed in Section 13 of the Circular, a member of the Company consents to the collection, use and disclosure of the member's personal data by the Company (or its agents or service providers) for the purpose of the processing and administration by the Company (or its agents or service providers) of the appointment of the Chairman of the SGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, proxy lists, minutes and other documents relating to the SGM (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines.