

NOBLE GROUP LIMITED

(Incorporated in Bermuda with limited liability)

Market Update

Noble Group Limited (the “Company”) announces that it continues to be in discussions with its creditors. Whilst no assurance can be given as to the outcome of these discussions, the Company believes that these are open and constructive, and are moving forward.

The Company’s objective in these discussions continues to be: (a) managing the maturity of its borrowings to optimise the use of available cash for the foreseeable future; and (b) treating all stakeholders fairly.

The Company has obtained an extension on a waiver in relation to the financial covenants in its committed unsecured revolving credit facility to 18 May 2018 (being the maturity date of such facility).

The Company will keep the market informed of material developments as and when they occur.

Noble Group Limited
21 December 2017

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About Noble Group

Noble Group (SGX: CGP) manages a portfolio of global supply chains covering a range of industrial and energy products. Noble facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Group supplies high growth demand markets, particularly in Asia and the Middle East. For more information please visit www.thisisnoble.com.

For further details please contact:

Ms. Chelsea Phua
Klareco Communications
Tel: +65 6333 3449
Email: CPhua@klarecomms.com

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Ms. Candice Adam
Argentus PR
Tel: +44 20 7397 2915
Email: candice.adam@argentuspr.com

Mr. Martin Debelle
Citadel-MAGNUS
Tel: +61 2 8234 0100
[Email: mdebelle@citadelmagnus.com](mailto:mdebelle@citadelmagnus.com)