



**Frasers Property Treasury Pte. Ltd.**  
(Company Registration No. 201132730N)  
(Incorporated in the Republic of Singapore)

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**ANNOUNCEMENT ON OFFERED NOTES ACCEPTED FOR PURCHASE IN CONNECTION WITH  
THE INVITATION**

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Reference is made to the announcement issued by Frasers Property Limited (the "**Company**" or the "**Guarantor**") on 31 August 2026 setting out the notice of invitation issued by Frasers Property Treasury Pte. Ltd. (the "**Issuer**") in relation to the Invitation (the "**Launch Announcement**").

The Company wishes to announce that as at 5.00 p.m. (Singapore time) on 9 September 2026 (the "**Expiration Deadline**"), S\$58,000,000 in aggregate principal amount of the Existing Notes have been validly tendered pursuant to the Invitation (the "**Offered Notes**"), and that such Offered Notes have been accepted for purchase by the Issuer on the terms and conditions set forth in the Invitation Memorandum. The Issuer does not intend to extend the Expiration Deadline or re-open the Invitation. Accordingly, the Invitation has expired as at 5.00 p.m. (Singapore time) on 9 September 2026.

Following the expiration of the Invitation, the final aggregate principal amount of the Offered Notes accepted for purchase by the Issuer on the terms and conditions set forth in the Invitation Memorandum (the "**Final Accepted Offered Notes**") is S\$58,000,000.

The Purchase Price will be settled in accordance with the Settlement Option elected by the relevant Noteholder, being either the Cash Settlement Option or the New Notes Settlement Option.

In respect of Noteholders who have elected the New Notes Settlement Option, the aggregate principal amount of the Singapore dollar-denominated fixed rate notes due 2037 to be issued as part of the Purchase Price is S\$38,250,000 (the "**New Notes**"). In addition to the New Notes, it is also intended by the Issuer that, subject to market conditions, Additional Notes may be issued and offered for sale pursuant to the Programme to investors (regardless of whether they are Noteholders) (the "**New Issue**").

The New Notes to be issued as part of the Purchase Price (in respect of Noteholders who have elected the New Notes Settlement Option) and the Additional Notes to be issued pursuant to the New Issue will be fungible and shall consolidate into the same series (the "**Series 007 Notes**").

Notwithstanding the references in the Launch Announcement and the Invitation Memorandum to the previously expected Settlement Date of 17 September 2026, the Series 007 Notes are now expected to be issued on 18 September 2026 (subject to the satisfaction of the Tender Settlement Conditions in relation to the Series 007 Notes to be issued in connection with the New Notes Settlement Option and subject to the satisfaction of customary closing conditions in relation to the Series 007 Notes to be issued pursuant to the New Issue).

Following the purchase and cancellation of the Final Accepted Offered Notes on or about the Settlement Date, the aggregate principal amount of the Existing Notes remaining outstanding will be

S\$442,000,000. Unless previously redeemed or purchased and cancelled, such Existing Notes shall mature on 23 February 2027.

Application will be made to the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the Series 007 Notes on the SGX-ST. Such permission will be granted when the Series 007 Notes have been admitted for listing and quotation on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein. Approval in-principle from, admission to the Official List of, and the listing and quotation of the Series 007 Notes on, the SGX-ST are not to be taken as an indication of the merits of the Issuer, the Guarantor, their respective subsidiaries and associated companies (if any), the Programme or the Series 007 Notes. The Series 007 Notes are expected to be listed on the SGX-ST on or about 21 September 2026.

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the Launch Announcement and the Invitation Memorandum dated 31 August 2026.

For and on behalf of  
the Board of Directors

**FRASERS PROPERTY LIMITED**

**14 September 2026**

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