SAMUDERA



ANALYST BRIEFING

28 FEBRUARY 2024

samudera.id/ssl

Rio Waida
Olympian Surfer

SAMUDERA

BANI M. MULIA

EXECUTIVE DIRECTOR,
GROUP CEO



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CAPT. TAN MENG TOON

EXECUTIVE DIRECTOR,
GROUP BUSINESS OPERATIONS



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RIDWAN HAMID

EXECUTIVE DIRECTOR,

GROUP BUSINESS SUPPORT



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AGNES WONG

MANAGING DIRECTOR,
HEAD OF FINANCE



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TRISNADI MULIA

MANAGING DIRECTOR,

HEAD OF STRATEGY & BUSINESS DEVELOPMENT



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THOMAS LEE

MANAGING DIRECTOR,
HEAD OF COMMERCIAL



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KADEK WIJAYA

MANAGING DIRECTOR,

HEAD OF PEOPLE & TECHNOLOGY



SAMUDERA

CONTAINER



BULK & TANKER



AGENCIES & LOGISTICS



CONTAINER

SAMUDERA



>25 Services

>70 Vessels

1,956,000 TEUs

BULK & TANKER

SAMUDERA



LPG Carrier

LNG Carrier

Product Tanker

Chemical Tanker

Ethylene Carrier

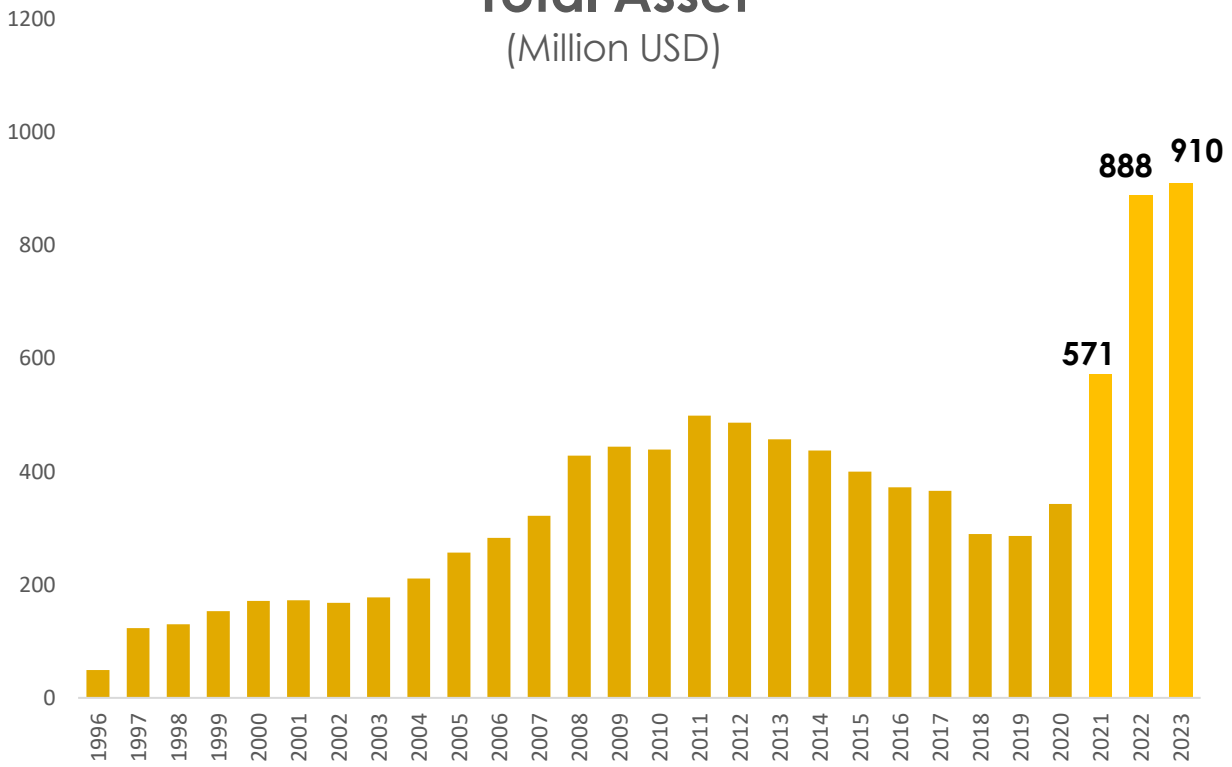
AGENCIES & LOGISTICS

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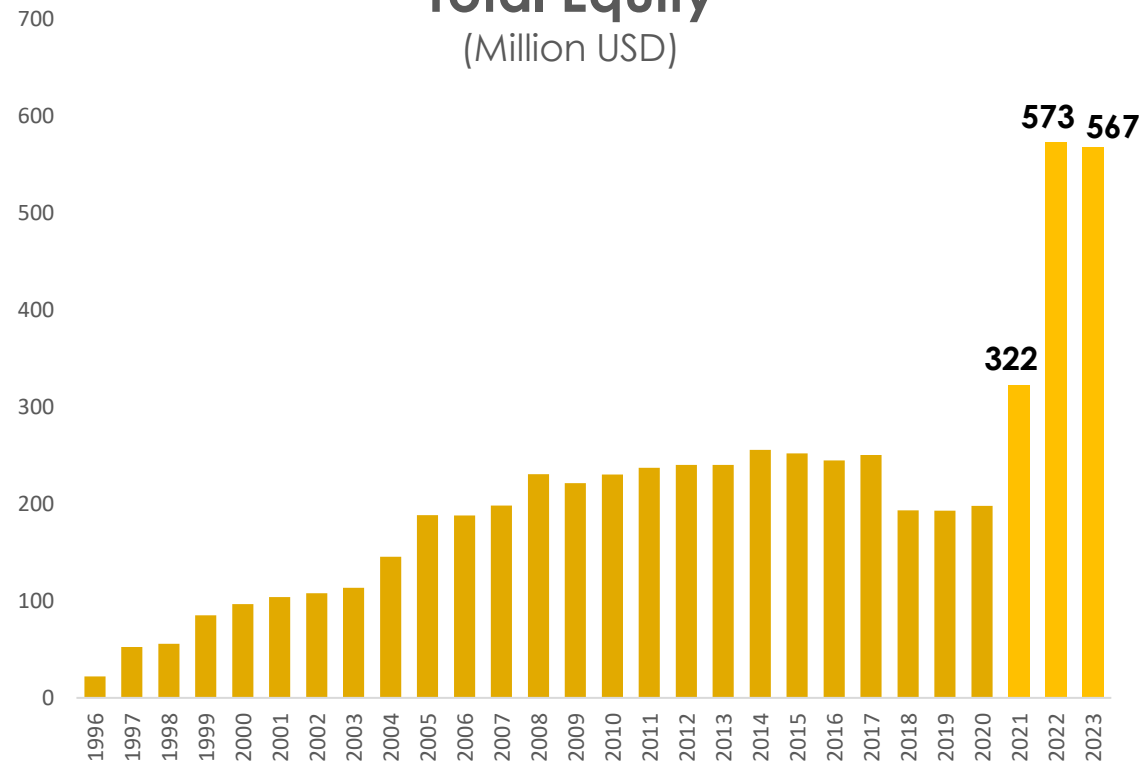


Historical Performance

Total Asset
(Million USD)



Total Equity
(Million USD)



Balance Sheet

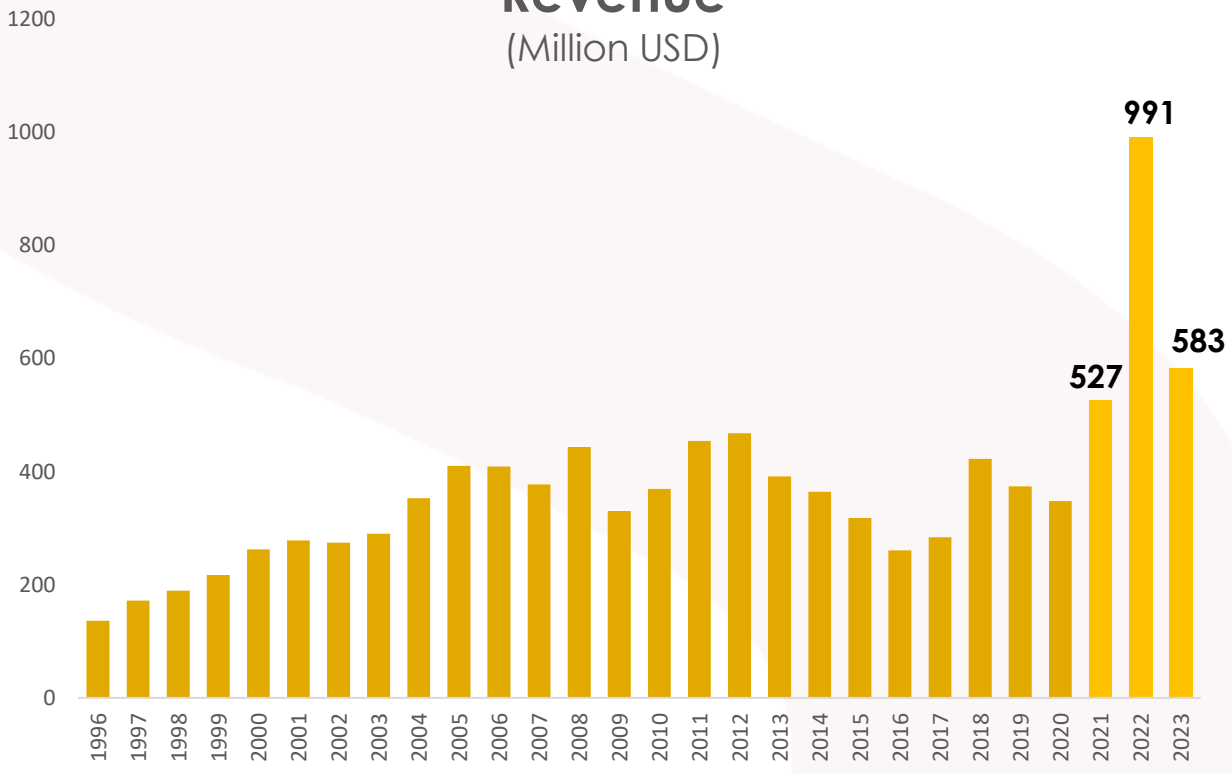
(Million USD)	FY 22	FY 23	
Cash	380.9	**358.7**	↓ 5.8%
Current Assets	570.5	**475.4**	↓ 16.7%
Total Debt	29.1	**67.6**	↑ 56.9%
Gearing (Times)	0.34	**0.45**	↑ 24.4%
Total Equity	572.9	**567.5**	↓ 0.9%
NAV (US 'Cents)	104.1	**102.7**	↓ 1.3%
Total Assets	888.3	**910.2**	↑ 2.4%



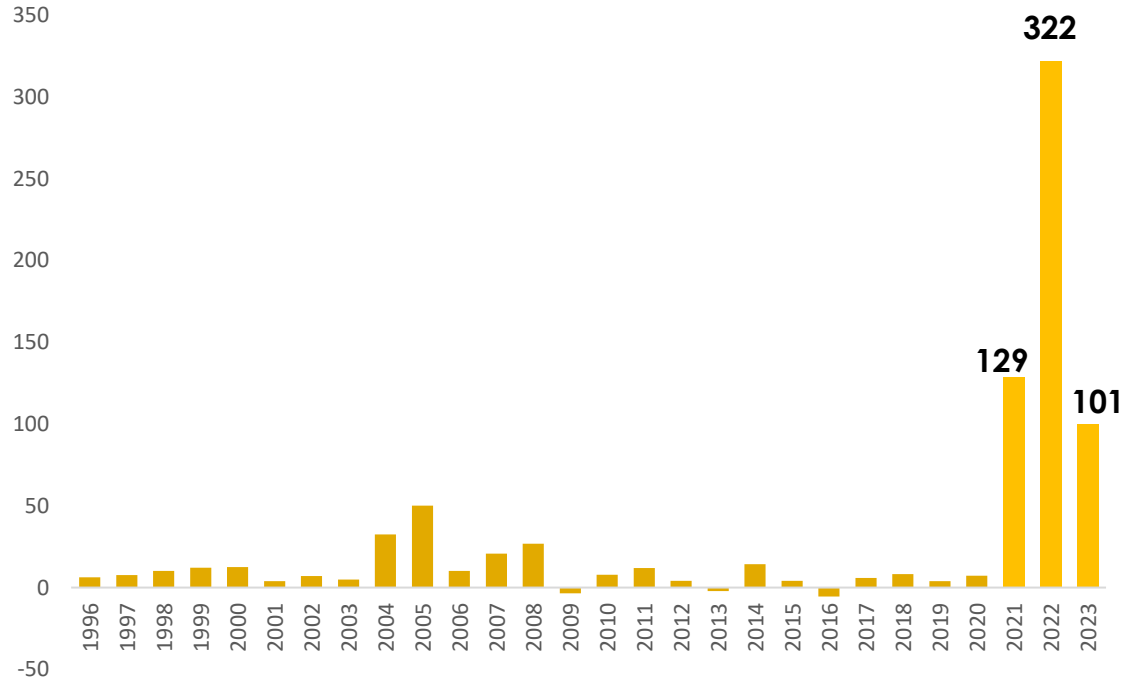
Historical Performance

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Revenue
(Million USD)



Net Profit
(Million USD)





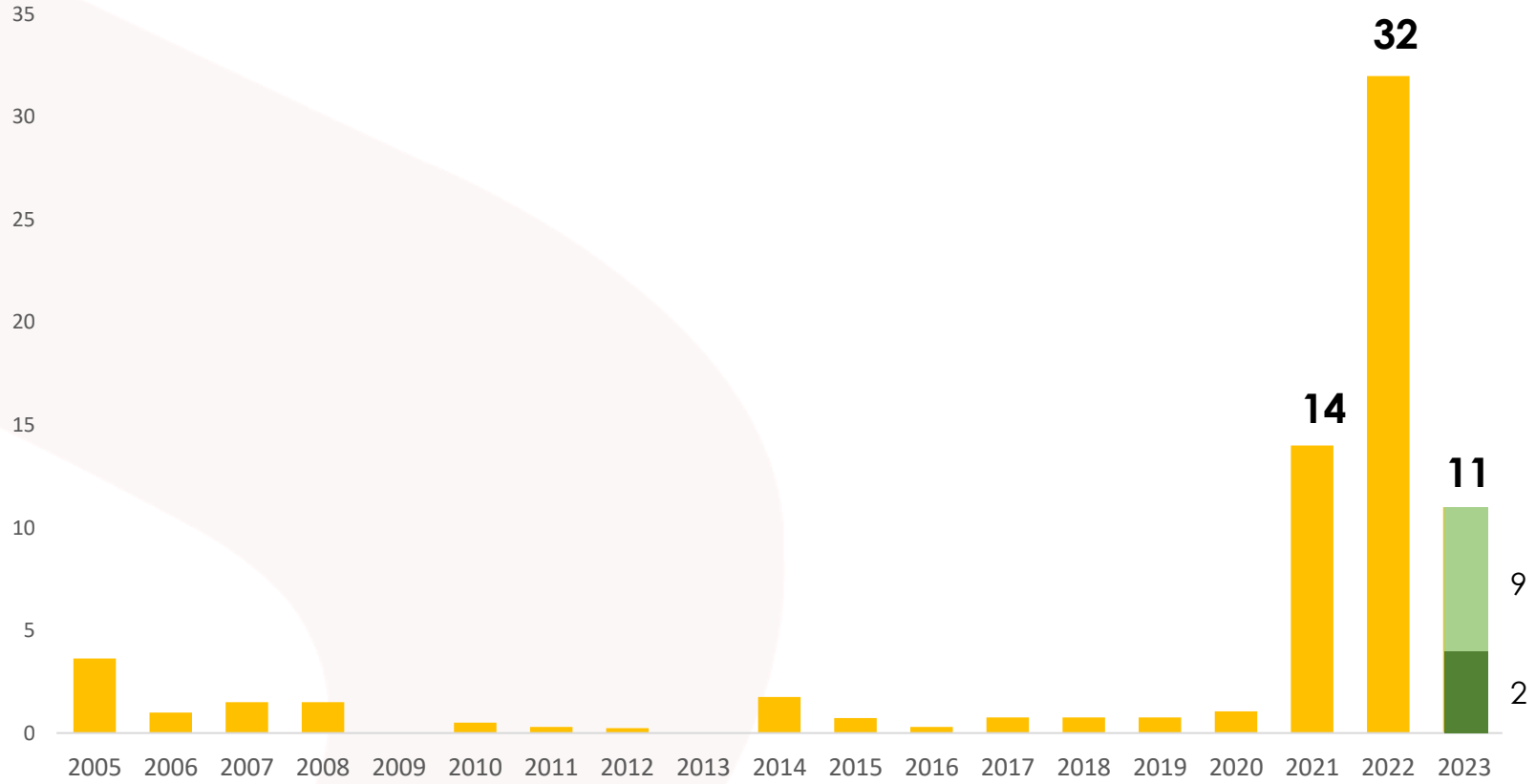
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Profit & Loss

(Million USD)	FY 22	FY 23	
Revenue	990.6	**582.9**	↓ 41.2%
EBITDA	336.9	**115.3**	↓ 65.7%
Net Profit	322.0	**101.2**	↓ 68.6%
EPS (US 'Cents)	59.9	**18.8**	↓ 68.6%

Historical Dividend

(SG Cents /share)



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Dividend

(SG Cents /share)

	FY 22	FY 23 (Proposed)
Interim Dividend	7.0	**2.0**
Special Dividend	24.25	**8.0**
Final Dividend	0.75	**1.0**
Total Dividend	32.0	**11.0**




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Indonesia & Beyond