

Voluntary Conditional General Offer

by



**Deutsche Bank AG,
Singapore Branch**

(Company Registration No.: T04UF2192L)
(Incorporated in the Federal Republic of Germany)



**China International Capital Corporation
(Singapore) Pte. Limited**

(Company Registration No.: 200814424W)
(Incorporated in the Republic of Singapore)



DBS Bank Ltd.

(Company Registration No.: 196800306E)
(Incorporated in the Republic of Singapore)

for and on behalf of

JCET-SC (Singapore) Pte. Ltd.

(Company Registration No.: 201437735C)
(Incorporated in the Republic of Singapore)

to acquire all the issued and paid-up ordinary shares in the capital of

STATS ChipPAC Ltd.

(Company Registration No.: 199407932D)
(Incorporated in the Republic of Singapore)

**other than those already owned, controlled or agreed to be acquired by
the Offeror, its related corporations and their respective nominees**

COMPLETION OF COMPULSORY ACQUISITION

UNDER SECTION 215(1) OF THE COMPANIES ACT

1. INTRODUCTION

1.1 Deutsche Bank AG, Singapore Branch, China International Capital Corporation (Singapore) Pte. Limited and DBS Bank Ltd. (together, the **“Offeror’s Financial Advisers”**) refer to:

- (a) the Offer Document as set out in the composite document dated 16 July 2015 (the **“Composite Document”**) despatched to all shareholders (**“Shareholders”**) of STATS ChipPAC Ltd. (the **“Company”**) on 16 July 2015, in connection with the voluntary conditional general offer (the **“Offer”**) for all the issued and paid-up ordinary shares (excluding issued and paid-up ordinary shares held by the Company as treasury shares but including shares issued and paid-up upon the valid exercise or vesting of Options and Awards) (**“Shares”**) in the capital of the Company, other than those already owned, controlled or agreed to be acquired by the Offeror, its related corporations and their respective nominees; and

(b) the announcement dated 12 October 2015 in relation to the Offeror having exercised its right of compulsory acquisition under Section 215(1) of the Companies Act, Chapter 50 of Singapore (the “**Companies Act**”), to compulsorily acquire, at a cash consideration of S\$0.46577 for each Share and on the same terms as those offered under the Offer, all the Shares of the Shareholders (the “**Dissenting Shareholders**”) in respect of which valid acceptances have not been received by the Offeror or which have not been subsequently acquired by the Offeror (the “**Compulsory Acquisition**”).

1.2 Capitalised terms not defined in this announcement (the “**Announcement**”) shall have the respective meanings given to them in the Composite Document.

2. COMPLETION OF COMPULSORY ACQUISITION UNDER SECTION 215 OF THE COMPANIES ACT

The Offeror’s Financial Advisers wish to announce, for and on behalf of the Offeror, that the Offeror has completed the Compulsory Acquisition. As at the date of this Announcement, the transfer of all the Shares of all the Dissenting Shareholders to the Offeror has been effected and payment for such Shares has been despatched.

Following the Compulsory Acquisition, the Company has become a wholly-owned subsidiary of the Offeror and will be delisted from the Official List of the SGX-ST (“**Delisting**”). The date and time of the Delisting will be announced by the Company in due course.

3. RESPONSIBILITY STATEMENT

The directors of the Offeror and JCET (as the ultimate parent company of the Offeror) (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement (other than those relating to or expressed by the Company) are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Offeror and JCET has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this. The directors of the Offeror and JCET do not accept any responsibility for any information relating to or any opinion expressed by the Company.

Issued by

**Deutsche Bank AG,
Singapore Branch**

**China International Capital
Corporation (Singapore) Pte.
Limited**

DBS Bank Ltd.

For and on behalf of

JCET-SC (Singapore) Pte. Ltd.

15 October 2015