

COMBINE WILL INTERNATIONAL HOLDINGS LIMITED

聯志國際控股有限公司

(Incorporated in the Cayman Islands on 8 October 2007)

Company Registration No. MC-196613

ANNUAL GENERAL MEETING TO BE HELD ON 27 APRIL 2023

1. **Background.** The Board of Directors (the “**Board**”) of Combine Will International Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to:
 - (a) the COVID-19 (Temporary Measures) Act 2020 passed by Parliament on 7 April 2020 which enables the Minister for Law by order to prescribe alternative arrangements for listed companies in Singapore to, *inter alia*, conduct general meetings, either wholly or partly, by electronic communication, video conferencing, tele-conferencing or other electronic means;
 - (b) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the “**Order**”) which was gazetted on 13 April 2020, and which sets out the alternative arrangements in respect of, *inter alia*, general meetings of companies; and
 - (c) the regulatory announcements released by the SGX-ST relating to, *inter alia*, guidelines for listed entities on the conduct of general meetings (including conduct of general meetings by way of electronic means).
2. **Date, time and conduct of AGM.** The Company is pleased to announce that pursuant to the Order, its AGM will be held at 10 Collyer Quay, #27-00, Ocean Financial Centre, Singapore 049315 (the “**Physical Meeting**”) and by way of electronic means (the “**Virtual Meeting**”) on 27 April 2023, at 2.30 p.m. (Singapore time).

The hybrid format of this AGM serves to facilitate interaction between the Board and shareholders of the Company (“**Shareholders**”).
3. **Notice of AGM and proxy form.** Printed copies of the Notice of AGM and proxy form will be sent to Shareholders. The Notice of AGM and proxy form will also be sent to Shareholders by electronic means via publication on our corporate website at the URL <http://www.combinewill.com/ar.html> and will also be made available on the SGX website at the URL <https://www.sgx.com/securities/company-announcements>.
4. **Arrangements for participation at the AGM.** Shareholders may participate at the AGM by:
 - (a) (i) in-person attendance at the AGM (including arrangements by which members or their appointed proxy(ies) can pre-register for the Physical Meeting); or (ii) attendance at the AGM via electronic means (including arrangements by which the Virtual Meeting can be electronically accessed via live audio visual webcast or live audio-only stream);
 - (b) submitting questions to the Chairman of the AGM in advance of or live at the AGM; and/or
 - (c) voting by electronic means live at the AGM or by appointing a proxy(ies) (other than the Chairman of the AGM) to vote by electronic means live at the AGM on their behalf, or by appointing the Chairman of the AGM as proxy to attend, speak and vote on their behalf at the AGM.

Details of the steps for pre-registration, pre-submission of questions and voting at the AGM

are set out in the Appendix to this announcement.

5. **Physical Meeting.** The Company will restrict the number of in-person attendees at the Physical Meeting to 40 persons. The limit is subject to change as the Company may determine with reference to any applicable regulations, directives, measures or guidelines that may be issued by any government or regulatory agency in light of the COVID-19 situation in Singapore from time to time, and members should check the Company's website at the URL <http://www.combinewill.com/ar.html> or the SGX Website at the URL <https://www.sgx.com/securities/company-announcements> for the latest updates.

Members (including, where applicable, their appointed proxy(ies)) and CPF/SRS Investors (as defined below) who wish to attend the Physical Meeting must indicate their interest when pre-registering for the Annual General Meeting at the pre-registration website at the URL <http://conveneagm.sg/combinewillagm2023>. In the event of excess demand, the in-person attendees for the Physical Meeting will be selected on a first-come, first-served basis. Authenticated members, duly appointed proxy(ies) and CPF/SRS Investors who are unsuccessful in the pre-registration for the Physical Meeting, or who are successful but are subsequently unable to attend the Physical Meeting for any reason, may nevertheless participate in the AGM via electronic means at the Virtual Meeting instead.

All persons attending the Physical Meeting must comply with the prevailing COVID-19 safe management measures at the time of the AGM (if any). The COVID-19 safe management measures to be implemented at the Physical Meeting (if any) are subject to change depending on any regulations, directives, measures or guidelines that may be issued by any government or regulatory agency in light of the COVID-19 situation in Singapore from time to time, and members should check the Company's website at the URL <http://www.combinewill.com/ar.html> or the SGX Website at the URL <https://www.sgx.com/securities/company-announcements> for the latest updates.

6. **Persons who hold shares through relevant intermediaries.** Persons who hold shares of the Company through relevant intermediaries (as defined in section 181 of the Companies Act 1967), including CPF and SRS investors, and who wish to participate in the AGM by:

- (a) (i) attending the Physical Meeting; or (ii) attending the Virtual Meeting;
- (b) submitting questions to the Chairman of the AGM in advance of or live at the AGM; and/or
- (c) voting at the AGM (i) live; or (ii) by appointing the Chairman of the AGM as proxy to attend, speak and vote on their behalf at the AGM,

should contact the relevant intermediary (which would include, in the case of CPF and SRS investors, their respective CPF Agent Banks and SRS Operators) through which they hold such shares as soon as possible in order for the necessary arrangements to be made for their participation in the AGM.

In addition, CPF/SRS Investors:

- (a) may vote live via electronic means at the AGM if they are appointed as proxies by their respective CPF Agent Banks or SRS Operators, and should contact their respective CPF Agent Banks or SRS Operators if they have queries regarding their appointment as proxies; or
- (b) may appoint the Chairman of the AGM as proxy to vote on their behalf at the AGM, in which case they should approach their respective CPF Agent Banks or SRS Operators to submit their votes at least seven working days before the AGM (i.e. by 5.00 p.m. on 17 April 2023) to ensure that their votes are submitted.

7. **2022 Annual Report and Letter to Shareholders.** The 2022 Annual Report and the Letter to Shareholders dated 12 April 2023 (in relation to the proposed renewal of the share purchase

mandate) have been despatched to Shareholders, have been published on our corporate website, and may be accessed on our corporate website at the URL <http://www.combinewill.com/ar.html>, and will also be made available on the SGX website at the URL <https://www.sgx.com/securities/company-announcements>.

8. **Key dates/deadlines.** In summary, the key dates/deadlines that Shareholders should take note of are set out in the table below:

Key dates	Actions
From 9.00 a.m. on 12 April 2023	<p>Shareholders and, where applicable, their appointed proxy(ies), may begin to pre-register at http://conveneagm.sg/combinewillagm2023 for either the Physical Meeting or the Virtual Meeting.</p> <p>Shareholders and, where applicable, their appointed proxy(ies), who wish to attend the Physical Meeting must indicate their interest when pre-registering for the AGM at the pre-registration website.</p>
5.00 p.m. on 17 April 2023	<p>Deadline for CPF or SRS investors who wish to appoint the Chairman of the AGM as proxy to approach their respective CPF Agent Banks or SRS Operators to submit their votes.</p>
2.30 p.m. on 25 April 2023	<p>Deadline for Shareholders (and, where applicable, their appointed proxy(ies)) to:</p> <ul style="list-style-type: none"> • pre-register for the Physical Meeting or the Virtual Meeting; • submit questions in advance of the AGM; and • submit proxy forms. <p>Shareholders who wish to appoint third party proxy(ies) are encouraged to submit their instruments appointing a proxy(ies) early, and should request their proxy(ies) to pre-register for the AGM by this deadline.</p>
By 2.30 p.m. on 26 April 2023	<p>Individuals or corporates whose status as Shareholders cannot be verified will receive an email informing them of this. Such individuals or corporates may contact our Share Transfer Agent, Boardroom Corporate & Advisory Services Pte. Ltd. at agm.teamE@boardroomlimited.com if they have any questions.</p> <p>Individuals or corporates whose status as Shareholders have been verified will receive either an email notification confirming physical attendance for the Physical Meeting or an email notification confirming virtual attendance for the Virtual Meeting (the “Confirmation Email”). Shareholders attending the Virtual Meeting will be able to access the live audio-visual / audio webcast stream of the AGM proceedings by signing in using the account details created during pre-registration. Shareholders who do not receive the Confirmation Email by 2.30 p.m. on 26 April 2023, but have registered by the 25 April 2023 deadline and have not been informed of an unsuccessful registration, should contact the Company at support@conveneagm.com.</p>
Date and time of the AGM	Physical Meeting. If successful in the pre-registration for

<p>2.30 p.m. on 27 April 2023</p>	<p>the Physical Meeting, attend the Physical Meeting at 10 Collyer Quay, #27-00, Ocean Financial Centre, Singapore 049315 and bring along:</p> <ul style="list-style-type: none"> • the original NRIC/Passport used for pre-registration; and • a web-browser enabled device in order to access the live voting function on the online platform for the AGM. <p>Please arrive early to facilitate the registration process.</p> <p>Virtual Meeting. Sign in to http://conveneagm.sg/combinewillagm2023 using the account details created during pre-registration to access the live audio-visual / audio webcast of the AGM proceedings.</p>
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9. **Important reminder. Shareholders should check <http://www.combinewill.com/ar.html> and <https://www.sgx.com/securities/company-announcements> for the latest updates on the status of the AGM.**

The Company would like to thank all Shareholders for their patience and co-operation in enabling us to hold our AGM.

By Order of the Board

Chiu Hau Shun Simon
Chief Executive Officer

12 April 2023

Appendix – Steps for pre-registration, submission of questions and voting at the AGM

Authenticated shareholders will be able to attend the Physical Meeting in person or the Virtual Meeting through electronic means (by observing and/or listening to the AGM proceedings through a live audio-visual webcast or live audio webcast via their mobile phones, tablets or computers), submit questions in advance of or live at the AGM and vote by electronic means live at the AGM or by appointing a proxy(ies) (other than the Chairman of the AGM) to vote by electronic means live at the AGM on their behalf, or by appointing the Chairman of the Meeting as proxy to attend, speak and vote on their behalf at the AGM.

To do so, they will need to complete the following steps:

No.	Steps	Details
1.	Pre-registration	<p>Shareholders (including, where applicable, their appointed proxy(ies)) who wish to attend either the Physical Meeting or the Virtual Meeting must pre-register at the pre-registration website at http://conveneagm.sg/combinewillagm2023 by following the online instructions, from 9.00 a.m. on 12 April 2023 till 2.30 p.m. on 25 April 2023, to enable the Company to verify their status as Shareholders.</p> <p>The Company will restrict the number of in-person attendees at the Physical Meeting to 40 persons. The limit is subject to change depending on any regulations, directives, measures or guidelines that may be issued by any government or regulatory agency in light of the COVID-19 situation in Singapore from time to time, and members should check the Company's website at the URL http://www.combinewill.com/ar.html or the SGX Website at the URL https://www.sgx.com/securities/company-announcements for the latest updates. Shareholders (including, where applicable, their appointed proxy(ies)) and CPF/SRS Investors (as defined below) who wish to attend the Physical Meeting must indicate their interest when pre-registering for the Annual General Meeting at the pre-registration website at the URL http://conveneagm.sg/combinewillagm2023. In the event of excess demand, the in-person attendees for the Physical Meeting will be selected on a first-come, first-served basis.</p> <p>Individuals or corporates whose status as Shareholders cannot be verified will receive an email informing them of this. Such individuals or corporates may contact our Share Transfer Agent, Boardroom Corporate & Advisory Services Pte. Ltd. at agm.teamE@boardroomlimited.com if they have any questions.</p> <p>Individuals or corporates whose status as Shareholders have been verified will receive either an email notification confirming physical attendance for the Physical Meeting or an email notification confirming virtual attendance for the Virtual Meeting (the "Confirmation Email"). Shareholders attending the Virtual Meeting will be able to access the live audio-visual / audio webcast stream of the AGM proceedings by signing in using the account details created during pre-registration. Shareholders who do not receive the Confirmation Email by 2.30 p.m. on 26 April 2023, but have registered by the 25 April 2023 deadline and have not been informed of an unsuccessful registration, should contact the Company at support@conveneagm.com.</p> <p>Authenticated shareholders and duly appointed proxy(ies) who are unsuccessful in the pre-registration for the Physical Meeting, or who are successful but are subsequently unable to attend the Physical</p>

		Meeting for any reason, may nevertheless participate in the AGM via electronic means at the Virtual Meeting instead.
2.	Submission of questions in advance of or live at the AGM	<p>Shareholders can submit questions in advance of or live at the AGM.</p> <p>Submission of questions in advance of the AGM. Shareholders can submit questions related to the resolutions to be tabled for approval at the AGM to the Chairman of the Meeting, in advance of the AGM, in the following manner:</p> <p>(a) Via email. Shareholders may submit their questions via email to agm.teamE@boardroomlimited.com.</p> <p>(b) Via the pre-registration site. Shareholders may submit their questions via the pre-registration site at http://conveneagm.sg/combinewillagm2023 by clicking the tab "Submit Questions" and submitting their questions online via this website.</p> <p>(c) Via post. Shareholders may submit their questions via post to the Company's Singapore Share Transfer Agent, Boardroom Corporate & Advisory Services Pte. Ltd. at 1 Harbourfront Avenue, #14-07 Keppel Bay, Singapore 098632.</p> <p>When sending in your questions via email or post, please also provide us with the following details:</p> <ul style="list-style-type: none"> • your full name; • your address; • number of shares of the Company held; and • the manner in which you hold shares of the Company (e.g. via CDP, CPF or SRS). <p>Deadline to submit questions in advance of the AGM. All questions must reach us by 2.30 p.m. on 25 April 2023.</p> <p>Live Questions During the AGM. Shareholders and/or proxyholders who pre-registered and are verified to attend the AGM will be able to ask questions relating to the agenda of the AGM live at the AGM (whether at the Physical Meeting or the Virtual Meeting). Attendees at the Virtual Meeting can do this by submitting text-based questions during the AGM within a certain prescribed time limit.</p> <p>Addressing questions. We will endeavour to address all substantial and relevant questions received from Shareholders prior to the AGM via SGXNET and the Company's website at http://www.combinewill.com/ar.html or live during the AGM. As there may not be sufficient time to address all such questions during the AGM itself, we will publish our responses to those questions which we are unable to address during the AGM, on our corporate website and on SGXNET prior to the AGM. Where there are substantially similar questions the Company will consolidate such questions, and consequently not all questions may be individually addressed.</p> <p>Minutes of AGM. We will publish the minutes of the AGM on our corporate website and on SGXNET, and the minutes will include the responses to substantial and relevant questions from shareholders</p>

		which are addressed during the AGM.
3.	Voting live, or submitting instruments appointing a proxy(ies) to vote live, at the AGM	<p>Shareholders who wish to exercise their voting rights at the AGM may:</p> <p>(a) vote live at the AGM or appoint a proxy(ies) (other than the Chairman of the Meeting) to vote live at the AGM on their behalf; or</p> <p>(b) appoint the Chairman of the AGM as their proxy to vote on their behalf at the AGM.</p> <p>Live voting will be conducted during the AGM for Shareholders and proxyholders attending the Physical Meeting or the Virtual Meeting. It is important for members and proxyholders to bring their own web-browser enabled devices for voting at the Physical Meeting or have their own web-browser enabled devices ready for voting during the Virtual Meeting.</p> <p>As an alternative to live electronic voting, a Shareholder (whether individual or corporate and including a relevant intermediary) may appoint the Chairman of the AGM as his/her/its proxy to attend, speak and vote on his/her/its behalf at the AGM if such member wishes to exercise his/her/its voting rights at the AGM.</p> <p>Where a member (whether individual or corporate) appoints the Chairman of the AGM as his/her/its proxy, he/she/it must give specific instructions as to voting, or abstentions from voting, in respect of a resolution in the form of proxy, failing which the appointment of the Chairman of the AGM as proxy for that resolution will be treated as invalid.</p> <p>Please refer to the Notice of AGM dated 12 April 2023 and the accompanying proxy form for more details on the submission of proxy forms to vote.</p>