[Cover]

Document to be filed:	Report on state of purchase of treasury share certificates
Provisions to base upon:	Article 24-6, paragraph 1 of the Financial Instruments and Exchange Act
Filing to:	Director-General of the Kanto Local Finance Bureau
Date of filing:	June 3, 2021
Reporting period:	From May 1, 2021 to May 31, 2021
Company name (Japanese):	トーセイ株式会社 (*Tosei Kabushiki-Kaisha*)
Company name (English):	TOSEI CORPORATION
Title and name of representative:	Seiichiro Yamaguchi, President and CEO
Location of head office:	4-5-4, Shibaura, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-5439-8807
Contact person:	Noboru Hirano, Director and CFO
Place of contact:	4-5-4, Shibaura, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-5439-8807
Contact person:	Noboru Hirano, Director and CFO
Places where the document to be filed is available for public inspection:	Tokyo Stock Exchange, Inc. (2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

Class of shares Common shares

1 Acquisition Status

(1) Acquisition by resolution of the General Meeting of Shareholders

No item to report.

(2) Acquisition by resolution of the Board of Directors

(As of May 31, 2021)

Category	Number of shares (shares)		Value (¥)
Status of resolution at the Board of Directors (Januarry 25, 2021) (Acquisition period: February 1, 2021 to July 31, 2021)	Up to 700,000		Up to 500,000,000
Treasury shares acquired in the reporting month (acquisition date)	May. 6	2, 500	2, 740, 800
	May. 7	5, 100	5, 677, 400
	May. 10	1, 800	2, 021, 000
	May. 11	6, 000	6, 597, 600
	May. 12	6, 200	6, 665, 100
	May. 13	10, 300	11, 005, 000
	May. 14	26, 200	27, 715, 700
	May. 17	7, 900	8, 520, 100
	May. 18	10, 600	11, 452, 700
	May. 19	23, 100	24, 371, 000
	May. 20	23, 400	24, 921, 900
	May. 21	8, 200	8, 769, 800
	May. 24	900	981, 200
Total	—	132, 200	141, 439, 300
Accumulated treasury shares acquired as of the end of the reporting month	349, 500		373, 025, 100
Status of progress of treasury share acquisition (%)	49. 93		74. 61

2 Status of disposal

(As of May 31, 2021)

Category	Number of shares disposed in the reporting month (shares)		Total disposal amount (yen)
Acquisition treasury shares which subscribers were solicited	(Date of disposal) —	—	—
Total	—	—	—
Acquired treasury shares disposed for retirement	(Date of retirement) —	—	—
Total	—	—	—
Acquired treasury shares transferred in connection with a merger, share exchange, share delivery, or company split	(Date of transfer) —	—	—
Total	—	—	—
Other (acquired treasury shares disposed through the exercise of stock options)	(Date of disposal) May. 21	1, 000	1, 006, 000
Total	—	1, 000	1, 006, 000
Grand total		1, 000	1, 006, 000

3 Status of ownership

(As of May 31, 2021)

Status of ownership as end of the reporting month	Number of shares (shares)
Number of shares issued	48, 683, 800
Number of shares of treasury shares	1, 856, 922