

DEL MONTE PACIFIC LIMITED
(Incorporated in the British Virgin Islands)

Extension of BDO Unibank Inc. Loan

The Board of Directors of Del Monte Pacific Limited (the "Company") refers to the announcement dated 22 January 2015.

The Company wishes to announce that BDO Unibank Inc. has approved the extension of its US\$350 million bridge loan into a medium term facility.

The Company will make further announcements as and when appropriate.

BY ORDER OF THE BOARD

Tan San-Ju
Company Secretary
29 January 2015

This announcement does not constitute and is not an offer to sell or the solicitation of an offer to buy securities (the "Securities") of the Company in the United States or elsewhere. The Securities have not been registered under the Securities Act and may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. The Company does not intend to make any public offering of the Securities in the United States.