



CHINA MINING INTERNATIONAL LIMITED

中矿国际有限公司

(Company Registration No. CT-140095)

(Registered in the Cayman Islands)

APPLICATION FOR FURTHER EXTENSION OF TIME FOR THE HOLDING OF THE ANNUAL GENERAL MEETING OF THE COMPANY (“AGM”) AND THE ISSUANCE OF ITS ANNUAL REPORT AND SUSTAINABILITY REPORT FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2023 (“FY2023”)

The Board of Directors (the “**Board**”) of the Company wishes to announce that the Company (and together with its subsidiaries, the “**Group**”) has applied to the Singapore Exchange Regulation (“**SGX RegCo**”) for further extension of time:

1. to hold its annual general meeting for FY2023 (“**FY2023 AGM**”) by 28 June 2024 instead of 31 May 2024;
2. to issue its annual report for FY2023 (“**FY2023 AR**”) to shareholders and the Singapore Exchange Securities Trading Limited by 13 June 2024 instead of 16 May 2024; and
3. to issue its sustainability report for FY2023 (“**FY2023 SR**”) by 13 June 2024 instead of 16 May 2024.

(collectively, the “**Waivers**”)

This is further to the previous Waivers granted by SGX RegCo as announced on 29 April 2024.

Reasons for seeking the Waivers

While Mr Guo Yinghui, the controlling shareholder of the Company, had issued an undertaking to support the Group to operate as a going concern and to meet its obligations as and when they fall due, obtaining sufficient evidence to prove his financial ability will require additional time.

While the Company is confident of collating all relevant and necessary evidence and information (including those regarding the financial strength or ability of Mr Guo) to substantiate the Group’s ability to operate as a going concern and to meet its obligations as and when they fall due, it is taking more time than envisaged under the first extension application. In particular, the long Chinese public holidays from 1 May to 5 May had caused disruptions and delays in getting the evidentiary documents. As at to-date, the Auditors have yet to gather sufficient evidence to support an unqualified opinion for the FY2023 financial statements.

Given the tight timeline to convene the FY2023 AGM and to issue the FY2023 AR and FY2023 SR, the Company would like to seek a further extension of time to hold the FY2023 AGM by 31 July 2024 and to issue the FY2023 AR and FY2023 SR by 16 July 2024.

Indicative Timeline

As the Company was incorporated in the Cayman Islands, it is not required to apply to the Accounting and Corporate Regulatory Authority of Singapore for the Waivers.

Based on the aforesaid, the indicative timeline leading to the convene of the Company's FY2023 AGM will be as follows:

Event	Indicative Date
Posting of the Company's 2023 AR on SGXNet and the Company's website and the despatch of the Notice of AGM to shareholders.	By 16 July 2024
Posting of the FY2023 SR on SGXNET and the Company's website	By 16 July 2024
Convene of the Company's FY2023 AGM	By 31 July 2024

Confirmation from the Company

The Company confirms that:

1. the Waivers will not be in contravention of any laws and regulations governing the Company and its constitution; and
2. it is not aware of any information that will have a material impact on investors' decision which has yet to be announced by the Company.

The Company will make an immediate disclosure via SGXNET if it is or will be in contravention of any laws and regulations governing the Company and the constitution of the Company arising from the Waivers.

**BY ORDER OF THE BOARD
CHINA MINING INTERNATIONAL LIMITED**

Mr Guo Wenjun
Deputy Chairman and Executive Director
14 May 2024