

**SEMCORP INDUSTRIES LTD**  
**(Registration No: 199802418D)**

Pursuant to Rule 704 (28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, Sembcorp Industries Ltd wishes to announce the following details on the use of treasury shares:-

|    |   |  |           |
|----|---|--|-----------|
| a) | Date of the sale, transfer, cancellation and/or use:  | 28 March 2017  |           |
| b) | Purpose of such sale, transfer, cancellation and/or use:  | Award of Shares under the Restricted Share Plan of the Company |           |
| c) | Number of treasury shares sold, transferred, cancelled and/or used:   | 2,948,129  |           |
| d) | Number of treasury shares before and after such sale, transfer, cancellation and/or use:  | Before change  | 3,270,038 |
|    |   | After change   | 321,909   |
| e) | Percentage of the number of treasury shares against the total number of shares outstanding in a class that is listed before and after such sale, transfer, cancellation and/or use: | Before change  | 0.18%     |
|    |   | After change   | 0.02%     |
| f) | Value of the treasury shares if they are used for a sale or transfer, or cancelled:   | S\$8,607,563.80  |           |

Kwong Sook May  
Company Secretary

March 28, 2017