MACQUARIE BANK LIMITED

(ABN 46 008 583 542)

(Incorporated under the laws of the Australia)

NOTICE TO WARRANTHOLDERS

To : (1) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY H SHARES OF BYD COMPANY LIMITED ISSUED BY MACQUARIE BANK LIMITED (BYD MB ECW240604)

(2) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF GEELY AUTOMOBILE HOLDINGS LIMITED ISSUED BY MACQUARIE BANK LIMITED (GEELY MB ECW240604)

(3) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY CLASS B SHARES OF KUAISHOU TECHNOLOGY ISSUED BY MACQUARIE BANK LIMITED (KUAISHO MB ECW240604)

(4) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY H SHARES OF PING AN INSURANCE (GROUP) COMPANY OF CHINA, LTD. ISSUED BY MACQUARIE BANK LIMITED (PINGAN MB ECW240604 37)

(5) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY H SHARES OF PING AN INSURANCE (GROUP) COMPANY OF CHINA, LTD. ISSUED BY MACQUARIE BANK LIMITED (PINGAN MB ECW240604)

(6) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF TENCENT HOLDINGS LIMITED ISSUED BY MACQUARIE BANK LIMITED (TENCENTHLD MB ECW240604)

(7) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY CLASS B SHARES OF KUAISHOU TECHNOLOGY ISSUED BY MACQUARIE BANK LIMITED (KUAISHO MB EPW240604)

Notice is hereby given by Macquarie Bank Limited ("**Macquarie**" or the "**Issuer**") in respect of:

(a) the European Style Cash Settled Call Warrants relating to the ordinary H shares of BYD Company Limited (BYD MB ECW240604) (the "**1211 HKD 235 Call Warrants**");

(b) the European Style Cash Settled Call Warrants relating to the ordinary shares of Geely Automobile Holdings Limited (GEELY MB ECW240604) (the "**0175 HKD 9.7 Call Warrants**");

(c) the European Style Cash Settled Call Warrants relating to the ordinary Class B shares of Kuaishou Technology (KUAISHO MB ECW240604) (the "**1024 HKD 78 Call Warrants**");

(d) the European Style Cash Settled Call Warrants relating to the ordinary H shares of Ping An Insurance (Group) Company of China, Ltd. (PINGAN MB ECW240604 37) (the "**2318 HKD 37 Call Warrants**");

(e) the European Style Cash Settled Call Warrants relating to the ordinary H shares of Ping An Insurance (Group) Company of China, Ltd. (PINGAN MB ECW240604) (the "**2318 HKD 46.65 Call Warrants**", together with the 2318 37 Call Warrants, the "**2318 Call Warrants**");

(f) the European Style Cash Settled Call Warrants relating to the ordinary shares of Tencent Holdings Limited (TENCENTHLD MB ECW240604) (the "**0700 HKD 360 Call Warrants**"); and

(g) the European Style Cash Settled Put Warrants relating to the ordinary Class B shares of Kuaishou Technology (KUAISHO MB EPW240604) (the "**1024 HKD 50 Put Warrants**"),

(together, the "**Warrants**") on the following:

Terms defined or construed in (1) the Supplemental Listing Document dated 29 November 2023 in relation to the 2318 HKD 46.65 Call Warrants, (2) the Supplemental Listing Document dated 01 December 2023 in relation to the 1024 HKD 78 Call Warrants, 1024 HKD 50 Put Warrants, (3) the Supplemental Listing Document dated 06 December 2023 in relation to the 0175 HKD 9.7 Call Warrants, 0700 HKD 360 Call Warrants, (4) the Supplemental Listing Document dated 26 December 2023 in relation to the 1211 HKD 235 Call Warrants, (5) the Supplemental Listing Document dated 28 March 2024 in relation to the 2318 HKD 37 Call Warrants issued by Macquarie bear the same meaning and construction in this Notice.

EXPIRY OF WARRANTS

In accordance with the terms and conditions of the Warrants, the Warrants will expire on the following date:

Warrant	Expiry Date	Exercise Price/Strike Level	Conversion Ratio (number of shares per Warrant)
1211 HKD 235 Call Warrants	04 June 2024	HKD 235.000	0.022222
0175 HKD 9.7 Call Warrants	04 June 2024	HKD 9.700	0.500000
1024 HKD 78 Call Warrants	04 June 2024	HKD 78.000	0.066667
2318 HKD 37 Call Warrants	04 June 2024	HKD 37.000	0.100000
2318 HKD 46.65 Call Warrants	04 June 2024	HKD 46.650	0.100000
0700 HKD 360 Call Warrants	04 June 2024	HKD 360.000	0.022222
1024 HKD 50 Put Warrants	04 June 2024	HKD 50.000	0.066667

The Warrants are cash-settled warrants which entitle a Warrantholder to be paid a cash settlement amount (if positive) (the "**Cash Settlement Amount**") in accordance with the terms and conditions of the Warrants.

Warrantholders will not be required to deliver an exercise notice. If the Cash Settlement Amount (less any Exercise Expenses) is positive, all Warrants will be deemed to have been automatically exercised at 12:00 noon (Singapore time) on the Expiry Date (or if the Expiry Date is not a Business Day, the immediately preceding Business Day). The Cash Settlement Amount less the Exercise Expenses in respect of the Warrants will be paid in the manner set out in the terms and conditions of the Warrants. In the event the Cash Settlement Amount (less any Exercise Expenses) is zero or negative, all Warrants will be deemed to have expired at 12:00 noon (Singapore time) on the Expiry Date (or if the Expiry Date is not a Business Day, the immediately preceding Business Day) and Warrantholders will not be entitled to receive any payment from the Issuer in respect of the Warrants.

As the Cash Settlement Amounts (less any Exercise Expenses) for the 0175 HKD 9.7 Call Warrants, the 2318 HKD 37 Call Warrants, and the 0700 HKD 360 Call Warrants are positive, the 0175 HKD 9.7 Call Warrants, the 2318 HKD 37 Call Warrants, and the 0700 HKD 360 Call Warrants are deemed to have been automatically exercised at 12:00 noon (Singapore time) on 04 June 2024.

As the Cash Settlement Amounts (less any Exercise Expenses) for the 1211 HKD 235 Call Warrants, the 1024 HKD 78 Call Warrants, the 2318 HKD 46.65 Call Warrants, and the 1024 HKD 50 Put Warrants are zero, the 1211 HKD 235 Call Warrants, the 1024 HKD 78 Call Warrants, the 2318 HKD 46.65 Call Warrants, and the 1024 HKD 50 Put Warrants are deemed to have expired at 12:00 noon (Singapore time) on 04 June 2024 and the Warrantholders shall not be entitled to receive any payment from the Issuer in respect of the 1211 HKD 235 Call Warrants, the 1024 HKD 78 Call Warrants, the 2318 HKD 46.65 Call Warrants, and the 1024 HKD 50 Put Warrants.

Accordingly, a holder of a Warrant is entitled to receive (less any Exercise Expenses):

Warrant	Cash Settlement Amount per Warrant [1]
1211 HKD 235 Call Warrants	SGD 0
0175 HKD 9.7 Call Warrants	SGD 0.00569
1024 HKD 78 Call Warrants	SGD 0
2318 HKD 37 Call Warrants	SGD 0.06396
2318 HKD 46.65 Call Warrants	SGD 0
0700 HKD 360 Call Warrants	SGD 0.04138
1024 HKD 50 Put Warrants	SGD 0

which will be paid in the manner set out in the terms and conditions of each of the Warrants.

Queries regarding the Notice may be directed to our toll free hotline at 1800 288 2880.

Issued by

MACQUARIE BANK LIMITED

04 June 2024

*Macquarie Bank Limited ("**Macquarie**") is regulated as an Authorised Deposit-taking institution by the Australian Prudential Regulation Authority. Macquarie, acting through its Singapore branch, is authorised and licensed by the Monetary Authority of Singapore to carry on wholesale banking business in Singapore pursuant to the Banking Act, Chapter 19 of Singapore and therefore is subject to the supervision of the Monetary Authority of Singapore.*

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[1] Warrantholders will be paid the aggregate Cash Settlement Amount less any Exercise Expenses.