

LIONGOLD CORP LTD
(Incorporated in Bermuda)
(Company Registration No. 35500)

APPOINTMENT OF NON-EXECUTIVE CHAIRMAN

The board of directors (the “**Board**”) of LionGold Corp Ltd (the “**Company**”) refers to the announcement of the Company dated 30 July 2018 in relation to the retirement of Tan Sri Dato’ Nik Ibrahim Kamil Bin Tan Sri Nik Ahmad Kamil as the Executive Chairman of the Company.

The Board wishes to announce the appointment of Mr Roland Kenneth Selvanayagam (“**Mr Selvanayagam**”) as the Non-Executive Chairman of the Company with effect from 9 November 2018.

Mr Selvanayagam is currently the Lead Independent Director, the Chairman of the Remuneration Committee and a member of the Audit Committee and Nominating Committee.

The composition of the Board shall be as follows:

Board of Directors

- i. Roland Kenneth Selvanayagam – Non-Executive Chairman and Lead Independent Director
- ii. Tan Soo Khoo Raymond – Executive Director and Group Chief Executive Officer
- iii. Bernard Soo Puong Yii – Non-executive Independent Director
- iv. Denis Edmund Clarke – Non-executive Independent Director

There is no change to the composition of the Audit Committee, Remuneration Committee and Nominating Committee.

BY ORDER OF THE BOARD

Tan Soo Khoo Raymond
Executive Director
9 November 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte. Ltd. (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalyst.*

The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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