

**FHL/SEC/SGX/RR/2016-17**  
**Singapore Stock Exchange**  
**2 Shenton Way,**  
**#02-02 SGX Centre 1,**  
**Singapore 068804**

**November 30, 2016**

**Sub: Conversion of FCCBs**

Dear Sir(s),

This is to inform you that the Company has issued USD 30 Million Foreign Currency Convertible Bonds due 2018 (FCCBs) through an Offering Circular listed on Singapore Stock Exchange in the year 2013. The maturity date/ last date of conversion of FCCBs is August 1, 2018.

The Company has received Conversion Notice from DB Trustees (Hong Kong) Limited (the trustees) that the investor Standard Chartered Private Equity (Mauritius) III Limited (SCPE) has requested for conversion of entire FCCBs into equity shares equivalent to 1,80,70,650 equity shares of Rs. 10 each @ Rs.99.09 per shares with a fixed rate of exchange on conversion of Rs 59.6875 = U.S.\$1.00

Accordingly the Board of Directors have allotted 1,80,70,650 equity shares on November 28, 2016 against the said conversion notice.

This is for your kind information and records purposes.

Thanking you,

Yours Faithfully

For **Fortis Healthcare Limited**



**Rahul Ranjan**  
**Company Secretary**

**ICSI Membership: ACS17035**

