

HALCYON AGRI CORPORATION LIMITED

Company Registration No. 200504595D
(Incorporated in the Republic of Singapore)

CORRIGENDUM TO THE ANNUAL REPORT 2017

The Board of Directors (the “**Board**”) of Halcyon Agri Corporation Limited (the “**Company**”) refers to the Company’s Annual Report for the financial year ended 31 December 2017 (the “**Annual Report 2017**”) which has been despatched to the shareholders of the Company.

Due to an inadvertent error, the dividend payment date in the Notice of Books Closure and Dividend Payment Dates (the “**Dividend Notice**”) under page 157 of the Annual Report 2017 was stated to be “4 May 2018” when it should read as “7 May 2018”. The last sentence of the Dividend Notice shall read as follows:

The proposed Dividend, if approved by shareholders at the 2018 AGM, will be paid on 7 May 2018.

The amended Dividend Notice is appended to this announcement. Save as disclosed above, all other information contained in the Annual Report 2017 remains unchanged.

The revised Annual Report 2017 has been uploaded on the website of Singapore Exchange Securities Trading Limited at <http://www.sgx.com>.

By Order of the Board

Pascal Demierre
Executive Director
6 April 2018

Notice of Books Closure and Dividend Payment Dates

NOTICE IS HEREBY GIVEN that the Transfer Books and Register of Members of Halcyon Agri Corporation Limited (the "Company") will be closed from 5.00 p.m. on 27 April 2018 for the purposes of determining shareholders' entitlements to the proposed:

- (a) final one-tier tax exempt dividend of 1.0 Singapore cent (S\$0.01) for the financial year ended 31 December 2017 for every ordinary share (the "Share"); and
- (b) one-tier tax exempt special dividend of 1.0 Singapore cent (S\$0.01) for every Share

(collectively, the "Dividend"), of which the declaration is subject to the approval of shareholders being given at the Annual General Meeting of the Company to be held on 23 April 2018 (the "2018 AGM").

Duly completed registrable transfers of Shares received by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place, #32-01, Singapore Land Tower, Singapore 048623 no later than 5.00 p.m. on 27 April 2018 will be registered to determine shareholders' entitlements to the Dividend.

Shareholders (being depositors) whose securities accounts with The Central Depository (Pte) Limited are credited with Shares as at 5.00 p.m. on 27 April 2018 will be entitled to the Dividend.

The proposed Dividend, if approved by shareholders at the 2018 AGM, will be paid on 7 May 2018.

By Order of the Board

Liew Guat Yi
Company Secretary
Singapore
6 April 2018