

14 February 2017

TO: ASX Limited
Singapore Exchange Securities Trading Limited

Next Interest Payment Date €350M, 3.000 per cent Notes due 2024 (ANVHB)

In respect of the €350,000,000, 3.000 per cent Notes due 2024 (ASX Code: ANVHB, ISN: XS1030143447) (the Notes), AusNet Services Holdings Pty Ltd (ANV) advises that:

- The date for the next interest payment is 13 February 2018, subject to the terms and conditions of the Notes; and
- the Principal Paying Agent has advised that entitlement to the next interest payment will be determined on 8 February 2018, but investors should confirm that date and any other matters regarding determination of entitlements directly with Euroclear and/or Clearstream, Luxembourg (as applicable).

Claire Hamilton
Company Secretary