TEHO INTERNATIONAL INC LTD.
(Incorporated in the Republic of Singapore on 10 June 2008)
(Company Registration Number: 200811433K)

PROPOSED DISTRIBUTION OF UP TO 53,714,286 ISSUED AND PAID-UP ORDINARY SHARES IN THE SHARE CAPITAL OF THE COMPANY
– NOTICE OF BOOKS CLOSURE DATE

Unless otherwise defined or the context otherwise requires, all capitalised terms used herein bear the same meanings as in the Announcement (as defined below).

The Board of Directors (the "**Board**") of TEHO International Inc Ltd. (the "**Company**") refers to the Company's announcement dated 3 January 2019 (the "**Announcement**") relating to the proposed distribution of up to 53,714,286 issued and paid-up ordinary shares in the share capital of the Company held by the two vendors of shares in TIEC Holdings Pte Ltd (the "**Relevant Shares**") to the shareholders of the Company (the "**Proposed Distribution**").

1. NOTICE OF BOOKS CLOSURE DATE

NOTICE IS HEREBY GIVEN that the share transfer books and Register of Members of the Company will be closed at 5.00 p.m. on 18 January 2019 (the "**Book Closure Date**") for the purpose of determining Shareholders' entitlements to the Relevant Shares under the Proposed Distribution.

Duly completed and stamped registrable transfers received by the Company's share registrar, RHT Corporate Advisory Pte. Ltd., at 9 Raffles Place, #29-01 Republic Plaza Tower 1, Singapore 048619, up to 5.00 p.m. on 18 January 2019 will be registered to determine shareholders' entitlements to the Relevant Shares under the Proposed Distribution.

Shareholders (being depositors) whose securities accounts with The Central Depository (Pte) Limited (the "**CDP**") are credited with ordinary shares in the share capital of the Company as at 5.00 p.m. on 18 January 2019 will be entitled to the Relevant Shares under the Proposed Distribution.

2. OVERSEAS SHAREHOLDERS

2.1 The distribution of the Relevant Shares to Entitled Shareholders whose registered addresses (as recorded in the Register of Members of the Company or in the Depository Register maintained by CDP) are outside Singapore (the "**Overseas Shareholders**") may be prohibited or restricted (either absolutely or subject to various relevant securities requirements, whether legal or administrative, being complied with) in certain jurisdictions under the relevant securities laws of those jurisdictions. Overseas Shareholders are required to inform themselves of, and to observe, any such prohibition or restriction at their own expense and without liability to the Company.

2.2 For practical reasons and in order to avoid violating applicable securities laws outside Singapore, the Relevant Shares will not be distributed to Overseas Shareholders who have not at least three (3) market days prior to the Books Closure Date, provided the Company's share registrar (RHT Corporate Advisory Pte. Ltd. at 9 Raffles Place, #29-01 Republic Plaza Tower 1, Singapore 048619) or CDP, as the case may be, with addresses in Singapore for the service of notices or documents in accordance with the foregoing (the "**Relevant Overseas Shareholders**").

2.3 Arrangements will be made for the Relevant Shares which would otherwise have been distributed to the Relevant Overseas Shareholders and the aggregated fractional entitlements arising from

the Proposed Distribution to be re-distributed to Entitled Shareholders (save for the Relevant Overseas Shareholders) on a *pro rata* basis, if any. No Relevant Overseas Shareholder shall have any claim whatsoever against the Company, the Vendors or CDP in connection therewith.

3. PROPOSED DISTRIBUTION FOR ENTITLED SHAREHOLDERS

3.1 Subsequent to the Book Closure Date, the Company will announce (via SGXNET) the final number of Relevant Shares to be received for each Share that is held by the Entitled Shareholders.

BY ORDER OF THE BOARD

Lim See Hoe
Executive Chairman and Chief Executive Officer
7 January 2019

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr David Yeong (Tel: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.