MACQUARIE BANK LIMITED

(ABN 46 008 583 542)

(Incorporated under the laws of the Australia)

NOTICE TO WARRANTHOLDERS

To : (1) ALL HOLDERS OF EUROPEAN STYLE INDEX CALL WARRANTS RELATING TO THE NIKKEI STOCK AVERAGE (NIKKEI 225) INDEX ISSUED BY MACQUARIE BANK LIMITED (NIKKEI225 52000 MB ECW260911)

(2) ALL HOLDERS OF EUROPEAN STYLE INDEX CALL WARRANTS RELATING TO THE NIKKEI STOCK AVERAGE (NIKKEI 225) INDEX ISSUED BY MACQUARIE BANK LIMITED (NIKKEI225 57000 MB ECW260911)

(3) ALL HOLDERS OF EUROPEAN STYLE INDEX CALL WARRANTS RELATING TO THE NIKKEI STOCK AVERAGE (NIKKEI 225) INDEX ISSUED BY MACQUARIE BANK LIMITED (NIKKEI225 62000 MB ECW260911)

(4) ALL HOLDERS OF EUROPEAN STYLE INDEX PUT WARRANTS RELATING TO THE NIKKEI STOCK AVERAGE (NIKKEI 225) INDEX ISSUED BY MACQUARIE BANK LIMITED (NIKKEI225 45000 MB EPW260911)

(5) ALL HOLDERS OF EUROPEAN STYLE INDEX PUT WARRANTS RELATING TO THE NIKKEI STOCK AVERAGE (NIKKEI 225) INDEX ISSUED BY MACQUARIE BANK LIMITED (NIKKEI225 50000 MB EPW260911)

(6) ALL HOLDERS OF EUROPEAN STYLE INDEX PUT WARRANTS RELATING TO THE NIKKEI STOCK AVERAGE (NIKKEI 225) INDEX ISSUED BY MACQUARIE BANK LIMITED (NIKKEI225 55000 MB EPW260911)

Notice is hereby given by Macquarie Bank Limited ("**Macquarie**" or the "**Issuer**") in respect of:

(a) the European Style Index Call Warrants relating to the Nikkei Stock Average (Nikkei 225) Index (NIKKEI225 52000 MB ECW260911) (the "**NIKKEI225 52000 Call Warrants**");

(b) the European Style Index Call Warrants relating to the Nikkei Stock Average (Nikkei 225) Index (NIKKEI225 57000 MB ECW260911) (the "**NIKKEI225 57000 Call Warrants**");

(c) the European Style Index Call Warrants relating to the Nikkei Stock Average (Nikkei 225) Index (NIKKEI225 62000 MB ECW260911) (the "**NIKKEI225 62000 Call Warrants**", together with the NIKKEI225 52000 Call Warrants and the NIKKEI225 57000 Call Warrants, the "**NIKKEI225 Call Warrants**");

(d) the European Style Index Put Warrants relating to the Nikkei Stock Average (Nikkei 225) Index (NIKKEI225 45000 MB EPW260911) (the "**NIKKEI225 45000 Put Warrants**");

(e) the European Style Index Put Warrants relating to the Nikkei Stock Average (Nikkei 225) Index (NIKKEI225 50000 MB EPW260911) (the "**NIKKEI225 50000 Put Warrants**"); and

(f) the European Style Index Put Warrants relating to the Nikkei Stock Average (Nikkei 225) Index (NIKKEI225 55000 MB EPW260911) (the "**NIKKEI225 55000 Put Warrants**", together with the NIKKEI225 45000 Put Warrants and the NIKKEI225 50000 Put Warrants, the "**NIKKEI225 Put Warrants**"), (together, the "**Warrants**") on the following:

Terms defined or construed in the Supplemental Listing Document dated 14 April 2026 in relation to the NIKKEI225 52000 Call Warrants, NIKKEI225 57000 Call Warrants, NIKKEI225 62000 Call Warrants, NIKKEI225 45000 Put Warrants, NIKKEI225 50000 Put Warrants, NIKKEI225 55000 Put Warrants issued by Macquarie bear the same meaning and construction in this Notice.

EXPIRY OF WARRANTS

In accordance with the terms and conditions of the Warrants, the Warrants will expire on the following date:

Warrant	**Expiry Date**	**Exercise Price/Strike Level**	**Conversion Ratio (number of shares per Warrant)**
NIKKEI225 52000 Call Warrants	11 September 2026	52,000	0.005000
NIKKEI225 57000 Call Warrants	11 September 2026	57,000	0.005000
NIKKEI225 62000 Call Warrants	11 September 2026	62,000	0.005000
NIKKEI225 45000 Put Warrants	11 September 2026	45,000	0.005000
NIKKEI225 50000 Put Warrants	11 September 2026	50,000	0.005000
NIKKEI225 55000 Put Warrants	11 September 2026	55,000	0.005000

The Warrants are cash-settled warrants which entitle a Warrantholder to be paid a cash settlement amount (if positive) (the "**Cash Settlement Amount**" in accordance with the terms and conditions of the Warrants.

Cash Settlement Amount for each NIKKEI225 Call Warrants

The Cash Settlement Amount in respect of each NIKKEI225 Call Warrants is an amount equal to:

[(Closing Level - Strike Level) x Conversion Ratio] x Exchange Rate

Where:

Closing Level:	The final settlement price for settling the SGX NIKKEI 225 Index September 2026 Futures Contract on Singapore Exchange Derivatives Trading Limited
Exchange Rate:	The prevailing rate of exchange between the Japanese Yen to Singapore dollar as at 5:00 p.m. (Singapore time) on the Valuation Date as shown on Reuters provided that if the Reuters service ceases to display such information, such page as displays such information on such other services as may be selected by the Issuer

The Valuation Date for each NIKKEI225 Call Warrants is 11 September 2026 or if such day is not the day on which the final settlement price for settling the SGX NIKKEI 225 Index September 2026 Futures Contract traded on the Singapore Exchange Derivatives Trading Limited is published, the day on which such final settlement price is published

Cash Settlement Amount for each NIKKEI225 Put Warrants

The Cash Settlement Amount in respect of each NIKKEI225 Put Warrants is an amount equal to:

[(Strike Level - Closing Level) x Conversion Ratio] x Exchange Rate

Where:

Closing Level:	The final settlement price for settling the SGX NIKKEI 225 Index September 2026 Futures Contract on Singapore Exchange Derivatives Trading Limited
Exchange Rate:	The prevailing rate of exchange between the Japanese Yen to Singapore dollar as at 5:00 p.m. (Singapore time) on the Valuation Date as shown on Reuters provided that if the Reuters service ceases to display such information, such page as displays such information on such other services as may be selected by the Issuer

The Valuation Date for each NIKKEI225 Put Warrants is 11 September 2026 or if such day is not the day on which the final settlement price for settling the SGX NIKKEI 225 Index September 2026 Futures Contract traded on the Singapore Exchange Derivatives Trading Limited is published, the day on which such final settlement price is published

In certain circumstances, the Conversion Ratio and the Exercise Price will be adjusted as set out in Condition 6 of the Warrants.

Warrantholders will not be required to deliver an exercise notice. If the Cash Settlement Amount (less any Exercise Expenses) is positive, all Warrants will be deemed to have been automatically exercised at 12:00 noon (Singapore time) on the Expiry Date (or if the Expiry Date is not a Business Day, the immediately preceding Business Day). The Cash Settlement Amount less the Exercise Expenses in respect of the Warrants will be paid in the manner set out in the terms and conditions of the Warrants. In the event the Cash Settlement Amount (less any Exercise Expenses) is zero or negative, all Warrants will be deemed to have expired at 12:00 noon (Singapore time) on the Expiry Date (or if the Expiry Date is not a Business Day, the immediately preceding Business Day) and Warrantholders will not be entitled to receive any payment from the Issuer in respect of the Warrants.

The expected last day of trading in the Warrants on the SGX-ST is 04 September 2026. The expected date on which the Warrants will be de-listed from the Official List of the SGX-ST is 14 September 2026 with effect from 9:00 a.m. (Singapore time).

Holders of the Warrants who are in any doubt as to the action they should take should consult their stockbrokers, bank managers, accountants, solicitors or other professional advisers immediately.

Queries regarding the Notice may be directed to our toll-free hotline at 1800 288 2880.

Issued by

MACQUARIE BANK LIMITED

11 August 2026