



SILICON ENERGY – Powering the Future

矽力杰股份有限公司 Silergy Corp.

(台灣) 新北市中和區板南路 663 號 14 樓
14F., No.663, Bannan Rd., Zhonghe Dist.,
New Taipei City 235,, Taiwan
Tel: 886-2-2221-5266 Fax: 886-2-2221-5778

NOTICE

Silergy Corp ("Silergy")

USD 125,000,000 Global Zero Coupon Convertible Bonds Due 2021 (the "Bonds")

ISIN: XS1452397372

NOTICE IS HEREBY GIVEN that Silergy has held the Board Meeting and decided to hold the annual general shareholders meeting on June 2, 2017.

As a result, the Company has declared that the bonds conversion will be closed during the period between April 4, 2017 and June 2, 2017.

Best regards,

Maggie Liang

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Spokesman
Silergy Corp.