

**ISSUE AND ALLOTMENT OF 1,000,000 ORDINARY SHARES IN THE CAPITAL OF THE
COMPANY PURSUANT TO THE OIO PERFORMANCE SHARE PLAN**

The board of directors (the “**Board**”) of OIO Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the announcement dated 30 May 2024 in relation to the grant of share awards pursuant to the OIO Performance Share Plan (“**PSP Plan**”) and wishes to update that the Company had, on 30 May 2025 issued and allotted 1,000,000 new ordinary shares (the “**New Shares**”) in the capital of the Company upon satisfaction of the time-based service condition by the participant, Yusaku Mishima, who is the Executive Chairman of the Company.

The New Shares will rank pari passu in all respects with the existing shares in the capital of the Company. The New Shares are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited on or about 9.00 a.m. on 3 June 2025. Following the issuance of the New Shares, the Company’s issued and paid-up share capital has increased from 218,048,924 shares to 219,048,924 shares.

BY ORDER OF THE BOARD

Yusaku Mishima
Executive Chairman
30 May 2025

This announcement has been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “Exchange”) and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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