Comprising

Frasers Hospitality
Real Estate Investment Trust ("FH-REIT")
(a real estate investment trust constituted on 12 June 2014 under the laws of the Republic of Singapore) managed by
Frasers Hospitality Asset Management Pte. Ltd.

Frasers Hospitality
Business Trust ("FH-BT")
(a business trust constituted on 20 June 2014 under the laws of the Republic of Singapore) managed by
Frasers Hospitality Trust Management Pte. Ltd.

Results of Extraordinary General Meeting

The following Ordinary Resolutions were duly passed at an **EXTRAORDINARY GENERAL MEETING** of Frasers Hospitality Trust ("**FHT**"), comprising Frasers Hospitality Real Estate Investment Trust ("**FH-REIT**") and Frasers Hospitality Business Trust ("**FH-BT**"), held on 24 June 2015 at 2.00 p.m. at Level 2, Alexandra Point, 438 Alexandra Road, Singapore 119958:

ORDINARY RESOLUTION 1

(1) THE PROPOSED ACQUISITION OF A 75-YEAR LEASEHOLD INTEREST IN SOFITEL SYDNEY WENTWORTH AS A RELATED PARTY TRANSACTION

That subject to and contingent upon the passing of Resolutions 2 and 3:

(i) approval be and is hereby given for the acquisition of a 75-year leasehold interest in Sofitel Sydney Wentworth (as described in the circular dated 9 June 2015 (the "**Circular**") issued by Frasers Hospitality Asset Management Pte. Ltd., as manager of FH-REIT (the "**REIT Manager**") and Frasers Hospitality Trust Management Pte. Ltd., as trustee-manager of FH-BT, to stapled securityholders of FHT (the "**Stapled Securityholders**")) from Frasers Sydney Wentworth Trust (the "**Vendor**"), an indirect wholly-owned trust of Frasers Centrepoint Limited ("**FCL**"), for an aggregate purchase consideration (inclusive of the furniture, furnishings and equipment ("**FF&E**") [1]) of A$224.0 million (the "**Acquisition**") on the terms and subject to the conditions set out in the conditional lease agreement entered into between the Vendor and FHT Sydney Trust 3, an Australian sub-trust wholly-owned by FH-REIT, in respect of the sale and purchase of the 75-year leasehold interest in Sofitel Sydney Wentworth (the "**75-year Lease Agreement**");

(ii) approval be and is hereby given for FHT Australia Management Pty Ltd (the "**MIT Manager**"), an indirect wholly-owned subsidiary of FCL to provide certain services to FHT Sydney Trust 3, including the management of FHT Sydney Trust 3 for and on behalf of The Trust Company (PTAL) Limited (in its capacity as trustee of FHT Sydney Trust 3) (the "**MIT Sub-trustee**") on the terms set out in the investment management agreement

1 As the 75-year leasehold interest in the Hotel is granted to FHT Sydney Trust 3 under a lease agreement (being the 75-year Lease Agreement), the sale of the FF&E is provided for under a separate agreement (being the FF&E Agreement).

entered into between the MIT Sub-trustee and the MIT Manager (the "**Investment Management Agreement;**

(iii) approval be and is hereby given for the acquisition by FHT Sydney Trust 3 of the FF&E relating to Sofitel Sydney Wentworth on the terms and subject to the conditions set out in the sale and purchase agreement entered into between the Vendor and FHT Sydney Trust 3 (the "**FF&E Agreement**"); and

(iv) the Managers, any director of the Managers ("**Director**") and The Trust Company (Asia) Limited (as trustee of FH-REIT) (the "**REIT Trustee**") be and are hereby severally authorised to complete and do all such acts and things (including executing all such documents as may be required) as the Managers, such Director or, as the case may be, the REIT Trustee may consider expedient or necessary or in the interests of FHT to give effect to the Acquisition, the 75-year Lease Agreement, the establishment of FHT Sydney Trust 3, the Investment Management Agreement and the FF&E Agreement and all transactions in connection therewith.

ORDINARY RESOLUTION 2

(2) THE PROPOSED MASTER LEASE OF SOFITEL SYDNEY WENTWORTH AS A RELATED PARTY TRANSACTION

That subject to and contingent upon the passing of Resolutions 1 and 3:

(i) approval be and is hereby given for the entry into of the master lease agreement (as described in the Circular) between FHT Sydney Trust 3 and Ananke Holdings Pty Ltd, an indirect wholly-owned subsidiary of FCL pursuant to which Ananke Holdings Pty Ltd will take a lease of the whole of Sofitel Sydney Wentworth (excluding Lot 1[2]) (the "**Master Lease Agreement**");

(ii) approval be and is hereby given for FHT Sydney Trust 3 to receive a guarantee (as described in the Circular) on the terms set out in the corporate guarantee (the "**Corporate Guarantee**") entered into between FCL and FHT Sydney Trust 3; and

(iii) the REIT Manager, any Director of the REIT Manager and the REIT Trustee be and are hereby severally authorised to complete and do all such acts and things (including executing all such documents as may be required) as the REIT Manager, such Director or, as the case may be, the REIT Trustee may consider expedient or necessary or in the interests of FH-REIT to give effect to the Master Lease Agreement, the Corporate Guarantee and all transactions in connection therewith.

ORDINARY RESOLUTION 3

(3) THE PROPOSED ISSUE OF UP TO 150.0 MILLION NEW STAPLED SECURITIES UNDER THE PRIVATE PLACEMENT

That subject to and contingent upon the passing of Resolutions 1 and 2:

(i) approval be and is hereby given for the issue of up to 150.0 million new Stapled Securities in FHT ("**New Stapled Securities**") under a private placement (the "**Private Placement**") in the manner described in the Circular; and

2 "Lot 1" refers to the separate stratum lot in which the basement carpark and the retail arcade over two levels are comprised, which is not part of the Acquisition.

(ii) the Managers, any Director and the REIT Trustee be and are hereby severally authorised to complete and do all such acts and things (including executing all such documents as may be required) as the Managers, such Director or, as the case may be, the REIT Trustee may consider expedient or necessary or in the interests of FHT to give effect to the Private Placement.

ORDINARY RESOLUTION 4

(4) THE PROPOSED ISSUE AND PLACEMENT OF NEW STAPLED SECURITIES TO TCC UNDER THE PRIVATE PLACEMENT AND THE UPSIZED PLACEMENT AS AN INTERESTED PERSON TRANSACTION

That subject to and contingent upon the passing of Resolutions 1, 2 and 3:

(i) approval be and is hereby given for the issue and placement of such number of New Stapled Securities to TCC, as part of the Private Placement, in the manner described in the Circular (the "**TCC Placement**"); and

(ii) the Managers, any Director and the REIT Trustee be and are hereby severally authorised to complete and do all such acts and things (including executing all such documents as may be required) as the Managers, such Director or, as the case may be, the REIT Trustee may consider expedient or necessary or in the interests of FHT to give effect to the TCC Placement.

The Chairman declared the EGM closed at 2.40 p.m.

RESULTS OF POLL VOTING

Voting on the Ordinary Resolutions at the EGM was conducted by poll.

RHT Corporate Advisory Pte. Ltd. was appointed as the scrutineer at the EGM for the purpose of the poll.

For information, the votes cast are set out below:

ORDINARY RESOLUTIONS	**FOR**		**AGAINST**		**Total No. of Valid Votes Cast**
	No. of Shares	**%**	**No. of Shares**	%	
Resolution 1: The Proposed Acquisition of a 75-year Leasehold Interest in Sofitel Sydney Wentworth as a Related Party Transaction	68,480,000	100.00	2,000	0.00	68,482,000
Resolution 2: The Proposed Master Lease of Sofitel Sydney Wentworth as a Related Party Transaction	68,464,000	99.98	11,000	0.02	68,475,000
Resolution 3: The Proposed Issue of up to 150.0 Million new Stapled Securities under the Private Placement	820,605,758	99.99	49,400	0.01	820,655,158
Resolution 4: The Proposed Issue and Placement of new Stapled Securities to TCC under the Private Placement and the Upsized Placement as an Interested Person Transaction	64,671,900	94.42	3,822,500	5.58	68,494,400

Notes:

(1) Rule 919 of the Listing Manual prohibits interested persons and their associates (as defined in the Listing Manual) from voting on a resolution in relation to a matter in respect of such persons are interested at the EGM.

Given that:

(a) the Hotel (as defined in the Circular) will be acquired from the Vendor, an indirect wholly-owned subsidiary of FCL; and
(b) the Hotel will be leased to Ananke Holdings Pty Ltd, an indirect wholly-owned subsidiary of FCL,

the following entities abstained from voting on Resolutions 1 and 2, and declined to accept, and procured their associates not to accept, appointments as proxies in relation to Resolutions 1 and 2, unless specific instructions as to voting are given:

(i) FCL Investments Pte Ltd ("**FCLI**"), a wholly-owned subsidiary of FCL, holding 262,378,000 Stapled Securities in FHT;
(ii) Frasers Hospitality Pte Ltd ("**FHPL**"), a wholly-owned subsidiary of FCL, holding 4,710,669 Stapled Securities in FHT;
(iii) the REIT Manager, a wholly-owned subsidiary of FCL, holding 7,254,589 Stapled Securities in FHT; and
(iv) TCC Hospitality Limited ("**TCC**"), a company incorporated in the British Virgin Islands which is wholly-owned by Atinant Bijananda, Thapana Sirivadhanabhakdi, Wallapa Traisorat, Thapanee Techajareonvikul and Panote Sirivadhanabhakdi (being the children of Mr Charoen Sirivadhanabhakdi and Khunying Wanna Sirivadhanabhakdi) in equal proportions, holding 476,501,000 Stapled Securities in FHT.

(2) Rule 812(2) of the Listing Manual prohibits the restricted placee(s) under Rule 812(1) and each of its associates (as defined in the Listing Manual), from voting on the resolution to approve the placement to the restricted placee(s). Each of FCLI, FHPL, TCC and the REIT Manager (i) abstained, and procured their associates to abstain, from voting on Resolution 4; and (ii) declined to accept, and procured their associates not to accept, appointments as proxies in relation to the Resolution 4, unless specific instructions as to voting are given.

BY ORDER OF THE BOARD

Frasers Hospitality Asset Management Pte. Ltd.
(as manager of Frasers Hospitality Real Estate Investment Trust)
(Company Registration No. 201331351D)

Frasers Hospitality Trust Management Pte. Ltd.
(as trustee-manager of Frasers Hospitality Business Trust)
(Company Registration No. 201401270M)

Piya Treruangrachada
Company Secretary
24 June 2015

DBS Bank Ltd. is the Sole Global Coordinator and Issue Manager for the initial public offer of stapled securities in FHT (the "**Offering**"). DBS Bank Ltd., Morgan Stanley Asia (Singapore) Pte., Standard Chartered Securities (Singapore) Pte. Limited and United Overseas Bank Limited are the joint bookrunners and underwriters for the Offering.