

ASIA POWER CORPORATION LIMITED

(Incorporated in the Republic of Singapore)
Company Registration Number: 199701487C

PROPOSED VOLUNTARY DELISTING OF ASIA POWER CORPORATION LIMITED

RESULTS OF EXTRAORDINARY GENERAL MEETING ("EGM")

1. INTRODUCTION

The Board of Directors of Asia Power Corporation Limited (the "**Company**") refers to the circular dated 15 April 2014 (the "**Circular**") issued by the Company to its shareholders ("**Shareholders**") in connection with the proposed voluntary delisting of the Company pursuant to Rules 1307 and 1309 of the listing manual (the "**Listing Manual**") of the Singapore Exchange Securities Trading Limited and the exit offer in cash (the "**Exit Offer**") by Asiasons WFG Capital Pte Ltd, for and on behalf of Asia New Energy Holding Limited (the "**Offeror**"), conditional on the approval of Shareholders of the Company for the Delisting being obtained, to acquire all the issued ordinary shares (the "**Shares**") in the capital of the Company, other than those Shares held by the Company as treasury shares and those Shares held directly or indirectly by the Offeror as at the date of the Exit Offer.

All capitalised terms used and not defined herein shall have the same meanings given to them in the Circular, unless otherwise expressly stated or the context otherwise requires.

2. RESULTS OF THE EGM

The Directors wish to announce that, at the EGM of the Company held today, the Delisting Resolution as set out in the Notice of EGM dated 15 April 2014 was put to the Shareholders and duly passed by the Shareholders by way of poll in accordance with the requirements of Rule 1307 of the Listing Manual. The results of the poll are:

Rule 1307 Resolution	No. of Shares FOR	% FOR	No. of Shares AGAINST	% AGAINST
To approve the Voluntary Delisting of the Company	418,401,352	99.82	774,000	0.18

SHAREHOLDERS SHOULD NOTE THAT APPROVING THE DELISTING RESOLUTION AT THE EGM DOES NOT AUTOMATICALLY MEAN THAT THE EXIT OFFER HAS BEEN ACCEPTED BY THEM.

SHAREHOLDERS WHO WISH TO ACCEPT THE EXIT OFFER SHOULD REFER TO PARAGRAPH 11 AND APPENDIX I OF THE EXIT OFFER LETTER.

3. RESPONSIBILITY STATEMENT

The Directors (including any Director who may have delegated detailed supervision of this announcement (this "**Announcement**") have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement (other than those relating to the Offeror and parties acting in concert with it) are fair and accurate and that no material facts have been omitted from this Announcement, the omission of which would make any statement in this Announcement (other than those relating to the Offeror and parties acting in

concert with it) misleading. Where any information in this Announcement has been extracted or reproduced from published or publicly available sources or obtained from the Offeror, the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, reflected or reproduced in this Announcement. The Directors jointly and severally accept responsibility accordingly.

BY ORDER OF THE BOARD

ASIA POWER CORPORATION LIMITED

Xue Liang
Executive Chairman and Chief Executive Officer
30 April 2014