

## **Notice of 2018 Annual General Meeting**

**(Supplemental Announcement in relation to souvenir)**

Chimei Materials Technology Corporation (the Company) sets to convene the 2018 Annual General Meeting on June 22<sup>nd</sup>, 2018 at 9.00 AM in accordance with Board of directors' resolution on March 19, 2018. The location will be at No.12, Zhongxin E. Rd., Xinshi Dist., Tainan City (Audio Visual Conference Hall at Tree Valley science center). Reception desk will be open from 8:30AM.

*Book closure date: April 24, 2018~ June 22, 2018.*

### **I. Meeting agenda:**

(1)Report Items:

1. 2017 Business Report
2. 2017Audit Committee's Review Report.

(2)Matters for Ratification:

1. 2017 Business Report & Financial Statements Report

Note: Appropriation of profit & loss is not yet announced. Due to it was yet proposed to Board of directors meeting, and will announce 40 days before AGM.

(3)Matters for Discussion: NIL

(4)Elections: Director By-election of Directors.

Company adopts Cumulative Voting System to elect director and supervisors in accordance with Company Act.

(5)Other Proposals: NIL

(6)Extemporary Motions:

### **II. Stock transfer procedure:**

Date: Before April 23, 2018, 5PM

Stock affairs Agent: Taishin International Bank-share administration agency,  
address: No.96, Sec. 1, Jianguo N. Rd., Zhongshan Dist., Taipei City.

Phone: +886-2-25048125

### **Stock transaction:**

Shareholders who hold stocks of the company but have not yet transferred, please visit stock affairs agency " Taishin International Bank-share administration agency " (No.96, Sec. 1, Jianguo N. Rd., Zhongshan Dist., Taipei City) before 17:00 on April 23, 2007 (Monday) for transaction. Registered mails shall be posted by the dated of April 23, (the last transfer date); the postmark date was the reference.

All those who participate in the Taiwan Depository Clearing Corp., the company's stock affairs agent will submit to apply the transaction.

### **III. Submission of Shareholder Proposals**

In accordance with Article 172-1 of Company Act, shareholders holding at least 1% of the outstanding shares are eligible to submit shareholder proposals to company. All submissions must be written in Chinese and not exceeded than 300 characters. The Submission Period of the proposals will be open from April 16, 2018 to 5PM, April 25, 2018. All submissions must be addressed to the Company. Please note: "Proposal to AGM" and with the contact information including contact person, and address. All the delivered proposals will be submitted to Board of directors to review and reply within legal period. Submission location: Chimei Materials Technology Corp. stock affairs section, NO.13, Muzhagang West Rd., Shanhua Dist., Tainan City.

#### **Assessment criteria:**

Proposals will not be stated in the agenda if meets one of the following cases.

1. The motion shall not be resulted in AGM.
2. Shareholder who proposes does not hold at least 1% of the outstanding shares.
3. Proposals were not proposed during the submission period.

### **IV. Other information:**

Notice of AGM shall be delivered to shareholders 30 days before the meeting.

In accordance with Article 26-2 of Securities and Exchange Act, for shareholders whose shareholding not exceeding 1,000 shares, announcement shall be conduct instead of notice of AGM. Please bring ID, seal to the company's stock affairs agent to get more information about AGM or may attend the AGM directly.

For shareholders whose shareholding exceeding 1,000 shares, the notice of AGM shall be delivered to shareholders 30 days before the meeting, may contact stock affairs agent directly if not receiving the notice.

If this AGM will conduct Proxy Solicitation, please submit all the required documents to Chimei Materials Technology Corp (NO.13, Muzhagang West Rd., Shanhua Dist., Tainan City; contact number: +886-65889988) and copy to Securities & Futures institute 38 days before the meeting in accordance with relevant laws.

### **Submission of Independent Director/Director Nominations**

There will be one Independent Director and one Director for election this time. The

submission period is open from April 16, 2018 to April 25, 2018. For more information please check the announcement of director candidates' nomination related announcement.

**AGM Souvenir:** 7-11 gift card.

1. Shareholders whose shareholding not exceeding 1,000 shares may vote electronically, and souvenir will not be provided.
2. Souvenir deposit: No
  - a. Proxy Solicitation: Please submit required documents to the company by the deadline to apply AGM Souvenir. Three days before the deadline, and no later than two days before meeting notice, all AGM souvenir will be delivered to designated location for collection.
  - b. If the required documents are not submitted to company by deadline, souvenir will be dispatched to solicitor in 3 days after the document submission.

2018 AGM, the shareholders may vote electronically and the duration of execution is open from May 23, 2018 to June 19, 2018. Please visit the TTDC's website for more information: <https://www.stockvote.com.tw>

For more information, please contact +886-65889988#11002