

TRITECH GROUP LIMITED

2 Kaki Bukit Place #7-00 Tritech Building Singapore 416180

(Company Registration No.: 200809330R)

RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

Capitalised terms used herein shall have the definitions ascribed to them in the Company's announcement dated 5 June 2017 in respect of the Proposed Placement, unless otherwise stated or the context otherwise requires.

The Board of Directors ("Directors") of Tritech Group Limited ("Company" and together with its subsidiaries, the "Group") refers to the Company's announcement dated 5 June 2017 in relation to the Proposed Placement. The Company wishes to announce that the Singapore Exchange Securities Trading Limited ("SGX-ST") has, by way of a listing and quotation notice ("Notice") dated 23 June 2017, granted its approval for the listing of and quotation of 28,803,000 new ordinary shares ("Placement Shares") on the Catalist Board of the SGX-ST, subject to compliance with the SGX-ST's listing requirements.

The Notice is not to be taken as an indication of the merits of the Placement Shares, the Proposed Placement, the Company, its subsidiaries and their securities.

The Placement Shares are to be placed out within seven (7) market days from the date of the Notice. A separate announcement will be released by the Company upon the allotment and issue of the Placement Shares.

BY ORDER OF THE BOARD

Dr Wang Xiaoning Managing Director

27 June 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Joseph Au, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.