

ANNOUNCEMENT

PROPOSED SCHEME OF ARRANGEMENT – UPDATE ON HEARING DATE AND EXTENSION OF INTERIM MORATORIA

The board of directors (the “**Board**”) of EMS Energy Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the announcement (the “**Announcement**”) released by the Company on 12 January 2017 in relation to the fixing of the hearing of the Applications on 25 January 2017.

All capitalised terms not defined herein shall have the same meanings as used in the Announcement.

Further to the Announcement, the Board wishes to announce that the hearing of the Applications has been re-fixed to 7 February 2017 at 10 a.m., and the interim moratoria granted to the Applicants have been extended to 10 February 2017.

By Order of the Board
EMS Energy Limited

Ting Teck Jin
Executive Chairman
19 January 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, UOB Kay Hian Private Limited (the “**Sponsor**”) for compliance with the relevant Catalist rules. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.*

The contact persons for the Sponsor are Mr Alvin Soh, Head of Catalist Operations, Senior Vice President, and Mr Lan Kang Ming, Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.