CHINA MINZHONG FOOD CORPORATION LIMITED
(Incorporated in the Republic of Singapore)
(Registration No. 200402715N)

REPLY TO SGX-ST QUERY ON ANNUAL REPORT FOR FINANCIAL YEAR ENDED 30 JUNE 2015

China Minzhong Food Corporation Limited (the "Company") refers to the queries raised by the Singapore Exchange Securities Trading Limited (SGX-ST) in relation to the Annual Report for the financial year ended 30 June 2015 and wishes to provide the Company's response to such queries as follows:

Question 1: Guideline 11.3 of the Code of Corporate Governance 2012 (the "Code") states that the Board should comment in the Company's Annual Report on whether it has received assurance from the CEO and the CFO:-

(a) that the financial records have been properly maintained and the financial statements give a true and fair view of the company's operations and finances; and

(b) regarding the effectiveness of the company's risk management and internal control systems.

Reply to Question 1: The Board has received assurance from the Chief Executive Officer and Chief Financial Officer (i) that the financial records have been properly maintained and the financial statements give a true and fair view of the Company's operations and finances; and ii) regarding the effectiveness of the company's risk management and internal control systems.

Question 2: The Company disclosed on page 32 that it has utilized S$15.2 million for general working capital purposes. Where proceeds have been used for working capital purposes, a breakdown with specific details on how the proceeds have been applied must be disclosed. Please disclose a breakdown with specific details on the use of proceeds for working capital purposes.

Reply to Question 2: The S$15.2m utilized for general working capital purposes was applied towards the repayment of the Company's short term revolving working capital facilities.

Question 3: It was disclosed on page 31 that "For the financial year ended 30 June 2015, the Group has been supplying processed vegetables to the Company's immediate holding company, PT Indofood Sukses Makmur Tbk. These sales, amounting to RMB2.5 million..." Please disclose the Interested Person ("IP") transactions entered into during FY2015 in the format required under Rule 907.

Reply to Question 3:

Name of interested person	Aggregate value of all interested person transactions during the financial year under review (excluding transactions less than S$100,000 and transactions conducted under shareholders' mandate pursuant to Rule 920)	Aggregate value of all interested person transactions conducted under shareholders' mandate pursuant to Rule 920 (excluding transactions less than S$100,000)
PT Indofood Sukses Makmur Tbk.	RMB 2.5 million	Not applicable

By Order of the Board

Lin Guo Rong
Executive Chairman and Chief Executive Officer
30 October 2015