

BONUS WARRANTS ISSUE - LISTING AND QUOTATION

The Board of Directors (the "**Directors**") of TEE International Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to its announcements released on 21 March 2018, 29 March 2018, 16 April 2018 and 26 April 2018 in relation to the Bonus Warrants Issue ("**Announcements**"). Capitalised terms used in this announcement shall have the same meanings as defined in the Announcements unless the context requires otherwise.

Further to the Announcements, the Directors wish to announce that 50,195,020 Bonus Warrants have been allotted and issued pursuant to the Bonus Warrants Issue.

The Bonus Warrants will be listed and quoted on the Main Board of the SGX-ST and trading in the Bonus Warrants is expected to commence at 9.00 a.m. on 4 May 2018.

By Order of the Board

Yeo Ai Mei Company Secretary

3 May 2018