

SEROJA INVESTMENTS LIMITED
(Company Registration Number: 198300847M)
(Incorporated in the Republic of Singapore)
(the “**Company**”)

**MONTHLY VALUATION OF ASSETS AND UTILISATION OF CASH IN ACCORDANCE WITH
RULE 1018(1)(b) OF THE LISTING MANUAL OF THE SINGAPORE EXCHANGE SECURITIES
TRADING LIMITED (“SGX-ST”)**

The Board of Directors of the Company (“**Board**”) wishes to announce the following updates pursuant to Rule 1018(1)(b) of the Listing Manual of SGX-ST.

1. The Company’s assets and liabilities as at 31 July 2023 are as follows:

| | <u>S\$'000</u> |
|--|-------------------|
| Cash and bank balances | 1,041 |
| Deposits and prepayments | 46 |
| Total assets | <u>1,087</u> |
| Less:- | |
| Accrued liabilities and other payables | <u>(111)</u> |
| Net assets | <u><u>976</u></u> |

2. The Company’s utilisation of cash in the month of July 2023 is as follows:

| | <u>S\$'000</u> |
|--|---------------------|
| Balance as at 30 June 2023 | 1,093 |
| Interest income | 4 |
| Professional fees and listing expenses | (19) |
| Administrative expenses | (19) |
| Currency translation gain/(loss) | (18) |
| Balance as at 31 July 2023 | <u><u>1,041</u></u> |

Cash and bank balances as at 31 July 2023 comprise:-

| | <u>S\$'000</u> |
|--------------------------|---------------------|
| Cash at bank and on hand | 56 |
| Short-term bank deposits | <u>985</u> |
| | <u><u>1,041</u></u> |

Note:

The figures set out in paragraphs 1 and 2 above have not been reviewed or audited by the Company's auditor.

By order of the Board

Lim Poh Chen
Financial Controller
23 August 2023