

NH CERAMICS LTD
(the “Company”)
Incorporated in the Republic of Singapore
(Co Registration No. 199704544C)

**PROPOSED ACQUISITION OF BLACKGOLD ASIA RESOURCES PTE. LTD. AND
BLACKGOLD ENERGY LIMITED – SIGNING OF 3rd SUPPLEMENTAL SALE AND PURCHASE
AGREEMENT**

The board of directors (the “**Board**”) of NH Ceramics Ltd refers to the announcements made by the Company on 28 March 2013, 22 April 2013, 2 May 2013, 26 May 2013, 3 June 2013, 29 December 2013, 10 February 2014 and 29 August 2014 in relation to the proposed acquisition of 100% of the total equity interests of BlackGold Asia Resources Pte. Ltd. and BlackGold Energy Limited (collectively, the “**Announcements**”).

All capitalised terms used and not defined herein shall have the same meanings given to them in the Announcements.

Further to the Announcements, the Board wishes to announce that the Company has, on 30 September 2014, entered into a 3rd supplemental sale and purchase agreement with the Vendors (the “**3rd Supplemental Sale and Purchase Agreement**”), pursuant to which the Company and the Vendors have mutually agreed to extend the Long-Stop Date from 30 September 2014 to 3 October 2014 (or such other date as the Company and the Vendors may agree in writing). For the avoidance of doubt, the Long-Stop Date shall be extended by another six (6) months from 3 October 2014 upon submission of the listing application to the SGX-ST.

Save for the above, all other terms of the Sale and Purchase Agreement remained unchanged.

A copy of the 3rd Supplemental Sale and Purchase Agreement is available for inspection during normal business hours at the registered office of the Company at 112 Robinson Road #05-01, Singapore 068902 for a period of three (3) months from the date of this announcement.

Shareholders of the Company and potential investors should exercise caution when trading in the shares of the Company, and where in doubt as to the action they should take, they should consult their financial, tax or other advisors.

By Order of the Board

Lee Yong Miang
Executive Chairman
30 September 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor, Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the SGX-ST. Canaccord Genuity Singapore Pte. Ltd. has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Karen Soh, Managing Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road, #21-02 Singapore 068896, telephone (65) 6854 6150.
